



Mayukh Dealtrade Ltd.

(CIN: L51219MH1980PLC329224)

Date: 04th January, 2023

To,
The Corporate Relations Department,
BSE Limited,
PJ Tower, Dalal Street, Fort
Mumbai-400001

Subject: Outcome under Regulation 30 of SEBI (LODR) Regulations, 2015 of Preferential allotment committee held on Wednesday, 04th January, 2023 for allotment of 42,00,000 Warrants Convertible into equity shares on preferential basis.

Reference: Scrip ID- MAYUKH; Scrip Code- 539519; ISIN- INE280E01020

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing obligations & Disclosures Requirements) Regulations, 2015 and other applicable provisions, Meeting of the Preferential allotment committee of Mayukh Dealtrade Limited was held on Wednesday 04th January, 2023 commenced at 06:15 P.M. and concluded on 07:45 P.M. at the Registered Office of the Company situated at Office No. 101 on 1st Floor, Crystal Rose C.H.S Datta Mandir Road, Mahavir Nagar, Kandivali West Mumbai-400067, inter alia transacted and approved the following Matters:

1. The committee took on records the bank statement of Special bank account of Preferential allotment dated 04th January, 2023 in which the company has received the subscription amount of Rs. 96,60,000/- (Rupees Ninety Six Lakh Sixty Thousand) equivalent to 25 % of the issue price (Issue price of Rs. 9.20/- per warrant) for 42,00,000 (Forty Two Lakh) warrants Convertible into equity shares in the preferential allotment special bank account of the company, from further 6 proposed allottees out of 32 Proposed Allottees, the Preferential allotment committee allotted the 42,00,000 Warrant (Equity Convertible Warrants) on receipt of Rs. 2.30/- per warrant on 42,00,000 warrants.

The Committee allotted 42,00,000 (Forty Two Lakh) warrants to the following allottees.

Sr. No	Name of Allottees	No. of Equity Convertible Warrants allotted	Amount Received from Allottees for allotment & issue of Equity Convertible Warrants (in Rs.)	Category of Allottees (Promoter/ Non-promoter)
1	Kanabar Parag Suresh	12,00,000	27,60,000	Non-Promoter
2	Vijaybhai V Sonani	6,00,000	13,80,000	Non-Promoter
3	Meghana Premal Shah	6,00,000	13,80,000	Non-Promoter
4	Shantu Amit Kothari	6,00,000	13,80,000	Non-Promoter
5	Arvind Jagjivandas Modi	6,00,000	13,80,000	Non-Promoter

Mumbai Office: Office No.101 on 1st Floor Crystal Rose CHS LTD, Datta Mandir Road, Mahavir Nagar, Kandivali West, Mumbai-400067

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6	Komal Keval Modi	6,00,000	13,80,000	Non-Promoter
Total		42,00,000	96,60,000	

Allotment of 42,00,000 (Forty Two Lakh) Equity Convertible Warrants to Non-Promoter Allottees (Public) as per the table given above on Preferential basis for which the resolution passed by the Shareholders on 17th November, 2022 in the Extra-Ordinary General Meeting of the Company, pursuant to the provisions of Section 62 and other applicable provisions of Companies Act, 2013 and In-Principle approval has been received from BSE Limited vide letter no. LOD/PREF/VK/FIP/2947/2022-23 dated 23rd December, 2022. On receipt of Subscription amount equivalent to 25 % i.e. Rs. 2.30/- per warrant out of the issue price as given above.

Further the warrant holders can exercise the rights of conversion of warrants in to fully paid-up equity shares of face value of Rs. 5/- each of the Company, equivalent to the number of warrants allotted and held by warrant holder by making payment of balance 75% i.e. 6.90/- per warrant exercise amount on conversion of Warrant into equity share on or before eighteen months from date of allotment of warrants.

Please take the same on your records and acknowledge the receipt.

For Mayukh Dealtrade Limited

Kapil Purohit
Director
DIN: 09452936