

**KJK VENTURA CONSULTANCY LLP**  
**LLP ID NO: - AAO-7131**

**Registered Office:-** B-157, 1<sup>st</sup>FLOOR, BLDG NO.5, AKSHAY MITTAL INDUSTRIAL ESTATE, ANDHERI KURLA RD, MAROL NAKA, ANDHERI (E) MUMBAI - 400059.  
**Correspondence Office:-** 1401, EXCEL PLAZA, BLDG. No.7, PANT NAGAR, 90 FEET ROAD, GHATKOPAR (EAST) MUMBAI - 400075.

**Tel. No.:- 022-62595900 E-mail:-kjkventurallp@gmail.com**

November 25, 2021

To,  
 Department of Corporate Services  
 Bombay Stock Exchange Limited  
 P.J. Tower  
 Dalal Street, Fort  
 Mumbai - 400 001

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

With reference to the above mentioned subject please find enclosed herewith disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 in respect of acquisition of 45,00,000 equity shares upon conversion of convertible warrants of Gujarat Natural Resources Limited.

Please take the same on your records.

Thanking you,

Yours faithfully,

For and on behalf of Acquirer  
**For KJK Ventura Consultancy LLP**



  
**JAYESH KUWADIA**  
 Designated Partner

**CC:**  
 Gujarat Natural Resources Limited  
 3<sup>rd</sup> Floor, A Wing, Gopal Palace  
 Opp. Ocean Park, Nr. Nehru Nagar,  
 Satellite Road,  
 Ahmedabad - 380015

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**ANNEXURE - 1**  
**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Part-A- Details of the Acquisition

|   |                                   |  |  |
|---|-----------------------------------|--|--|
| Name of the Target Company (TC)   | Gujarat Natural Resources Limited |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | KJK Ventura Consultancy LLP       |  |  |
| Whether the acquirer belongs to Promoter/Promoter group   | No                                |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | BSE Limited                       |  |  |
| Details of the acquisition as follows   | Number                            | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
|   |                                   | 45,00,000  | 5.61   |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>  |                                   |  |  |
| a) Shares-carrying voting rights:   |                                   |  |  |
| b) Shares-in-the-nature-of-encumbrance-(pledge/Hen-ten-disposal-undertaking/others)   |                                   |  |  |
| c) Voting rights (VR)-otherwise-than-by-shares  |                                   |  |  |
| d) Warrants/convertible-securities/any-other-instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) |                                   |  |  |
| e) Total (a+b+c+d)  | 45,00,000                         |  | 5.61   |

**For KJK Ventura Consultancy LLP**

  
**Partner**

|  |           |      |      |
|--|-----------|------|------|
| <b>Details of acquisition</b><br>a) Shares carrying voting rights acquired:<br>b) VRs acquired/sold otherwise than by shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired:<br>d) Shares in the nature of encumbrance (pledge/henr/non-disposal undertaking/others)<br>e) Total (a+b+c+d) | 45,00,000 | 5.61 | 5.61 |
|  | 45,00,000 | 5.61 | 5.61 |

For KJK Ventura Consultancy LLP

  
Partner

|   |   |      |      |
|---|---|------|------|
| <b>After the acquisition/sale, holding of:</b><br>a) Shares carrying voting rights:<br>b) VRs otherwise than by shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition:<br>d) Shares in the nature of encumbrance (pledge/henr/non-disposal undertaking/others)<br>e) Total (a+b+c+d) | 45,00,000   | 5.61 | 5.61 |
|   | 45,00,000   | 5.61 | 5.61 |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc).   | Conversion of Warrants into equity shares   |      |      |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.   | 45,00,000 convertible warrants converted into equal number of equity shares on 23/11/2021 |      |      |
| Date of acquisition of / date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.   | 23/11/2021  |      |      |
| Equity share capital / total voting capital of the TC before the said acquisition   | Rs. 63,75,16,450/-  |      |      |
| Equity share capital/ total voting capital of the TC after the said acquisition   | Rs. 80,25,16,450/-  |      |      |
| Total diluted share/voting capital of the TC after the said acquisition   | Rs. 80,25,16,450/-  |      |      |

For KJK Ventura Consultancy LLP

  
Partner