



Regd. Office : JSW Centre  
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Bandra (East), Mumbai - 400 051

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Website : www.jsw.in

CIN - U74900MH2010PLC202725

June 27, 2019

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| <b>National Stock Exchange of India Ltd.</b><br>"Exchange Plaza", C-1, Block G,<br>Bandra-Kurla Complex, Bandra (E),<br>Mumbai - 400 051 | <b>BSE Ltd.</b><br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai - 400 001 |
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**Sub: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers), Regulations, 2011**

Dear Sir,

In terms of the provisions of Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we being Promoter of JSW Steel Limited hereby furnish details of Pledge on shares and release of pledge shares of JSW Steel Limited held by us as per the prescribed format enclosed herewith.

Thanking you,

Yours faithfully,  
For JSW Techno Projects Management Limited

  
Sanjay Gupta  
Company Secretary



Encl.: As mentioned above

CC:  
The Company Secretary  
**JSW Steel Limited**  
JSW Centre,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and

| Name of the Target Company (TC)   |  |                          |   |                          | JSW STEEL LIMITED  |   |  |  |               |                          |   |   |                          |  |
|---|--|--------------------------|---|--------------------------|--|---|--|--|---------------|--------------------------|---|---|--------------------------|--|
| Names of the Stock Exchanges where the shares of the target company are listed            |  |                          |   |                          | 1. National Stock Exchange (NSE)<br>2. Bombay Stock Exchange (BSE) |   |  |  |               |                          |   |   |                          |  |
| Date of Reporting   |  |                          |   |                          | 27.06.2019   |   |  |  |               |                          |   |   |                          |  |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked |  |                          |   |                          | JSW TECHNO PROJECTS MANAGEMENT LIMITED*                            |   |  |  |               |                          |   |   |                          |  |
| Details of the creation of encumbrance:   |  |                          |   |                          | Details of events pertaining to encumbrance (3)                    |   |  |  |               |                          |   |   |                          |  |
| Name of the promoter (s) or PACs with him   | Promoter holding in the target company (1) |                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3)                    |   |  |  |               |                          |   | Post - event holding of encumbered shares |                          |  |
|   | No. of shares                              | % of total share capital | No. of shares                           | % of total share capital | Type of event (creator/ release/ invocation)                       | Date of creation/ invocation release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance                      | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered                                   | No. of shares                             | % of total share capital |  |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED*   | 2473,28,450                                | 10.23                    | 1963,88,800                             | 8.12                     | Creation   | 18.06.2019  | Pledge   | Third Party Pledgor                          | 2,30,000      | 0.01                     | Axis Finance Ltd.   | 1966,18,800                               | 8.13                     |  |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED*   | 2473,28,450                                | 10.23                    | 1966,18,800                             | 8.13                     | Creation   | 18.06.2019  | Pledge   | Third Party Pledgor                          | 11,00,000     | 0.05                     | Credit Suisse Finance (India) Pvt Ltd   | 1977,18,800                               | 8.18                     |  |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED*   | 2473,28,450                                | 10.23                    | 1977,18,800                             | 8.18                     | Creation   | 18.06.2019  | Pledge   | Collateral for the Loan taken by the Company | 1,80,000      | 0.01                     | Aditya Birla Finance Limited  | 1978,98,800                               | 8.19                     |  |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED*   | 2473,28,450                                | 10.23                    | 1978,98,800                             | 8.19                     | Creation   | 18.06.2019  | Pledge   | Collateral for the Loan taken by the Company | 1,50,000      | 0.01                     | Axis Finance Ltd.   | 1980,48,800                               | 8.19                     |  |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED*   | 2473,28,450                                | 10.23                    | 1980,48,800                             | 8.19                     | Creation   | 18.06.2019  | Pledge   | Collateral for the Loan taken by the Company | 2,30,000      | 0.01                     | Kotak Mahindra Prime Ltd.   | 1982,78,800                               | 8.20                     |  |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED*   | 2473,28,450                                | 10.23                    | 1982,78,800                             | 8.20                     | Creation   | 18.06.2019  | Pledge   | Third Party Pledgor                          | 1,00,000      | 0.00                     | Aditya Birla Finance Limited  | 1983,78,800                               | 8.21                     |  |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED*   | 2473,28,450                                | 10.23                    | 1982,78,800                             | 8.20                     | Creation   | 18.06.2019  | Pledge   | Third Party Pledgor                          | 6,30,000      | 0.03                     | Credit Suisse Finance (India) Pvt Ltd   | 1989,08,800                               | 8.23                     |  |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED*   | 2473,28,450                                | 10.23                    | 1989,08,800                             | 8.23                     | Release  | 19.06.2019  | Pledge   | Collateral for the Loan taken by the Company | -94,05,000    | -0.39                    | Debenture Trustee: Axis Trustee Services Limited<br>Debenture Holder: Aditya Birla MF | 1895,03,800                               | 7.84                     |  |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED*   | 2473,28,450                                | 10.23                    | 1895,03,800                             | 7.84                     | Release  | 19.06.2019  | Pledge   | Collateral for the Loan taken by the Company | -87,55,000    | -0.36                    | Debenture Trustee: Axis Trustee Services Limited<br>Debenture Holder: Deutsche Bank   | 1807,48,800                               | 7.48                     |  |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED*   | 2473,28,450                                | 10.23                    | 1807,48,800                             | 7.48                     | Creator  | 25.06.2019  | Pledge   | Third Party Pledgor                          | 80,000        | 0.00                     | STCI Finance Limited  | 1808,28,800                               | 7.48                     |  |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED*   | 2473,28,450                                | 10.23                    | 1808,28,800                             | 7.48                     | Creator  | 25.06.2019  | Pledge   | Third Party Pledgor                          | 1,50,000      | 0.01                     | Credit Suisse AG  | 1809,78,800                               | 7.49                     |  |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED*   | 2473,28,450                                | 10.23                    | 1809,78,800                             | 7.49                     | Creator  | 25.06.2019  | Pledge   | Collateral for the Loan taken by the Company | 80,000        | 0.00                     | Trustee - Catalyst Trusteeship Ltd.<br>Lender- Tata Capital Financial Services Ltd.   | 1810,58,800                               | 7.49                     |  |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED*   | 2473,28,450                                | 10.23                    | 1810,58,800                             | 7.49                     | Creator  | 25.06.2019  | Pledge   | Third Party Pledgor                          | 1,00,000      | 0.00                     | Axis Finance Ltd.   | 1811,58,800                               | 7.49                     |  |
| JSW TECHNO PROJECTS MANAGEMENT LIMITED*   | 2473,28,450                                | 10.23                    | 1811,58,800                             | 7.49                     | Creator  | 27.06.2019  | Pledge   | Collateral for the Loan taken by the Company | 109,10,000    | 0.45                     | JM Financial Credit Solutions Ltd   | 1920,68,800                               | 7.95                     |  |

