

October 07, 2020

To,  
Department of Corporate Service (DCS-CRD)  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.

Dear Sir,

**Sub:** Proposed buyback of 3,29,00,000 equity shares of face value Rs. 2 each for cash at a price of Rs. 12/- per equity share for cash aggregating upto Rs. 39,48,00,000 (Rupees Thirty Nine Crore Forty Eight Lakhs only) pursuant to regulation 5(iv), 5(vii) and 7(i) of extant SEBI (Buyback of Securities) Regulations, 2018, (including its amendments), ("SEBI Regulations") through Tender Offer route, ("Buyback Offer") by Gokul Refoils and Solvent Limited, ("Company")

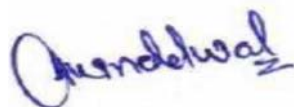
We have been appointed as 'Manager' to the captioned Buyback Offer by the Company. The Buyback Offer of the Company which opened on September 11, 2020 was closed on September 24, 2020. Pursuant to regulation 24(vi) of the SEBI Regulations, the post Offer Public Announcement was published today, on October 7, 2020. In this regard, we are enclosing the following for your kind reference and records:

1. A copy of Post Offer Public Announcement dated **October 06, 2020**, ("POPA") duly signed by two Directors of the Company.
2. Soft copy of Public Announcement in compact disk.

Due to the ongoing pandemic and the lockdown imposed by several State Governments and the Central Government, we are presently submitting a soft copy of the POPA and undertake to submit the hard copy of the POPA and a soft copy of the same on CD, once the lockdown is lifted.

In case of any clarification required, please contact the undersigned on (D) 022 4082 0915/ 97693 40475, Email-[gaurav@saffronadvisor.com](mailto:gaurav@saffronadvisor.com).

For Saffron Capital Advisors Private Limited



Gaurav Khandelwal  
Asst. Vice President  
Equity Capital Markets  
Encl: a/a





**GOA CARBON LIMITED**  
 Regd. Office: Dempo House, Campal, Panaji, Goa - 403 001, INDIA  
 Tel: +91(0832) 2441300, 2441457, 2224453 & 2223684  
 Fax: +91(0832) 242 7192, 2228588 & 222 5098  
 Email: goacarbon@gmail.com Website: www.goacarbon.com  
 Corporate Identity No.: L23109GA1967PLC000776

**NOTICE**

Pursuant to Regulation 47 of the Listing Regulations, NOTICE is hereby given that the meeting of the Board of Directors of Goa Carbon Limited is scheduled to be held on **Wednesday, the 14<sup>th</sup> October, 2020** to *inter-alia*, consider and take on record the Unaudited Financial Results of the Company for the period ended on September 30, 2020 along with other matters.

**For GOA CARBON LIMITED**  
 Sd/-  
**PRAVIN SATARDEKAR**  
 Company Secretary  
 M. No. A24380

Place: Panaji, Goa  
 Date: October 6, 2020

**Persistent**  
**Persistent Systems Limited**  
 CIN: L72300PN1990PLC056966  
 Regd. Office: Bhageerath,  
 402 Senapati Bapat Road, Pune 411 016  
 Ph. No.: +91 (20) 6703 0000  
 Fax: +91 (20) 6703 0008  
 E-mail: investors@persistent.com  
 Website: www.persistent.com

**NOTICE**

Pursuant to the Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and all other applicable provisions, if any, a meeting of the Board of Directors of the Company is scheduled to be held on Wednesday, October 21, 2020 and will continue on Thursday, October 22, 2020 and Friday, October 23, 2020 to consider and approve, *inter alia*, the audited financial results of the Company and its subsidiaries for the quarter and half year ended September 30, 2020.

The Board of Directors will consider aforesaid business item on Friday, October 23, 2020.

The Company will hold investor / analyst call on Monday, October 26, 2020. During such call, the management will comment on the financial results for the quarter and half year ending September 30, 2020 and comment on business outlook. Details of the call will be published on the Company's website in due course.

