

Mitsuchem Plast Ltd.

(Formerly known as Mitsu Chem Pvt. Ltd.)

329, Gala Complex, Din Dayal Upadhyay Road,
Mulund (W), Mumbai - 400 080, Maharashtra, INDIA.

T : + 91 22 25920055 F : + 91 22 25920077

E : mcpl@mitsuchem.com W : www.mitsuchem.com

CIN : L25111MH1988PLC048925



Date: March 11, 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400001

Script Code: 540078

Dear Sir/Madam,

Sub: Outcome of the Rights Issue and Allotment Committee ('the Committee') Meeting held on Monday, March 11, 2024

Reference: Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is with reference to our intimation dated 30th October 2023 in relation to the outcome of the meeting of the Board of Directors of the Company ('the Board') held on Monday, 30th October 2023 for approving the raising of funds by way of issue of partly paid-up equity shares through rights issue ("Rights Issue") and our intimation dated 13th February, 2024 in relation to outcome of the meeting of the Rights Issue and Allotment Committee held on Tuesday, 13th February, 2024 approving various terms of the Issue and the Letter of Offer for issue of 15,09,075 partly paid-up Equity Shares of face value of ₹ 10/- each.

In relation to the aforesaid Rights Issue and pursuant to the finalization of the basis of allotment of the Rights Issue in consultation with M/s Bigshare Services Private Limited being the Registrar to the Issue and BSE Limited being the Designated Stock Exchange, the Rights Issue and Allotment Committee of the Company ("The Committee") at its meeting held today i.e. Monday, March 11, 2024, inter-alia, considered and approved the allotment of 15,09,075 partly paid-up Equity Shares at a price of ₹ 144 /- each including a share premium of ₹ 134, out of which ₹ 72/- (Rupees Seventy two only) per Right Equity Share has been paid-up on application and the balance ₹ 72 (Rupees Seventy two only) per Rights Equity Share which constitutes 50% of the Issue Price, be received in one call, as may be decided by Board/ Rights issue and Allotment Committee of the Board, with such terms and conditions as may be decided by the Board / Rights Issue and allotment Committee from time to time, to the eligible applicants.

Manufacturing Units

Unit-I: N-83/84, MIDC, Tarapur,
Boisar, Dist. Palghar -401506.
Maharashtra.

Unit-II: J-237, MIDC, Tarapur,
Boisar, Dist. Palghar -401506.
Maharashtra.

Unit-III: Plot No. 24/11, 24/12, 24/15, 24/8B & 25/1,
Village-Talavali (Lohop) , Post: Majgaon,
Opp. Birla Carbon Ind P Ltd., Tal. Khalapur,
Dist: Raigad, Pin: 410220. Maharashtra, India.

• Industrial Containers • Furniture Parts • Automotive Parts • Medical Devices etc.

Blow Molding | Injection Molding | Custom Molding

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Consequent to the said allotment, the paid-up Equity Share Capital of the Company shall be as follows:

Particulars	No. of shares	Amount in ₹
Equity Shares of Rs. 10/- each (fully paid up)	1,20,72,600	12,07,26,000
Equity Shares of Rs. 10/- each (Rs. 5/- paid up)	15,09,075	75,45,375

The meeting of the Rights Issue and allotment Committee commenced at 6:00 p.m. and concluded at 7:00 p.m.

Kindly take the same on record.

Thanking you.

Yours Truly,

FOR MITSU CHEM PLAST LIMITED

Ankita Bhanushali
Company Secretary and Compliance Officer

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