

LAUREL ENERGETICS PRIVATE LIMITED

Date: 21.12.2023

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street,
MUMBAI - 400 001

Sub: Discrepancy in disclosure under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

Kind attention: Mr. Rakesh Parekh, Special Assistant, Listing Compliance.

Dear Sir

With reference to the mail dated December 14, 2023, received from the exchange in the captioned matter, reply from the Company is as under:

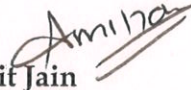
Query from the Exchange: Only Trustee name mentioned and lender name not provided under details of the entity in whose favour shares are being encumbered. Please mention the name of both the entities i.e. the lender and the trustee who may hold shares directly or on behalf of the lender.

Reply from the Company: Please find attached the revised disclosure containing the name of the allottees of the NCD i.e. Texterity Private Limited, along with the name of the Security Trustee i.e. Mitcon Credentia Trusteeship Services Limited, in the column "Name of the entity in whose favor shares are encumbered". Please note that pledge was created in favour of Security Trustee for the benefit of NCD holder.

We request you to take the above information in your records.


Yours faithfully

For Laurel Energetics Private Limited


Amit Jain
Director
DIN: 06802414



Encl: a/a

Laurel Energetics Private Limited 
(CIN: U74999DL2010PTC202269)

Reg. Off. Add: Plot No. A-103, Fifth Floor, N.H-8, Road No-4, Mahipalpur Extension, New Delhi -11003

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation-of-encumbrance/ release-of-encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011														
Name of the Target Company(TC)				RattanIndia Enterprises Limited										
Names of the Stock Exchange where the shares of the target company are listed				National Stock Exchange of India Limited & BSE Limited										
Date of reporting				03.08.2023										
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked				Laurel Energetics Private Limited										
Details of the creation/invocation/release of encumbrance:														
Name of the Promoter(s) or PACs with them	Promoter holding in the target company			Promoter holding already encumbered		Details of event pertaining to encumbrance							Post event holding of encumbered shares	
	No.of shares	% of total share capital	% w.r.t. diluted share capital*	No.of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/invocation/release of encumbrance	Type of encumbrance (Pledge/lien/non-disposal-undertaking/others)	Reasons for encumbrance	No.of shares	% of total share capital	Name of the entity in whose favour encumbered	No.of shares	% of total share capital
Laurel Energetics Private Limited	54,33,38,386	39.31	39.31	11,68,85,714	8.450	Creation	26.07.2023	Pledge	Third Party Pledge - To Secure the NCDs issued by Cocoblu Retail Limited	1,07,14,286	0.775	Mitcon Credentia Trusteeship Services Limited acting as Debenture Trustee of Texterity Private Limited, the Debenture Holder	12,76,00,000	9.231
Total	54,33,38,386	39.31	39.31	11,68,85,714	8.450					1,07,14,286	0.775		12,76,00,000	9.231

Note: 10,714,286 equity shares of face value of Rs. 2 each of RattanIndia Enterprises Limited (REL) held by Laurel Energetics Private Limited (Promoter of REL) were pledged in favour of Mitcon Credentia Trusteeship Services Limited (Debenture trustee) to secure the issuance of Unlisted Non Convertible Debentures by Cocoblu Retail Limited, a wholly owned subsidiary of REL.

*Diluted share capital is same as paid-up share capital i.e. 1382269592 equity shares of Rs. 2 each

For Laurel Energetics Private Limited

Amit Jain
Director
DIN: 06802414