The investors are requested to visit the following website of the Company and Stock Exchanges for further details:  
 • Company's website: <https://www.persistent.com/investors>  
 • BSE Ltd: [www.bseindia.com](http://www.bseindia.com)  
 • National Stock Exchange of India Ltd.: [www.nseindia.com](http://www.nseindia.com)

**For Persistent Systems Limited**  
 Sd/-  
 Amit Atre  
 Company Secretary  
 ICSI Membership No.: ACS 25057  
 Pune  
 October 6, 2020

**KERALA WATER AUTHORITY e-Tender Notice**

Tender No : 77-80/2020-21/PHC/KNR(Re-Tender) Jal Jeevan Mission-Kannur District - Chembilode, Vengad, Ramanthali, Chapparaapada Panchayathis-Phase II -Laying Distribution System and providing FHTCs. EMD : Rs. 200000  
 Tender fee : Rs. 11200 Last Date for submitting Tender : 28-10-2020 03:00: pm  
 Phone : 04972705902  
 Website : www.kwa.kerala.gov.in., www.etenders.kerala.gov.in.  
 Superintending Engineer  
 PH Circle, Kannur

KWA-JB-GL-6-447-2020-21

**Indian Bank**  
 Ashram Road (e-AIB) Branch, Ground Floor, Sadhuram Chambers, Nr. Nav Gujarat College, Ahmedabad-380014.  
 Tel. No.: 079-27544911, 27546378

**E-AUCTION ON 21.10.2020 AT 11.00 A.M. TO 1.00 P.M. UNDER SARFAESI ACT 2002 "AS IS WHERE IS, AS IS WHAT IS & WHATEVER THERE IS" BASIS through e-auction platform provided at the website <https://www.msccomerce.com>**

**Mrs. Jyotiben Parshottambhai Ahuja & Mr. Dishant Parshottambhai Ahuja (RESIDENTIAL PROPERTY UNDER PHYSICAL POSSESSION OF BANK)**  
 All that piece and parcel of Flat No. 6, 2nd floor, Auryarath Apartment, Nr. Godharam Darar Bungalow area Kubernagar, Ahmedabad. Build up area : 97.00sq. yd. in the name of Mrs. Jyotiben Parshottambhai Ahuja. The boundaries of the property are: North : T. P. Road, South: Flat No. 5, East: Passage, West: Internal Road.

**Detail of encumbrance, Outstanding Dues of Local Govt. Electricity, Property tax, Municipal Tax, etc. if any known to the Bank**

**Name of the Borrower(s)**  
 1. Mrs. Jyotiben Parshottambhai Ahuja (Borrower & Mortgagee)  
 2. Mr. Dishant Parshottambhai Ahuja (Borrower)

**Name of Guarantor/Mortgagee (s)**  
 1. Mrs. Jyotiben Parshottambhai Ahuja (Borrower, Guarantor & Mortgagee)  
 2. Mr. Dishant Parshottambhai Ahuja (Borrower & Guarantor)

**Amount of Secured debt**  
 Rs. 15,39,144.00 as per demand notice dated 06.04.2018. Plus interest till the date of realization & cost, charges & other expenses.

**Reserve Price**  
 Rs. 11.54 Lacs (Rupees Eleven lacs Fifty Four thousand only)

**Earnest Money Deposit**  
 10% of Reserve Price (Rs. 1.16 lacs only)

**Last Date & Time for Submission of Process compliance Form with EMD amount**  
 On 19.10.2020 up to 4.00 P.M.

**Date and Time of e-Auction**  
 On 21.10.2020 Between 11.00 A.M. to 1.00 P.M. with unlimited extension. Bid Incremental Value is Rs 10,000/-

**For further details and Terms & Conditions, contact:**  
 Mr. Vinesh Kumar, Chief Manager  
 Ph.: 079-27544911, 27546378  
 Mob: 8469313752, 9925111163  
 E-mail: br.ashram@allahabadbank.in

**Important note for the prospective bidders**  
 Bidder has to complete following formalities well in advance:  
**Step 1 : Bidder/Purchaser Registration :** Bidder to register on e-Auction portal (link given above) <http://www.msccomerce.com> using his mobile number and email-id.  
**Step 2 : KYC Verification :** Bidder to upload requisite KYC documents. KYC documents shall be verified by e-auction service provider (may take 2 working days).  
**Step 3 : Transfer of EMD amount to his Global EMD Wallet :** Online/off-line transfer of fund using NEFT/Transfer, using challan generated on e-Auction portal.

