

ORIANA INVESTMENTS PTE. LTD.
OCBC Centre, 65, Chulia Street, #48-05-08, Singapore 049513
TEL: 65785207 FAX: 62224984

1. BSE Limited May 23, 2024
25th Floor
Phiroze Jeejebhoy Towers
Dalal Street
Mumbai - 400001
2. National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra
Mumbai – 400 051
3. Vodafone Idea Limited
Suman Tower,
Plot No. 18, Sector – 11,
Gandhinagar – 382 011

Dear Sirs,

Sub: Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares And Takeovers) Regulations, 2011

We are pleased to inform you that Vodafone Idea (VIL) has allotted to us 1,395,427,034 Equity Shares having a face value of INR 10/- each fully paid-up on May 21, 2024 at a price of INR 14.87 per share (including a premium of INR 4.87 per share) on preferential basis.

We enclose herewith the requisite disclosure under Regulation 29 (1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format duly filled in and signed for your reference, record and doing the needful in the matter.

Please acknowledge receipt.

Thanking you

Yours faithfully

For Oriana Investments Pte. Ltd.

Deepak Kumar

(Deepak Kumar Khandelwal)

Director

Encl : as above



DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part A – Details of the Acquisition

1. Name of the Target Company (TC)	Vodafone Idea Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Oriana Investments Pte. Ltd.		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition as follows: #	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,99,31,71,886	4.50%	4.50%
b) Shares in the nature of encumbrance (pledge /lien / non-disposal undertaking / others)	Nil	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	2,99,31,71,886	4.50%	4.50%
Details of acquisition			
a) Shares carrying voting rights acquired	1,395,427,034	2.06%	2.06%
b) VRs acquired otherwise than by equity shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	N.A.	N.A.
d) Shares in the nature of encumbrance (Pledge/ lien / non-disposal undertaking / others)	Nil	N.A.	N.A.
e) Total (a+b+c+/-d)	1,395,427,034	2.06%	2.06%

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	4,388,598,920	6.47%	6.47%
b) VRs otherwise than by equity shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge /lien / non-disposal undertaking / others) shares pledged with acquirer	Nil	N.A.	N.A.
e) Total (a+b+c+d)	4,388,598,920	6.47%	6.47%
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer/ encumbrance etc.)	Allotment of shares on preferential basis		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	May 22, 2024		
9. Equity share capital / total voting capital of the TC before the said acquisition	No. of Equity Shares – 66,48,34,56,738 shares of INR 10/- each fully paid up Amount – INR 6,64,83,45,67,380/-		
10. Equity share capital/ total voting capital of the TC after the said acquisition	No. of Equity Shares – 67,878,883,772 shares of INR 10/- each fully paid up Amount – INR 6,78,78,88,37,720/-		
11. Total diluted share/voting capital of the TC after the said acquisition	No. of Equity Shares – 67,878,883,772 shares of INR 10/- each fully paid up Amount – INR 6,78,78,88,37,720/-		

Total Aditya Birla Group Shareholding before acquisition –13.23%
Total Aditya Birla Group Shareholding after acquisition – 15.01%

Total Promoter / Promoter Group Holding before acquisition – 36.87%
Total Promoter / Promoter Group Holding after acquisition – 38.17%

Part B –

Name of the Target Company: Vodafone Idea Limited

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For Oriana Investments Pte. Ltd.

Deepak Kumar

**(Deepak Kumar Khandelwal)
Director**



Place: Singapore

Date : May 23, 2024