

# SHRI MAHATEJAS VINIMAY PRIVATE LIMITED

Ref: SMVPL/SE/2022-23  
Date: 18-10-2022

<b>The Manager,</b> Listing Department <b>National Stock Exchange of India Limited</b> "EXCHANGE PLAZA" Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai – 400 051 (Scrip Name/Code: JAIBALAJI)	<b>The Secretary</b> <b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalai Street, Mumbai - 400 001 Fax: 022 - 2272 3121 (Scrip Name/Code: 532976)
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Dear Sir,

**Sub: Declaration pursuant to Regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

We hereby inform you that we, Shri Mahatejas Vinimay Private Limited, falling under promoter group of Jai Balaji Industries Limited (the Target Company), along with one other company falling under the promoter group namely Shri Keshrinandan Trade Private Limited have acquired 62,50,000 equity shares of Rs.10/- each pursuant to the conversion of 62,50,000 convertible warrants into 62,50,000 Equity Shares of Rs.10/- each allotted on preferential allotment basis under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 representing 4.57 per cent of the total paid-up capital of the Target Company on 17<sup>th</sup> October, 2022 as follows:


Name of acquirer	Pre-acquisition Holding	Fresh acquisition	Post-acquisition
Shri Mahatejas Vinimay Private Limited	0	30,00,000	30,00,000
Shri Keshrinandan Trade Private Limited	30,00,000	32,50,000	62,50,000
<b>Total</b>	<b>30,00,000</b>	<b>62,50,000</b>	<b>92,50,000</b>

We are enclosing herewith the relevant disclosures pursuant to Regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

This is for your information and record.

Thanking You.

Yours faithfully,  
**For & on behalf of self & Promoter/PAC**

  
**(Director)**

**Shri Mahatejas Vinimay Private Limited**

Encl.: as above

**Cc:**

**The Company Secretary**  
**Jai Balaji Industries Limited**  
5, Bentinck Street, Kolkata – 700 001

**Regd. Office :** 5, Bentinck Street, Kolkata - 700 001.

Phone : +91-33-2248 9808, 2248 8173, Fax : +91-33-2243 0021 / 2210 7893 / 2242 6263  
E-mail : shrimahatejas@gmail.com CIN - U51909WB2011PTC166629

**Format for disclosures under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Jai Balaji Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shri Mahatejas Vinimay Private Limited Shri Keshrinandan Trade Private Limited  <u>Other Promoters &amp; Promoter Group</u> Sanjiv Jajodia Aditya Jajodia Rajiv Jajodia Aashish Jajodia Sangeeta Jajodia Devendra Prasad Jajodia Seema Jajodia Rina Jajodia Kanchan Jajodia Gaurav Jajodia Shashi Devi Jajodia Vedang Jajodia Preeti Kankaria Hari Management Limited Enfield Suppliers limited Jai Salasar Balaji Industries Private Limited KD Jajodia Steel Industries Private Limited Hariaksh Industries Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
<b>Details of the acquisition / disposal as follows:</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights#	30,00,000 (1,65,21,813)##	2.19 (12.09)##	1.87 (10.30)##
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	- (5,22,82,233)##	- (38.24)##	- (32.58)##
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1,70,00,000 (2,75,00,000)##	- -	- -
<b>e) Total (a+b+c+d)</b>	<b>2,00,00,000</b> <b>(9,63,04,046) ##</b>	<b>2.19</b> <b>(50.33) ##</b>	<b>1.87</b> <b>(42.88) ##</b>
<b>Details of acquisition /sale</b>			
a) Shares carrying voting rights acquired/sold	62,50,000 (62,50,000)##	4.57 (4.57)##	3.89 (3.89)##
b) VRs acquired /sold otherwise than by shares	-	-	-

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ invoked/released by the acquirer.	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>62,50,000</b> <b>(62,50,000)##</b>	<b>4.57</b> <b>(4.57)##</b>	<b>3.89</b> <b>(3.89)##</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights#	92,50,000 (2,27,71,813)##	6.76 (16.66)##	5.76 (14.19)##
b) Shares encumbered with the acquirer	- (5,22,82,233)##	- (38.24)##	- (32.58)##
c) VRs otherwise than by equity shares	-	-	-
d) <del>Warrants/convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1,07,50,000 (2,12,50,000)##	- -	- -
<b>a) Total (a+b+c+d)</b>	<b>2,00,00,000</b> <b>(9,63,04,046) ##</b>	<b>6.76</b> <b>(54.90) ##</b>	<b>5.76</b> <b>(46.77) ##</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17 <sup>th</sup> October, 2022		
Equity share capital / total voting capital of the TC before the said acquisition/sale	12,79,50,286 paid-up equity shares of Rs. 10/- each aggregating to Rs. 1,27,95,02,860/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	13,67,00,286 paid-up equity shares of Rs. 10/- each aggregating to Rs. 1,36,70,02,860/-		
Total diluted share/voting capital of the TC after the said acquisition/sale	16,04,50,286 paid-up equity shares of Rs. 10/- each aggregating to Rs. 1,60,45,02,860/-		

**Note:**

**The opening shares percentage have been calculated on present share capital after fresh acquisition**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

# Signifies non-encumbered Shares

## Signifies total holding of Promoter & Promoter Group

**For & on behalf of self & Promoter/PAC**



(Director)

Shri Mahatejas Vinimay Private Limited

Place: Kolkata

Date: 18-10-2022