

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Finkurve Financial Services Limited		
Name(s) of the acquirer/ existing Promoters and Persons Acting in Concert (PAC) with the acquirer / existing Promoters.	Mr. Ketan Kothari Person Acting in Concert Mrs. Kalawati Prithviraj Kothari Mrs. Mohinidevi Bhawarlal Kothari Mrs. Devkumari Kothari Mrs. Bhavna Kothari		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total Diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of: (Promoter and its PAC)			
a) Shares carrying voting rights	7,06,30,700	73.12%	N.A
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A	N.A	N.A
c) Voting rights (VR) otherwise than by shares	N.A	N.A	N.A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A	N.A	N.A
e) Total (a+b+c+d)	7,06,30,700	73.12%	N.A
Details of acquisition/sale : (by Non-promoter Allotees)			
a) Shares carrying voting rights acquired/sold	N.A	N.A	N.A
b) VRs acquired /sold otherwise than by shares	N.A	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A	N.A	N.A

d) Shares encumbered / invoked/released by the acquirer	N.A	N.A	N.A
e) Total (a+b+c+/-d)	N.A	N.A	N.A
After the acquisition/sale, holding of: (Promoter and Its PAC)			
a) Shares carrying voting rights	7,06,30,700	65.14%	N.A
b) Shares encumbered with the acquirer	N.A	N.A	N.A
c) VRs otherwise than by shares	N.A	N.A	N.A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A	N.A	N.A
e) Total (a+b+c+d)	7,06,30,700	65.14%	N.A
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment of 1,18,37,148 Equity shares to Non-Promoters		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12/04/2019		
Equity share capital / total voting capital of the Promoter and its PAC / ₹ before the said acquisition / sale	73.12%		
Equity share capital/ total voting capital of the Promoter and its PAC / ₹ after the said acquisition / sale	65.13%		
Total diluted share/voting capital of the Promoter and its PAC / ₹ after the said acquisition	7.99%		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory



Ketan Kothari

Place: Mumbai
Date: 15/04/2019