

Godrej Industries Limited
Regd. Office: Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400079. India.
Tel.: 91-22-2518 8010/8020/8030
Fax: 91-22-2518 8068/8063/8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: May 24, 2022

To,
The Manager,
BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
Scrip Code: 540743

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

For Godrej Industries Limited


Clement Pinto
Chief Financial Officer

CC: Godrej Agrovat Limited
Godrej One, 3rd Floor, Pirojshanagar,
Eastern Express Highway,
Vikhroli (East), Mumbai – 400079



DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Godrej Agrovet Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Godrej Industries Limited		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PAC:			
a) Shares carrying voting rights	12,00,18,596 (Individually)	62.46% (Individually)	62.45% (Individually)
	13,76,28,389 (Together with PAC)	71.63% (Together with PAC)	71.61% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	13,76,28,389	71.63%	71.61%
Details of acquisition:			
a) Shares carrying voting rights acquired	40,00,000	2.08%	2.08%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
	NIL	NIL	NIL

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	40,00,000	2.08%	2.08%
After the acquisition, holding of acquirer along with PAC:			
a) Shares carrying voting rights	12,40,18,596 (Individually)	64.54% (Individually)	64.53% (Individually)
	14,16,28,389 (Together with PAC)	73.71% (Together with PAC)	73.69% (Together with PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	14,16,28,389	73.71%	73.69%
Mode of acquisition (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	On Market- Purchase by way of Block Deal.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.	May 20, 2022		
Equity share capital / total voting capital of the TC before the said acquisition	₹1,92,14,35,320/- (19,21,43,532 Equity Shares of ₹10/- each)		

Equity share capital/ total voting capital of the TC after the said acquisition	₹1,92,14,35,320/- (19,21,43,532 Equity Shares of ₹10/- each)
Total diluted share/voting capital of the TC after the said acquisition	₹ 1,92,19,11,750/- (19,21,91,175 Equity Shares of ₹10/- each)

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (*erstwhile Clause 35 of the Listing Agreement*). However, please note that the updated share capital / voting capital numbers were made available by the company. Accordingly, the above details are updated as on the date of transaction.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date: May 24, 2022

For Godrej Industries Limited



Clement Pinto

Chief Financial Officer