



RAJ OIL MILLS LTD.

April 26, 2019

To,

The BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400 001

The National Stock Exchange India
Limited
Exchange Plaza,
Plot No. C/1, Block – G
Bandra Kurla Complex,
Bandra – East
Mumbai – 400 051

Ref: Certificate under Regulation 40(9) of SEBI (LODR) Regulation, 2015

Dear Sir,

We are enclosing herewith the Certificate under Regulation 40(9) of SEBI (LODR) Regulation, 2015 received from Practicing Company Secretary for half year ended March 31, 2019.

Request you to kindly take this letter on record and acknowledge the receipt.

Thank you.

For Raj Oil Mills Limited

Ankit Kumar Jain
Company Secretary & Compliance Officer
Membership No. 54805



Encl.: As above.



Amit R. Dadheech & Associates
Company Secretaries

**COMPLIANCE CERTIFICATE UNDER REGULATION 40 (9) OF THE SEBI (LODR)
REGULATIONS, 2015 FOR THE QUARTER ENDED MARCH 31, 2019**

To,
The Board of Directors,
Raj Oil Mills Ltd.
224-230 Bellasis Road
Mumbai - 400008

We have examined all relevant books and records of **M/s Raj Oil Mills Ltd**, a company incorporated under Companies Act, 1956 and having its Registered Office 224-230 Bellasis Road Mumbai - 400008, produced before us by **M/s. Bigshare Services Pvt. Ltd.** (the Registrar & Share Transfer Agent) pertaining to transfer of equity shares of the company for the period from **October 1, 2018 to March 31, 2019** for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (LODR) Regulations, 2015.

- A) During the half year from **October 1, 2018 to March 31, 2019**, there was no request received by the Company or RTA for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls / allotment monies from any shareholder.
- B) No request for demat or remat has been received during half year ended on March 31, 2019.

For Amit R. Dadheech & Associates




Amit R. Dadheech
A.C.S: 22889 C.P.8952

Place : Mumbai
Date : April 25, 2019