Signature of the Authorised Signatory

Place: Mumbai  
Date :27-06-2019

\* The details of encumbrances of residual promoters as on 21-06-2019 enclosed herewith as Annexure 1 is an extract of the data available with the Registrar & Share Transfer Agent of the Target Company



**JSW STEEL LIMITED**

**Details of encumbrance of residual promoters as on 21.06.2019**

| SLNO | NAME OF THE SHAREHOLDER                         | TOTAL SHARES HELD  |                               | SHARES PLEDGED OR OTHERWISE ENCUMBERED |                               |
|------|---|--------------------|-------------------------------|--|-------------------------------|
|      |   | No. of Shares held | As a % of total share capital | No. of Shares held                     | As a % of total share capital |
| 1    | NAVEEN JINDAL                                   | 27,790             | 0.00                          | -                                      | -                             |
| 2    | SAJJAN JINDAL                                   | 1,000              | 0.00                          | -                                      | -                             |
| 3    | P R JINDAL HUF .                                | 45,550             | 0.00                          | -                                      | -                             |
| 4    | DEEPIKA JINDAL                                  | 1,48,650           | 0.01                          | -                                      | -                             |
| 5    | SMINU JINDAL                                    | 55,970             | 0.00                          | -                                      | -                             |
| 6    | PRITHAVI RAJ JINDAL                             | 84,580             | 0.00                          | -                                      | -                             |
| 7    | NAVEEN JINDAL                                   | 27,200             | 0.00                          | -                                      | -                             |
| 8    | S K JINDAL AND SONS HUF .                       | 58,000             | 0.00                          | -                                      | -                             |
| 9    | SEEMA JAJODIA                                   | 17,50,000          | 0.07                          | -                                      | -                             |
| 10   | SAVITRI DEVI JINDAL                             | 75,300             | 0.00                          | -                                      | -                             |
| 11   | TRIPTI JINDAL                                   | 50,660             | 0.00                          | -                                      | -                             |
| 12   | ARTI JINDAL                                     | 2,27,550           | 0.01                          | -                                      | -                             |
| 13   | SANGITA JINDAL                                  | 1,000              | 0.00                          | -                                      | -                             |
| 14   | TARINI JINDAL HANDA                             | 49,13,890          | 0.20                          | 14,72,120                              | 0.06                          |
| 15   | URMILA BHUWALKA                                 | 2,83,270           | 0.01                          | 2,10,000                               | 0.01                          |
| 16   | NIRMALA GOYAL                                   | 1,20,000           | 0.00                          | -                                      | -                             |
| 17   | TANVI SHETE                                     | 48,83,630          | 0.20                          | -                                      | -                             |
| 18   | AIYUSH BHUWALKA                                 | 10,000             | 0.00                          | -                                      | -                             |
| 19   | PARTH JINDAL                                    | 18,20,000          | 0.08                          | -                                      | -                             |
| 20   | KARNATAKA STATE INDUSTRIAL AND INFRASTRUCTURE D | 90,79,520          | 0.38                          | -                                      | -                             |
| 21   | NALWA SONS INVESTMENTS LTD                      | 454,86,370         | 1.88                          | -                                      | -                             |
| 22   | JSW ENERGY LIMITED                              | 700,38,350         | 2.90                          | 89,60,000                              | 0.37                          |
| 23   | REYNOLD TRADERS PRIVATE LIMITED                 | 1,000              | 0.00                          | -                                      | -                             |
| 24   | JSW HOLDINGS LIMITED                            | 178837230          | 7.40                          | 58368000                               | 2.41                          |
| 25   | JSW PROJECTS LIMITED                            | 1,000              | 0.00                          | -                                      | -                             |
| 26   | HEXA TRADEX LIMITED                             | 13,620             | 0.00                          | -                                      | -                             |
| 27   | JSW LOGISTICS INFRASTRUCTURE PRIVATE LIMITED    | 171,25,770         | 0.71                          | -                                      | -                             |
| 28   | SAJJAN JINDAL                                   | 100                | 0.00                          | -                                      | -                             |
| 29   | SAJJAN JINDAL                                   | 100                | 0.00                          | -                                      | -                             |
| 30   | SAJJAN JINDAL                                   | 100                | 0.00                          | -                                      | -                             |
| 31   | DANTA ENTERPRISES PRIVATE LIMITED               | 603,68,250         | 2.50                          | 431,20,341                             | 1.78                          |
| 32   | GLEBE TRADING PRIVATE LIMITED                   | 171,57,930         | 0.71                          | 145,32,122                             | 0.60                          |
| 33   | VIRTUOUS TRADECORP PRIVATE LIMITED              | 603,68,250         | 2.50                          | 159,00,000                             | 0.66                          |
| 34   | VIVIDH FINVEST PRIVATE LIMITED                  | 141995690          | 5.87                          | 68150500                               | 2.82                          |
| 35   | JSW INVESTMENTS PRIVATE LIMITED                 | 1,000              | 0.00                          | -                                      | -                             |
| 36   | SAJJAN JINDAL                                   | 100                | 0.00                          | -                                      | -                             |
| 37   | SAJJAN JINDAL                                   | 100                | 0.00                          | -                                      | -                             |
| 38   | SAJJAN JINDAL                                   | 100                | 0.00                          | -                                      | -                             |
| 39   | SIDDDESHWARI TRADEX PRIVATE LIMITED             | 70,24,580          | 0.29                          | -                                      | -                             |
| 40   | ESTRELA INVESTMENT COMPANY LIMITED              | 41,60,070          | 0.17                          | 41,60,070                              | 0.17                          |
| 41   | NACHO INVESTMENTS LIMITED                       | 42,07,380          | 0.17                          | 42,07,380                              | 0.17                          |
| 42   | BEAUFIELD HOLDINGS LIMITED                      | 3909910            | 0.16                          | -                                      | -                             |
| 43   | JSL OVERSEAS LIMITED                            | 210,26,090         | 0.87                          | -                                      | -                             |
| 44   | MENDEZA HOLDINGS LIMITED                        | 42,18,090          | 0.17                          | 42,18,090                              | 0.17                          |
|      | <b>TOTAL</b>                                    | <b>6596,04,740</b> | <b>27.29</b>                  | <b>2232,98,623</b>                     | <b>9.24</b>                   |

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