**Step 1 to Step 3 should be completed by bidder well in advance, before e-Auction date.**

**Date : 03.10.2020**  
**Place : Ahmedabad**  
 Authorized Officer  
 Indian Bank

**Note:** This is also a notice to the borrower/guarantors/mortgagees of the above said loan about holding of this sale on the above mentioned date and other details.

**Ambuja Cement**  
**AMBUJA CEMENTS LIMITED**  
 Regd. Office: P. O. Ambuja Nagar, Tal.: Kodinar, Dist. Gir Somnath, Gujarat- 362715  
 Corporate Office: Elegant Business Park, MIDC Cross Road 'B', Off Andheri Kurla Road, Andheri (E), Mumbai - 400059  
 CIN No.: L26942GJ1981PLC004717 • website:www.ambujacement.com • email:shares@ambujacement.com

**NOTICE**

Notice is hereby given that the Company pursuant to the request from the following shareholders has proposed to issue duplicate share certificates in lieu of the original share certificates of Rs. 2/- each, which have been reported to be lost/ misplaced as per the details given hereunder:

Folio	Name of the Holder	Certificate Nos.	Distinctive Nos. From	Distinctive Nos. To	Shares
0081078	LILY SAHA	72687	1514403503	1514403522	20
	SANDIP KUMAR SAHA				
R07159	RAJU NATARAJAN V	15718	18987251	18989180	1930
			910160570	910161534	965
NS3347	SHAMJI ODHAVJI SONI	25184	35510981	35523740	12760
	MANSUKHLAL ODHAVJI SONI		918422176	918428555	6380
S27030	SANJAY S DHARMANI	19474	23929596	23929905	310
			912631656	912631810	155
Y500003	YASHVANTLAL K PARIKH	767	638006	638505	500
			900986326	900986575	250
			22659	25968216	500
				913650869	250
0029404	KAMLESH JAIN	44684	1513547007	1513547026	20
0091639	RAJINDER AGGARWAL	78214	1514577736	1514577755	20
0140870	RAJINDER AGGARWAL	100877	1515485175	1515485194	20
A20835	ALPA SHAH	1743	1813581	1813600	20
	SHAZLESH SHS		901574080	901574089	10
0002867	PRABHA	28289	1513045692	1513045731	40
S29702	SAROJ BALAL GUPTA	20106	24223346	24223430	85
	VIJAY KUMAR GIPTA		912778501	912778542	42
V13952	VIJAY KUMAR GIPTA	473	13036	13120	85
	SAROJ BALAL GUPTA		900673844	900673885	42

Any person having claim or objection to the above must inform to the company within 15 days from the date of this Notice

**For, Ambuja Cements Limited**  
 Sd/-  
 (Rajiv Gandhi)  
 Company Secretary

Place: Mumbai  
 Date: 6th October 2020

**CYIENT**  
**Cyient Limited**  
 4th Floor, 'A' Wing, Plot No. 11, Software Units Layout, Infocity, Madhapur, Hyderabad - 500 081.  
 Ph: 040-67641322, Email: Company.secretary@cyient.com; Website: www.cyient.com  
 CIN: L72200TG1991PLC013134

**NOTICE**

Notice is hereby given that, pursuant to Regulation 47 read with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a Meeting of the Board of Directors of the Company will be held on Thursday, 15 October 2020, *inter alia*, to take on record the unaudited financial results for the quarter and half year ended 30 September 2020.

