



Ref: SEC/SE/97/2024-25

Date:16<sup>th</sup> February, 2025

The Manager- Listing <b>The National Stock Exchange of India Limited</b> “Exchange Plaza”, Bandra – Kurla Complex, Bandra (EAST), Mumbai – 400051  <b>NSE SYMBOL: SENC0</b>	The Manager – Listing <b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001  <b>BSE SCRIP CODE: 543936</b>
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Dear Sir/Madam,

**Sub: Updates on Investor Presentation for the quarter and nine months ended 31<sup>st</sup> December 2024**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we had earlier submitted investor presentation on the performance of the Company for the quarter and nine months ended 31<sup>st</sup> December, 2024.

In view of various queries received from our esteemed investors we are providing additional detail as an addendum to slide no. 45 of earlier presentation.

This update shall also be available on the website of the Company at:  
[www.sencogoldanddiamonds.com](http://www.sencogoldanddiamonds.com)

This is for your information and records.

Yours sincerely,

**For SENC0 GOLD LIMITED**

**Mukund Chandak**  
**Company Secretary & Compliance Officer**  
**Membership No. A20051**

Encl: as above



**Senco Gold Limited**

CIN NO. : L36911WB1994PLC064637  
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# Profitability and Margin Snapshot- Addendum

Updated on 16-02-2025

Un-audited and prepared as per management estimate.



1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
		FY23					FY24					FY25			
SI	Particulars- Standalone	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	9months
A	Gold Market Rate (Qtr Start & End Rate)	5134~5052	5197~5009	5016~5502	5518~5940	5134~5940	5972~5821	5827~5710	5628~6320	6332~6768	5972~6768	6829~7158	7165~7561	7639~7675	6829~7675
1	Revenue	10,072.6	9,110.5	13,444.7	8,127.9	40,755.6	13,040.8	11,444.0	16,512.4	11,299.3	52,296.6	14,149.6	14,586.8	20,230.9	48,967.3
2	Gross Margin	1,353.3	1,078.9	2,576.6	1,529.2	6,538.1	1,624.8	1,349.4	3,100.6	1,962.1	8,036.8	2,425.8	1,705.2	2,086.0	6,216.9
3	Gross Margin %	13.4%	11.8%	19.2%	18.8%	16.0%	12.5%	11.8%	18.8%	17.4%	15.4%	17.1%	11.7%	10.3%	12.7%
4	EBITDA -(IND AS)	552.8	326.9	1,628.9	670.2	3,178.7	677.4	391.6	1,828.3	916.3	3,813.6	1,099.3	555.8	793.9	2,448.9
5	EBITDA % -(IND AS)	5.5%	3.6%	12.1%	8.2%	7.8%	5.2%	3.4%	11.1%	8.1%	7.3%	7.8%	3.8%	3.9%	5.0%
6	PBT	314.8	122.8	1,386.8	361.5	2,185.9	382.6	139.7	1,479.7	571.0	2,573.1	728.6	210.1	453.7	1,392.4
7	PBT %	3.1%	1.3%	10.3%	4.4%	5.4%	2.9%	1.2%	9.0%	5.1%	4.9%	5.1%	1.4%	2.2%	2.8%
8	PAT	230.1	91.3	1,039.3	248.4	1,609.1	284.7	120.2	1,114.3	368.3	1,887.5	533.4	168.3	332.4	1,034.2
9	PAT %	2.3%	1.0%	7.7%	3.1%	3.9%	2.2%	1.0%	6.7%	3.3%	3.6%	3.8%	1.2%	1.6%	2.1%
<b>2.1 Break up of Gross Margin</b>															
2.2	Total Reported GM	1,353.3	1,078.9	2,576.6	1,529.2	6,538.1	1,624.8	1,349.4	3,100.6	1,962.1	8,036.8	2,425.8	1,705.2	2,086.0	6,216.9
2.3	Reported GM%	13.4%	11.8%	19.2%	18.8%	16.0%	12.5%	11.8%	18.8%	17.4%	15.4%	17.1%	11.7%	10.3%	12.7%
2.4	Impact of Hedging/Custom Duty on Gold	(179)	(231)	360	541	491	(327)	(391)	680	249	211	520.9	(347.6)	(683.8)	(510.6)
2.5	Total Gross Margin Excluding Mcx Hedging Loss/Gain and custom duty Impact	1,532.4	1,310.4	2,216.1	987.9	6,046.9	1,952.0	1,739.9	2,420.7	1,713.1	7,825.7	1,904.9	2,052.8	2,769.8	6,727.5
2.6	Adjusted GM % of customs duty Impact and hedging impact (Business Margin)	15.2%	14.4%	16.5%	12.2%	14.8%	15.0%	15.2%	14.7%	15.2%	15.0%	13.5%	14.1%	13.7%	13.7%
2.7	Adjusted EBITDA (Adding Custom Duty) (Ref Slide 42)	552.8	326.9	1,628.9	670.2	3,178.7	677.4	391.6	1,828.3	916.3	3,813.6	1,099.3	853.8	1,070.1	3,023.1
2.8	Adjusted EBITDA % (Ref Slide 42)	5.5%	3.6%	12.1%	8.2%	7.8%	5.2%	3.4%	11.1%	8.1%	7.3%	7.8%	5.9%	5.3%	6.2%
<b>2.4 Impact of Hedging/Custom Duty on Gold</b>															
2.41	Gain/(loss) on Sales Realisation	(185.4)	(302.9)	467.3	865.7	844.7	(222.2)	(310.4)	921.7	423.4	812.4	2,276.3	372.4	55.2	2,703.8
2.42	MCX hedging Gain/(loss)-Realised	6.3	60.3	(110.4)	(302.8)	(346.6)	(53.5)	(73.7)	(241.8)	(145.1)	(514.1)	(945.4)	(20.0)	65.9	(899.5)
2.43	GML hedging-Price Impact Gain/(loss)-Realised	-	11.1	3.6	(21.6)	(6.9)	(51.4)	(6.4)	0.0	(29.4)	(87.1)	(810.0)	(402.0)	(528.7)	(1,740.7)
2.44	Custom duty Impact	-	-	-	-	-	-	-	-	-	-	-	(298.0)	(276.2)	(574.2)
2.45	Net Impact	(179.2)	(231.5)	360.5	541.3	491.1	(327.1)	(390.5)	679.9	248.9	211.1	520.9	(347.6)	(683.8)	(510.6)

This Slide should be read in consumption with Slide no 45. We have attempted to provide business gross margin by adjusting impact of price volatility and resultant hedging gain or loss which are adjusted to COGS and Gross margin.