



January 23, 2022

BSE Limited

P. J. Towers, 25th Floor,
Dalal Street, Mumbai - 400001.
Scrip Code: **532368**

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051.
Symbol: **BCG**

Dear Madam / Sir,

Sub: Intimation of allotment of 1,50,00,000 Warrants and 80,50,000 equity shares under Preferential Issue to the non-Promoter allottees

Pursuant to the approval granted by the Shareholders through Postal Ballot on October 20, 2021, and pursuant to the "In-principle Approvals" granted by the NSE & BSE on January 11, 2022, the Warrants and Share Allotment Committee of the Board of Directors of the Company has allotted 1,50,00,000 (One Crore and Fifty Lakh only) Warrants convertible into Equity Shares to Mr Shankar Sharma and 80,50,000 (Eighty Lakh and Fifty Thousand only) Equity Shares to the 21 proposed allottees on January 23, 2022 at an issue price of Rs.37.77/- per warrant/share including a premium of Rs.35.77/- per warrant/share on preferential basis in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Further, we would like to inform you that the Company has received from Mr Shankar Sharma, 25% of the consideration amount against the said warrants and 100% of the consideration amount from 21 proposed allottees against the equity shares as required under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

With this allotment, the expanded share capital of the Company will be at Rs. 209,93,66,248 divided into 104,96,83,124 equity shares of Rs.2/- each, fully paid-up. This information is filed under Regulation 30 of SEBI (LODR) Regulations, 2015.

Thanking you.

Yours faithfully,

for BRIGHTCOM GROUP LIMITED

M Suresh Kumar Reddy
Chairman & Managing Director
DIN: 00140515

brightcom group limited (Formerly Lycos Internet Limited)

