

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



Ref: 6505/ITSL/OPR/2019-20

Date: 04th September, 2019

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001
National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of SICAL Logistics Limited.

Pursuant to the disclosure required to be made under Regulation 29(1) and (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the invocation of equity shares of **SICAL Logistics Limited** by IDBI Trusteeship Services Limited (ITSL) acting in its capacity as Debenture Trustee for the benefit of Debenture Holders.

For and on behalf of

IDBI Trusteeship Services Ltd



Authorized Signatory

Format for disclosures under Regulation 29(2) and of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Part- A – Details of Acquisition

1. Name of the Target Company (TC)	SICAL Logistics Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IDBI Trusteeship Services Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No. IDBI Trusteeship Services Limited is acting as Debenture Trustee for various NCDs, wherein the shares of the target company have been pledged pursuant to respective share pledge agreements.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited , National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition / Invoke of shares under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	2,75,000	0.47%	0.47%
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	2,75,000	0.47%	0.47%
<u>Details of Invoke of shares under consideration</u>			
a) Shares carrying voting rights			



<p>acquired/ sold</p> <p>b) VRs acquired/sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)</p>	25,000	0.04%	0.04%
e) Total (a+b+c+d)	25,000	0.04%	0.04%
After the Invocation under consideration holding of acquirer along with PACs of :			
<p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.</p> <p>d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)</p>	2,50,000	0.43%	0.43%
e) Total (a+b+c+d)	2,50,000	0.43%	0.43%
6. Mode of acquisition/Invoke (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Based on the instruction from the Debenture Holder we have invoked the shares and transfer it to the Debenture holder DP Account.		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Based on the instruction from the Debenture Holder we have invoked the shares and transfer it to the Debenture holder DP Account.		
8. Date of acquisition /transfer of Pledge of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03.09.2019		
9. Equity share capital /total voting capital of the TC before the said acquisition/ sale	5,85,20,264		



10. Equity share capital/total voting capital of the TC after the said acquisition/ sale	5,85,20,264		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	5,85,20,264		

Note:

Based on the instruction from the Debenture Holder we have invoked the shares and transfer it to the Debenture Holder DP Account.

