

Date: February 22, 2024

The Deputy General Manager,
Corporate Relationships Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
SCRIP CODE: Equity- 532900
NCDs and CPs - *

The Deputy General Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
SCRIP SYMBOL: PAISALO

Dear Madam/Sir(s),

Sub: Outcome of Board Meeting- Qualified institutions placement of equity shares of face value Re. 1 each (the "Equity Share(s)") by Paisalo Digital Limited (the "Company") (the "Issue") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 as amended, including the rules made thereunder (the "Issue")

In furtherance to our earlier announcement dated February 19, 2024 and pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby inform you that the Board of Directors (the "**Board**") of the Company, in its meeting held today i.e., February 22, 2024 (commenced at 10:30 A.M. and concluded at 10:52), has inter-alia approved:

- raising of funds by way of issuance of such number of equity shares having face value of ₹ 1 each of the Company ("**Equity Shares**"), for an aggregating amount up to Rs. 12600 Million by way of Qualified Institutional Placement ("**QIP**") under Chapter VI of SEBI ICDR Regulations in accordance with the applicable laws, subject to the receipt of necessary regulatory / statutory approvals, as may be required, and the approval of the shareholders of the Company;
- for the purpose of giving effect to the above, the constitution of the "QIP Fund Raising Committee" and authorized such committee to decide, inter alia, the terms and conditions of the proposed fund-raising for issue and allotment of equity shares and/or other convertible securities, pursuant to the proposed fund raising.
- Postal Ballot Notice for seeking approval of the Shareholders of the Company on the matter mentioned above in para (a).

Details regarding the proposed fund raising, pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with SEBI circulars SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11th July, 2023 and SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July, 2023 are provided as **Annexure-A**.

This intimation shall also be available on the Company's website at www.paisalo.in

We request you to take the same on your records.

Thanking you,

Yours truly,
For **Paisalo Digital Limited**

Manendra Singh
Company Secretary and Compliance Officer

*Scrip Code-**NCDs-975107, 975202, 975251, 975284 and CPs-726364, 726454**

PAISALO DIGITAL LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

Head Office: Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003, India. Phone : +91 562 402 8888. Email: agra@paisalo.in

CIN: L65921DL1992PLC120483

www.paisalo.in

अर्थ: समाजस्य न्यासः

ANNEXURE-A

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued	Equity shares, Face value of Rs. 1/- each
2	Type of issuance	Qualified Institutional Placement under Chapter VI of SEBI ICDR Regulations
3	Total amount for which the securities will be issued (approximately)	Upto Rs. 12600 Million



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