



6th October, 2023

To

**The BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400001
Scrip Code: 540203**

**The National Stock Exchange India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra(E), Mumbai-400051
NSE Symbol: SFL**

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Non-Convertible Debentures on Private Placement basis

In furtherance to our intimation letter dated 23 September 2023 and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the NCD Committee of Board of Directors of Sheela Foam Limited (the “**Company**”) *vide* their resolution dated 6 October, 2023 have *inter alia*, approved the allotment of 72,500 (Seventy Two Thousand Five Hundred) unsecured, redeemable, rated, listed, taxable non-convertible debentures of a face value of INR 1,00,000 (Indian Rupees One Lakh only) each, aggregating up to INR 725,00,00,000 (Indian Rupees Seven Hundred Twenty Five Crore only) (“**Debentures**”) comprising of four separately transferable and redeemable principal parts to identified investors on a private placement basis, on the terms and conditions as mentioned in the disclosure documents for the issuance.

The Debentures have a fixed rate coupon of 8.45% and will be listed on the Wholesale Debt Market Segment of BSE Limited.

You are requested to kindly take the above information on your record.

Thanking you,

For **Sheela Foam Limited**

**Md.Iquebal Ahmad
Company Secretary & Compliance Officer**

SHEELA FOAM LIMITED

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