## SAHYOG HOLDINGS PRIVATE LIMITED

(Formerly known as Sahyog Tradcorp Private Limited)

Mumbai Office: JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

Tel: 022-42861000 Fax: 022-42863000

CIN: U65990GJ2014PTC078497

April 02, 2020

National Stock Exchange of India Ltd.

BSE Ltd.

"Exchange Plaza", C-1, Block G,

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051 Symbol: JSWSTEEL Phiroze Jeejeebhoy Towers,

Dalal Street.

Mumbai - 400 001 Scrip Code: 500228

Sub: <u>Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers)</u>, Regulations, 2011.

Dear Sir,

In terms of the provisions of Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we being Promoter of JSW Steel Limited hereby furnish details of creation of pledge on equity shares of JSW Steel Limited held by us as per the prescribed format enclosed herewith.

Thanking you,

Yours sincerely,

For Sahvog Holdings Private Limited

## **Director / Authorised Signatory**

Encl.: As mentioned above

CC:

The Company Secretary

JSW Steel Limited

JSW Centre,

Bandra Kurla Complex,

Bandra (East), Mumbai – 400 051

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)							JSW STEEL LIMITED							
Names of the Stock Exchanges where the shares of the target company are listed							1. National Stock Exchange (NSE)							
							2. Bombay Stock Exchange (BSE)							
Date of Reporting							02.04.2020							
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked							SAHYOG HOLDINGS PRIVATE LIMITED*							
Details of the creation of encumbrance:														
Name of the promoter (s) or	r Promoter holding in the Promoter holding already			ling already	Details of events pertaining to encumbrance (3)							Post - event holding of		
PACs with him	target company (1)		encumbered (2)									encumbered shares		
	No. of	% of total	No. of	% of total share	Type of	Date of creation/	Type of	Reasons for encumbrance	No. of	% of total	Name of the entity in whose favor	No. of	% of total	
	shares	share capital	shares	capital	event	invocation release	encumbrance		shares	share capital	shares encumbered	shares	share capital	
					(creation/	of encumbrance	(pledge/ lien/							
					release/		non disposal							
					invocation)		undertaking/							
							others)							
SAHYOG HOLDINGS	11,20,67,860	4.64	8,58,71,051	3.55	Creation	31.03.2020	Pledge	Third party pledge	3,10,000	0.01	JM Financial Credit Solutions Limited	8,61,81,051	3.57	
PRIVATE LIMITED*														
SAHYOG HOLDINGS	11,20,67,860	4.64	8,61,81,051	3.57	Creation	31.03.2020	Pledge	Third party pledge	3,10,000	0.01	Trustee - Catalyst Trusteeship Limited	8,64,91,051	3.58	

Third party pledge

Third party pledge

Lender - Tata Capital Financial Services Limited

2)DB International Asia Limited

0.27 Trustee - Catalyst Trusteeship Limited Investor -1)Credit Suisse AG Singapore Branch 8,68,31,051

9,32,51,051

3.59

3.86

0.01 Citicorp Finance India Limited

3,40,000

64,20,000

Signature of the Director/ Authorised Signatory

11,20,67,860

11,20,67,860

8,64,91,051

8,68,31,051

4.64

Place: Mumbai

PRIVATE LIMITED\*

SAHYOG HOLDINGS

SAHYOG HOLDINGS

PRIVATE LIMITED\*

PRIVATE LIMITED\*

Date: 02.04.2020

3.58 Creation

3.59 Creation

31.03.2020

31.03.2020

Pledge

Pledge

<sup>\*</sup> The details of encumbrances of residual promoters as on 31.03.2020 enclosed herewith as Annexure 1 is an extract of the data available with the Registrar & Share Transfer Agent of the Target Company

JSW STEEL LIMITED							
CLNO	Details of encumbrance of resid		as on 31.03.202 ARES HELD		EDCED OD		
SLNO	NAME OF THE SHAREHOLDER	TOTAL SH	AKES HELD	SHARES PLEDGED OR OTHERWISE ENCUMBEREI			
		No. of Shares	As a % of total	No. of Shares	As a % of total		
		held	share capital	held	share capital		
1	NAVEEN JINDAL	27,790	0.00	0	-		
2	SAJJAN JINDAL	1,000	0.00	0	-		
3	P R JINDAL HUF .	45,550	0.00	0	-		
4	DEEPIKA JINDAL	1,48,650	0.01	0	-		
5	SMINU JINDAL	55,970	0.00	0	-		
6	NAVEEN JINDAL	27,200	0.00	0	-		
7	S K JINDAL AND SONS HUF .	58,000	0.00	0	-		
8	SEEMA JAJODIA	17,50,000	0.07	0	-		
9	SAVITRI DEVI JINDAL	75,300	0.00	0	-		
10	TRIPTI JINDAL	50,660	0.00	0	-		
11	ARTI JINDAL	2,27,550	0.01	0	-		
12	SANGITA JINDAL	1,000	0.00	0	-		
13	TARINI JINDAL HANDA	49,13,890	0.20	14,72,120	0.06		
14	URMILA BHUWALKA	3,02,270	0.01	3,02,270	0.01		
15	NIRMALA GOYAL	1,22,000	0.01	0	-		
16	TANVI SHETE	48,83,630	0.20	0	-		
17	AIYUSH BHUWALKA	10,000	0.00	0	-		
18	PARTH JINDAL	18,20,000	0.08	0	-		
19	KARNATAKA STATE INDUSTRIAL AND INFRASTRUCTURE DEV	90,79,520		0	-		
20	NALWA SONS INVESTMENTS LTD	4,54,86,370		0	-		
21	JSW ENERGY LIMITED	7,00,38,350		0	-		
22	REYNOLD TRADERS PRIVATE LIMITED	1,000		0	-		
23	JSW HOLDINGS LIMITED	18,14,02,230	7.50	5,08,96,000	2.11		
24	JSW PROJECTS LIMITED	1,000	0.00	0	-		
25	HEXA TRADEX LIMITED	13,620	0.00	0	-		
26	SAJJAN JINDAL	100	0.00	0	-		
27	SAJJAN JINDAL	100	0.00	0	-		
-	SAJJAN JINDAL	100	0.00	0	-		
29	DANTA ENTERPRISES PRIVATE LIMITED	6,03,68,250	2.50	6,03,68,250	2.50		
30	GLEBE TRADING PRIVATE LIMITED	1,71,57,930	0.71	1,71,57,930	0.71		
	JTPM METAL TRADERS PTIVATE LIMITED	91,67,700	0.38	0			
	VIRTUOUS TRADECORP PRIVATE LIMITED	6,03,68,250		45,00,000	0.19		
33	JSW INVESTMENTS PRIVATE LIMITED	1,000	0.00	0	-		
34	SAJJAN JINDAL	100		0	-		
35	SAJJAN JINDAL	100		0			
-	SAJJAN JINDAL	100		0			
37	SIDDESHWARI TRADEX PRIVATE LIMITED	70,24,580	0.29	70,24,580	0.29		
-	PRITHAVI RAJ JINDAL	84,580		0	-		
	ESTRELA INVESTMENT COMPANY LIMITED	41,60,070		41,60,070	0.17		
	NACHO INVESTMENTS LIMITED	42,07,380		42,07,380	0.17		
	BEAUFIELD HOLDINGS LIMITED	42,27,970		0	-		
-	JSL OVERSEAS LIMITED	2,10,26,090		1,50,00,000	0.62		
	MENDEZA HOLDINGS LIMITED	42,18,090		42,18,090			
	TOTAL	51,25,55,040	21.20	16,93,06,690	7.00		