Citibank N.A. Securities Services FIFC, 11th Floor, C-54 & C-55, G-Block, Bandra Kurla Complex, Bandra (East) Mumbai – 400 098, India T +91 22 6175 7999 / 4502 7999 F +91 22 2653 2348



Dated: 25th October, 2021

To, The C.R.D, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001

## Reporting under Substantial Acquisition of Shares and Take over Regulations, 2011 of Securities & Exchange Board of India ("SEBI")

Dear Sir,

We on behalf of and as authorized representatives of our below mentioned client wish to make the necessary disclosures as required under the **Substantial Acquisition of Shares and Take over Regulations, 2011 of Securities & Exchange Board of India ("SEBI")** 

Please find below the relevant details in this regard for your ready reference. In this connection, we have also enclosed herewith the necessary disclosure forms.

Name of the acquirer & PAC with the	INTERNATIONAL FINANCE CORPORATION		
acquirer	FDI AC		
SEBI Registration No.	IN-US-FP-0519-14		
Scrip	ANGEL ONE LIMITED		
Total Holdings (No. of Shares)	8,484,651		
Paid Up Equity Capital (No. of Shares)	82,692,065		
% Fluctuation	2.05% (Last reporting done at 12.31%)		
Current % Holding	10.26%		

In view of the aforesaid, you are requested to take this on records and do the needful. For any further queries in this regard, please contact us on 91-22-6175 6960.

Thanking You,

Truly Yours, By Constituted Attorney

Satchid Sargaonkar Enclosures: As above.

Format for disclosures under R	egulation 29(2) of SEBI (Subst	antial Acquisition	of Shares and
	Takeovers) Regulations, 2011		
Name of the Target Company (TC)	ANGEL ONE LIMITED		
Name(s) of the acquirer and Persons Acting in	INTERNATIONAL FINANCE CO	RPORATION FDI AG	c
Concert (PAC) with the acquirer		۸۱ -	
Whether the acquirer belongs to Promoter/Promoter group		No	
Name(s) of the Stock Exchange(s) where the shares	BSE & NSE		
of TC are Listed			
	Number	% w.r.t.total	% w.r.t. total
		share/voting	diluted
		capital	share/voting
Details of the acquisition / disposal as follows		wherever applicable(*)	capital of the TC (**)
· · · · · · · · · · · · · · · · · · ·		Ιαρμιιτανιε( )	
Before the acquisition under consideration,			
holding of :		1	
a) Shares carrying voting rights	8,706,930		10.53%
b) Shares in the nature of encumbrance (pledge/			
lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other		+	
instrument			
that entitles the acquirer to receive shares carrying			
voting rights in the T C (specify holding in each			
category)			
	8 707 030		40 50%
e) Total (a+b+c+d)	8,706,930		10.53%
Details of acquisition/sale			
f) Shares carrying voting rights acquired/sold	222,279		0.27%
g) VRs acquired /sold otherwise than by shares	,_,/		<b>U.</b> 27/0
h) Warrants/convertible securities/any other		1	
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category) acquired/sold			
i) Shares encumbered / invoked/released by the			
acquirer	222,279		0.27%
j) Total (a+b+c+/-d)	222,279	L	0.27%
After the acquisition/sale, holding of:			
e) Shares carrying voting rights	8,484,651		10.26%
f) Shares encumbered with the acquirer		<b>N</b>	
g) VRs otherwise than by shares			
h) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category) after acquisition			
i) Total (a+b+c+d)	8,484,651		10 240/
i) Total (a+b+c+d)	0,404,001	L	10.26%
Mode of acquisition / sale (e.g. open market / off-			
market / public issue / rights issue / preferential	SE	CONDARY MARKE	T SALE
allotment / inter-se transfer etc).			
Date of acquisition / sale of shares / VR or date of	1		
receipt of intimation of allotment of shares,		21-Oct-2021	
Equity share capital / total voting capital of the TC			SHS
before the said acquisition / sale	82,692,065	; 	5115
Equity share capital/ total voting capital of the TC	SHS		SHS
after the said acquisition / sale		82,692,065	
Total diluted share/voting capital of the TC after the said acquisition	82,692,065 SHS		
	02,032,003		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: MUMBAI Date: 25-Oct-2021