**For Cyient Limited**  
 Sd/-  
 Ravi Kumar Nukula  
 Dy. Company Secretary

Place: Hyderabad  
 Date: 6 October 2020

**GOKUL REFOILS AND SOLVENT LIMITED**  
 (Corporate Identification Number: L15142GJ1992PLC018745)

Registered Office: State Highway No. - 41, Near Sujapur Patia, Sidhpur -384151, Dist. Patan, Gujarat, India;  
 Corporate Office: "Gokul House", 43, Shreemali Co-op. Housing Society Ltd., Opp. Shikhar Building, Navrangpura, Ahmedabad-380 009, Gujarat, India. Tel. No.: +91 79 66304555/ 66615253/54/55;  
 Email: abhinav.mathur@gokulgroup.com; Website: www.gokulgroup.com;  
 Contact Person: Mr. Abhinav Mathur, Company Secretary and Compliance Officer.

**POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF GOKUL REFOILS AND SOLVENT LIMITED**

This post buyback public announcement ("Post Buyback Public Announcement") is being made pursuant to Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 for the time being in force ("Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated July 29, 2020 and the Letter of Offer dated September 3, 2020 ("LOF") and the Dispatch Advertisement dated September 7, 2020. Capitalized terms used but not defined in this Post Buyback Public Announcement shall have the same meaning as assigned to them in the LOF.

- The Buyback**
  - Gokul Refoils and Solvent Limited ("Company") had announced a buyback of 3,29,00,000 (Three Crores Twenty Nine Lacs) fully paid-up equity shares of face value of Rs. 2 each ("Equity Shares") of the Company ("Buyback") at a price of Rs. 12 (Rupees Twelve Only) per Equity Share, payable in cash, for an aggregate amount of Rs. 39,48,00,000 (Rupees Thirty Nine Crores Forty Eight Lakhs only) ("Buyback Offer Size") from the Eligible Shareholders holding Equity Shares on Friday, August 14, 2020 (the "Record Date") excluding the transaction costs viz. brokerage, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, etc. from all the existing shareholders / beneficial owners of Equity Shares, on a proportionate basis, through the tender offer method.
  - The Buyback Offer Size constituted 15.22% and 12.88% of the aggregate paid-up share capital and free reserves as per the audited standalone and consolidated financial statements of the Company for the financial year ended March 31, 2020 respectively, in accordance with section 68(2)(c) of the Companies Act, 2013 and the Buyback Regulations.
  - The Company adopted the tender offer method for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India vide its circular IR / CFD / POLICY/CELL/1/2015 dated April 13, 2015 read with circular no. OFD/DCR2/DIR/P/2016/131 dated December 09, 2016. For the purposes of the Buyback, BSE Limited was the designated stock exchange.
  - The tendering period for the Buyback Offer opened from Friday, September 11, 2020, and closed on Thursday, September 24, 2020.
- Details of Buyback**
  - The Company has completed buyback process and has accepted a total of 3,29,00,000 Shares at a price of Rs. 12/- per share.
  - The total amount utilized in the Buyback was Rs. 39,48,00,000 (Rupees Thirty Nine Crores Forty Eight Lakhs only) including the transaction costs viz. brokerage, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, etc.
  - The Registrar to the Buyback considered a total of 29 valid bids for 4,01,36,862 Equity Shares in response to the Buyback, which is approximately 1.22 times the maximum number of Equity Shares proposed to be bought back. The details of valid bids received/considered by the Registrar to the Buyback are set out below:

Particulars	No. of Equity Shares reserved in Buyback	Valid Applications	Total shares tendered (a)	No. of shares reserved in Buyback (b)	% response (a)/(b) (c)
Reserved category for Small Shareholders	24,42,894	6	1,503	24,42,894	0.06
General category of other shareholders	3,04,57,106	14	4,01,35,359	3,04,57,106	131.78
<b>Total</b>	<b>3,29,00,000</b>	<b>20</b>	<b>4,01,36,862</b>	<b>3,29,00,000</b>	<b>122</b>

