

Date: 06/10/2018

| To Department General Manager Bombay Stock Exchange Limited PhirozeJeejabhoy Towers Dalal Street, Fort Mumbai - 400 001 | To Listing Department National Stock Exchanges of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra- kurla Complex, Bandra(East) |
|---|--|
| Scrip Code: 523796 | Mumbai - 400 051 Scrip Code: VICEROY |

Dear Sir/Madam,

Sub: Outcome of 9th Committee of Creditors Meeting

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 - Reg.

With reference to the subject cited above, I would like to bring to your kind notice that the 9th Meeting of the Committee of Creditors (COC) of the Company held on Saturday, 6th October, 2018, at the registered office of the Company situated at Plot No. 20, Sector - I, Survey No. 64, 4th Floor, HUDA Techno Enclave, Hyderabad - 500 081, Telangana, India.

We give below outcome of the 9th Meeting of the CoC:

The Resolution Professional of the company has received 5 Resolution Plans against the Form G issued for invitation of resolution plans.

Viceroy Hotels Limited (Corporate Debtor) is currently under Corporate Insolvency Resolution Process ("CIRP") as per the provisions of the Insolvency and Bankruptcy Code, 2016 (IBC) pursuant to an order of the Honorable National Company Law Tribunal, Hyderabad Bench ("NCLT") dated 12th March, 2018.

This is for your information and records.

Thanking You, Yours Faithfully,

For Viceroy Hotels Limited

Sitesta

Karuchola Koteswara Rao Resolution Professional

Registration No. IBBI/IPA-003/IP-N00039/2017-18/10301

VICEROY HOTELS LIMITED