

Date: December 15, 2023

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

To
BSE Limited
Department of Corporate Services - Listing
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001

SYMBOL: PTCIL

BSE Code: 539006

Sub: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEDI (LODR) Regulations, 2015) - Allotment of 13,031 Equity Shares of Rs. 10 each issued under the PTC Employee Stock Option Scheme 2019 ('PTC-ESOS 2019' or 'Scheme')

Dear Sir/Madam,

In connection with the captioned Scheme and the In-principle approval granted by BSE Limited vide letter dated September 07, 2021, and September 25, 2023, and National Stock Exchange of India Limited vide letter September 25, 2023, we wish to inform you that the Nomination & Remuneration Committee (Compensation Committee) of the Board of the Directors in its meeting held on today i.e. December 15, 2023, commenced at 2:00 p.m. (IST) and concluded at 2:30 p.m. (IST), has approved the allotment of 13,031 Equity Shares of the face value of Rs. 10/- each under the Scheme to the eligible employees pursuant to exercise of stock options at an exercise price of Rs. 402 per share.

Consequent to the aforesaid allotment, the paid-up share capital of the Company stands increased from Rs. 13,56,22,570 divided into 1,35,62,257 Equity Shares of Rs. 10 each to Rs. 13,57,52,880 divided into 1,35,75,288 Equity Shares of Rs. 10 each.

The aforesaid Ordinary Shares shall rank pari passu in all aspects with the existing Equity Shares of the Company.

In terms of Regulation 10(c) of the SEBI (Share Based Employee Benefits) Regulations, 2014 ("SEBI SBEB Regulations"), the details of shares allotted as above are given in '**Annexure - I**' to this intimation.

We request the exchanges to take the aforesaid disclosure in their records.

For **PTC Industries Limited**

Smita Agarwal
Director and CFO
DIN – 00276903

Encl.: as above

Annexure – I

Disclosure pursuant to Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

Sr. No.	Particulars	Details
1.	Company name and address of Registered Office	PTC Industries Limited
2.	Name of the recognised Stock Exchanges on which the company's shares are listed.	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
3.	Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2014, with Stock Exchange	<u>PTC Employees Stock Option Scheme 2019 ('PTC-ESOS 2019')</u> BSE: September 07, 2021, and September 25, 2023 NSE: September 25, 2023
4.	Filing Number, if any	<u>PTC Employees Stock Option Scheme 2019 ('PTC-ESOS 2019')</u> BSE: DCS/FL/PB/ESOP-IP/1457/2021-22 & DCS/IPO/TL/ESOP-IP2923/2023-24 NSE: NSE/LIST/36616
5.	Title of the Scheme pursuant to which shares are issued	<u>PTC Employees Stock Option Scheme 2019 ('PTC-ESOS 2019')</u>
6.	Kind of security to be listed.	Equity Shares
7.	Par value of the shares	Rs. 10/- per share
8.	Date of issue of shares	November 24, 2023
9.	Number of shares issued	13,031 Equity Shares
10.	Share Certificate No., if applicable:	Not Applicable
11.	Distinctive number of the share, if applicable	1,35,62,258 to 1,35,75,288
12.	ISIN Number of the shares if issued in Demat	INE596F01018

13.	Exercise price per share	Rs.402/- per share
14.	Premium per share	Rs. 392/- per share
15.	Total issued shares after this issue	1,35,75,288
16.	Total issued share capital after this issue	13,57,52,880
17.	Details of any lock-in on the shares	Not applicable
18.	Date of expiry of lock-in	Not Applicable
19.	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	All equity shares allotted pursuant to exercise of stock options shall rank pari-passu with the existing equity shares of the Company.
20.	Details of listing fees, if payable	Not Applicable