- All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the LOF. The communication of acceptance / rejection has been dispatched by the Registrar to the Buyback, via email, to the relevant Eligible Shareholders (who have their email IDs registered with the Company or the depositories) on October 5, 2020.
- The settlement of all valid bids was completed by the Indian Clearing Corporation Limited ("Clearing Corporation") on October 5, 2020. Clearing Corporation has made direct funds payment to Eligible Shareholders who's Equity Shares have been accepted under the Buyback, if Eligible Shareholders' bank account details were not available or if the fund transfer instruction were rejected by Reserve Bank of India/ relevant bank, due to any reason, then such funds were transferred to the concerned Seller Members/custodians for onward transfer to their respective shareholders.
- Demat Equity Shares accepted under the Buyback were transferred to the Company's demat escrow account on October 5, 2020. The unaccepted dematerialized Equity Shares were returned to respective Seller Member / custodians by the Clearing Corporation on October 5, 2020. No Equity Shares were tendered in physical form.
- The extinguishment of 3,29,00,000 Equity Shares accepted under the Buyback is currently under process and will be completed in accordance with the Buyback Regulations on or before October 12, 2020.

**3. Capital Structure and Shareholding Pattern**

3.1 The capital structure of the Company before and after the completion of the Buyback is set out below:-

Particulars	Pre Buyback*		Post Buyback**	
	Number of Equity Shares	Aggregate Value at Face Value of Rs. 2 Each (In Rs.)	Number of Equity Shares	Aggregate Value at Face Value of Rs. 2 Each (In Rs.)
Authorized Share Capital	17,50,00,000	35,00,00,000	17,50,00,000	35,00,00,000
Issued, Subscribed and Paid-up Capital	13,18,95,000	26,37,90,000	9,89,95,000	19,79,90,000

\* As on the date of Letter of Offer  
 \*\* Subject to extinguishment of 3,29,00,000 Equity Shares

3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buyback are as mentioned below:

Sr. No.	Name of the Shareholders	Number of Equity Shares Accepted under the Buyback	Equity Shares Accepted as a % of the total Equity Shares bought back	* Equity Shares Accepted as a % of the total post Buyback Equity Shares
1	DHARMENDRASINH BALVANTSINH RAJPUT	70,782.39	21.51	7.15
2	BALVANTSINH CHANDANSINH RAJPUT	85.65,253	26.03	8.65
3	BHIKHIBEN BALVANTSINH RAJPUT	72,00,000	21.88	7.27
4	JITAJI GANESHJI RAJPUT	17,94,393	5.45	1.81
5	SIDDHANTH EXPORTS PRIVATE LIMITED	17,91,905	5.45	1.81
6	DEVNATH TRADING PRIVATE LIMITED	17,91,517	5.45	1.81
7	RIDHIKRIPIA TRADING PRIVATE LIMITED	17,86,458	5.43	1.80
8	AMRUTBHAI MAGANBHAI DESAI	10,30,793	3.13	1.04
9	RAVAJIBHAI BHOJABHAI PATEL	7,40,728	2.25	0.75
10	SANGITA PARESHKUMAR VEDAWALA	5,52,175	1.68	0.56
11	NILESH KANUBHAI MODI	3,69,568	1.12	0.37

3.3 The Shareholding Pattern of the Company, pre and post Buy Back is as under:

Category	*Pre-Buyback		** Post-Buyback	
	Number of Shares	% to the existing Equity Share capital	Number of Shares	% to the existing Equity Share capital
Promoter and Promoter Group	9,68,24,772	73.41	7,39,80,280	74.73
Public	3,50,70,228	26.59	2,50,14,720	25.27
<b>Total</b>	<b>13,18,95,000</b>	<b>100</b>	<b>9,89,95,000</b>	<b>100</b>

\* As on the date of Letter of Offer  
 \*\* Subject to extinguishment of 3,29,00,000 Equity Shares

**4. MANAGER TO THE BUYBACK**

**SAFFRON**  
 Saffron Capital Advisors Private Limited  
 605, Sixth Floor, Centre Point, Andheri-Kurla Road, J.B. Nagar, Andheri (East), Mumbai-400059  
 Tel No.: +91 22 4082 0914/9115, Fax No.: +91 22 4082 9999;  
 E-mail: buybacks@saffronadvisors.com  
 Website: www.saffronadvisors.com  
 Investor grievance Id: investor@grievance@saffronadvisors.com;  
 SEBI Registration Number: INM000011211;  
 Contact Person: Mr. Amit Wagle / Mr. Gaurav Khandewal

The Board of Directors of the Company accepts responsibility for all the information contained in this Post Buyback Public Announcement. Terms used but not defined in this Post Buyback Public Announcement shall have the same meaning as assigned in the PA and LOF.

