

June 2, 2020

Registered & Corporate Office:

Plot No. 19-III, Road No. 71,

Opp. Bharatiya Vidya Bhavan Public School, Jubilee Hills, Hyderabad - 500 096, Telangana, INDIA.

SMS Lifesciences India Limited

Tel: +91-040-6628 8888, Fax: +91-40-2355 1401 CIN: L74930TG2006PLC050223

Email: info@smslife.in, Website: www.smslife.in

To,

BSE Limited.

Listing Department, P J Towers,

Dalal Street,

Mumbai - 400 001.

Scrip code: 540679

Through: BSE Listing Center

National Stock Exchange of India Limited

Listing Department, "Exchange Plaza",

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051

Scrip code: SMSLIFE

Through: NEAPS

SUB: IMPACT OF THE COVID-19 PANDEMIC

REF: SEBI Circular No. SEBI/HO/CFD/CMDI/CIR/P/2020/84 dated May 20, 2020

Dear Sir/Madam,

Company has been taking all precautions, adopting social distancing and other safety measures as per the government/local administration guidelines across its operations in the corporate office and industrial units for prevention and containment of COVID-19.

Company has assessed to the fair extent, the impact of ability to service debt and other financing arrangements, capital and financial resources, assets, internal financial reporting and control and supply chain and found that these will not be adversely impacted, significantly.

Company is assessing the future impact of CoVID-19 on its operations, profitability liquidity position, and demand for its products/services. The company will update on these issues by the time of publishing the quarterly and annual financial results.

This is for your information and records.

Thanking You.

Yours Truly,

For SMS Lifesciences India Limited

Trupti Ranjan Mohanty

Company Secretary