For and on behalf of the Board of Directors of  
**Gokul Refoils and Solvent Limited**

Balvantsinh Rajput	Shaunak Mandaliya	Abhinav Mathur
Chairman & Managing Director DIN - 00315565	Director DIN - 06649347	Company Secretary and Compliance Officer ICSI Membership Number: 22613

Place: Ahmedabad  
 Date: October 6, 2020

This is an advertisement issued, pursuant to Regulation 8(1) of the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 as amended, for information purposes only.

**KOSAMATTAM FINANCE LIMITED**  
 (CREDIT RATING : 'IND BBB' Outlook Stable, by India Ratings & Research Private Limited ("India Ratings"))

Our Company was incorporated on March 25, 1987, as "Standard Shares and Loans Private Limited", a private limited company under the Companies Act, 1956 with a certificate of incorporation issued by Registrar of Companies, Kerala and Lakshadweep, at Kochi, ("ROC"). The name of our Company was changed to "Kosamattam Finance Private Limited" pursuant to a resolution passed by the shareholders of our Company at the EGM held on June 2, 2004 and a fresh certificate of incorporation dated June 8, 2004 issued by the ROC. Subsequently, upon conversion to a public limited company pursuant to a special resolution of the shareholders of our Company dated November 11, 2013, the name of our Company was changed to "Kosamattam Finance Limited" and a fresh certificate of incorporation was issued by the ROC on November 22, 2013. Our Company has obtained a certificate of registration dated December 19, 2013 bearing registration no. B-16.00117 issued by the Reserve Bank of India ("RBI") to carry on the activities of a non-banking financial company without accepting public deposits under Section 45 IA of the RBI Act, 1934. For details of changes in our name and registered office, see "History and Certain Other Corporate Matters" on page 94 of the Prospectus dated September 14, 2020 ("Prospectus").

**Registered and Corporate Office:** Kosamattam Mathew K. Cherian Building, M. L. Road, Market Junction, Kottayam - 686 001, Kerala, India;  
**Corporate Identity Number:** U65929KL1987PLC004729; Tel: +91 481 258 6400; Fax: +91 481 258 6500; Website: www.kosamattam.com  
**Company Secretary and Compliance Officer:** Sreenath P. Tel: +91 481 258 6506; Fax: +91 481 258 6500; E-mail: cs@kosamattam.com.

**PUBLIC ISSUE BY KOSAMATTAM FINANCE LIMITED, ("COMPANY" OR "ISSUER") OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs"), AT PAR, AGGREGATING UP TO ₹ 15,000 LAKHS, HEREINAFTER REFERRED TO AS THE "BASE ISSUE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹ 15,000 LAKHS, AGGREGATING UP TO ₹ 30,000 LAKHS, HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE" (THE "ISSUE"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008, AS AMENDED ("SEBI DEBT REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER.**

**ISSUE CLOSES ON THURSDAY, OCTOBER 8, 2020\***  
 Last day for submitting applications is Thursday, October 8, 2020\*

\*Pursuant to the Prospectus, the Issue opened on Wednesday, September 16, 2020 and was scheduled to close at 5 p.m. on Tuesday, October 13, 2020, with an option for early closure or extension by such period as may be decided by the Board of Directors of our Company or Committee thereof subject to receipt of necessary approvals. Our Company has exercised the option of early closure and the Debenture Committee of our Company has vide its resolution dated Tuesday, October 6, 2020 decided to close the Issue on Thursday, October 8, 2020. In terms of the Prospectus, our Company is issuing this public notice for the early closure of the Issue. The Prospectus list for the Issue shall remain open for subscription upto 5 p.m. or such time as the BSE Limited ("BSE") may permit on Thursday, October 8, 2020. Application Forms will be accepted only between 10:00 AM to 3:00 PM and uploaded until 5:00 PM (Indian Standard Time) or such extended time as may be permitted by BSE on Thursday, October 8, 2020.

**ASBA\*** Simple, Safe, Smart way of Application!!!

\* Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA on Page 161 of the Prospectus.

**Mandatory in public issues from October 01, 2018. No cheque will be accepted.**

**Information required under Section 30 of Companies Act, 2013:**  
 Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects of our Company, see "History and Certain Other Corporate Matters" on page 94 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 277 of the Prospectus.

**Liability of Members:** Limited

**Amount of share capital of the Company as at the date of the Prospectus:** The Authorised Share Capital of the Company is ₹ 5,000,000,000 divided into 50,000,000 Equity Shares of face value of ₹ 10 each and 5,00,000 Preference Shares of face value of ₹ 1,000 each. The Issued, Subscribed and Paid-up share capital of the Company is ₹ 2,100,145,840 divided into 19,80,14,584 Equity Shares of face value of ₹ 10 each and 1,20,000 Preference Shares of face value of ₹ 1,000 each.

**Names of the signatories at the time of signing of the Memorandum of Association of the Company and the number of shares subscribed for by them at the time of signing of the Memorandum of Association:** Given below are the names of the signatories of the Memorandum of Association of the Company and the Number of equity shares subscribed for of face value of ₹ 1,000 each by them at the time of signing of Memorandum of Association: K.P. Jose-1 equity share and K. P. Rajan-1 equity share.

**PROMOTERS OF THE COMPANY:** Mr. Mathew K. Cherian, Ms. Laila Mathew and Ms. Jilja Sajju Varghese. For further details, see "Our Promoters" on page 109 of the Prospectus.

**LISTING:** The NCDs offered through this Prospectus are proposed to be listed on the BSE and BSE shall be the Designated Stock Exchange. Our Company has obtained 'in-principle' approval for this Issue from BSE vide their letter dated September 7, 2020.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of the BSE Limited.

**DISCLAIMER CLAUSE OF RBI:** The Company is having a valid certificate of registration dated December 19, 2013 bearing registration no. B-16.00117 issued by the Reserve Bank of India under section 45 IA of the Reserve Bank of India Act, 1934. However, RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the company or for the correctness of any of the statements or representations made or opinions expressed by the company and for repayment of deposits/discharge of liability by the company.

**CREDIT RATING:** The NCDs proposed to be issued under this Issue have been rated 'IND BBB' Outlook Stable, by India Ratings and Research Private Limited ("India Ratings") for an amount up to ₹30,000 lakhs vide its letters dated August 28, 2020. The rating of NCDs by India Ratings indicates that instruments with this rating are considered to have moderate degree of safety regarding timely servicing of financial obligations. Such instruments carry moderate credit risk. This rating is not a recommendation to buy, sell or hold securities and investors should take their own decisions. The rating provided by rating agency may be suspended, withdrawn or revised at any time by the assigning rating agency on the basis of new information etc., and should be evaluated accordingly. Please refer to page 283 of the Prospectus for the rationale for the above rating.

**AVAILABILITY OF APPLICATION FORM:** Application Forms can be obtained from: Kosamattam Finance Limited Tel: +91 481 258 6400; Fax: +91 481 258 6500; Lead Managers: KARVY Investor Services Limited, Tel: +91 40 23428774 / 23312454, Fax: +91 40 23374714; SMC Capitals Limited, Tel: +91 22 66481818, Fax: +91 22 67341697 and offices of Syndicate Member: SMC Global Securities Limited, Tel: +91 116 623300/ 991064949/ 8595851823, Fax: +91 113 0126061, Trading Members and Designated Branches of the SCSBs. Application Forms may be downloaded from the websites of the Company, BSE and the Lead Managers.

**AVAILABILITY OF PROSPECTUS:** Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered and Corporate Office of the Company and the Lead Managers. Full copy of the Prospectus will be available on the website of the Issuer at www.kosamattam.com, of the Lead Managers at www.karvyinvestmentsbanking.com and www.smcglobal.com, of B