

NEL/037/2024 Date: 05th August, 2024

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
'G' Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Corporate Relationship Department Bombay Stock Exchange Ltd. 1st Floor, New Trading Ring, Rotunda Building, P. J. Towers, Dalal Street, Fort, Mumbai – 400001.

Ref: Symbol – NAVNETEDUL Ref: Scrip Code – 508989

Sub: Public Announcement for the Buyback of equity shares of Rs. 2/- each of Navneet Education Limited

This is in furtherance to our Letter No. NEL/036/2024 dated Thursday, 01st August, 2024 informing the outcome of the Board Meeting held on Thursday, 01st August, 2024 thereby approving inter alia, buy back of equity shares on a proportionate basis through tender offer route ("Tender Offer") as prescribed under Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 ("Buyback Regulations"), to all the equity shareholders/beneficiary owners who hold Equity Shares on the Record Date ("Buyback").

In this connection, we hereby inform you that in compliance with Regulation 7 (i) of the Buyback Regulations, Public Announcement dated August 3, 2024 has been published on August 05 2024 in the following newspapers:

Name of the Newspaper	Language	Edition
Business Standard	English	All Editions
Business Standard	Hindi	All editions
Lakshadeep	Marathi	Mumbai

The copy of Public Announcement is enclosed as Annexure 1. The aforementioned is also available on the Company's website (www.navneet.com).

Further in compliance with Regulation 5(vii) of the Buyback Regulations, a certified copy of the resolution passed by the Board of Directors of the Company at its meeting held on August 1, 2024 approving the Buyback is enclosed as Annexure 2.

We request you to take the same on record.

FOR NAVNEET EDUCATION LIMITED

Amit Dushyant

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AMIT D. BUCH COMPANY SECRETARY MEMBERSHIP NO. A15239



NAVNEET EDUCATION LIMITED

BLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDES HERICAL OWNERS OF EQUITY SHARES OF HAVMEST EDUCATION LISHT ORPHATT-FOR THE BUYBACK OF EQUITY SHARES THROUGH TERD FER UNDERS SECURITIES AND EXCHANGE BOARD OF BIDA (BLIY BACK LURITIES) REQUILATIONS, 291, AN AMENIOP OF PULYBACK REQUILATIONS

Beyhard Regulations.

OFFER TO BLYHACK UP TO 50,00,000 (FETY LAONS) PLILY PAID UP EQUITY SHAPES OF THE COMPANY HAWING A FACE VALUE OF \$2.7 (RUPPES TWO ONLY) EACH (** FORCE OF \$2.00 (RUPPES TWO UNINGEE) ONLY) PER FILLY PAID UP EQUITY SHAPES IN CASH ON A PROPOSTOWATE BASIS FROM ALL EQUITY SHAPES HOUGH THE TENDER OFFER PROCESS USING THE STOCK EXCHANGE MECHANISM.

Charlis Square contained in the Public Announcement, Including Shanciel Information, have been addped to counting-off adjustments. All decimals have been rounded off to 2 (they) defined poles. In ordain infances, (ii) the same or proceedings of extrage of each numbers may not confirm swarfly to the lottle space.

- seed described poretis. In currient instances, 1917 in seals or percentage crange or form of the numbers required confirm searchy to the total figure given, and (i) the season of the numbers column or rest in certain shallow may not continue enough to their figure given, and (ii) the season of the numbers column or rest in certain shallow may not continue enough to their figure given to column or rest.

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 The Board of Disections of the Comparity (the "Beast"), which suppression shall include a season in the protestion of Articles & A. Advantage 19, 2024 ("Second Berefort"), passuant to the protestion of Articles & A. Advantage 19, 2024 ("Second Berefort"), passuant to the protestion of Articles & A. Advantage of Association of the Comparine & Art., 2014, see a member of the Comparine & Art., 2014, see a month of the protestion of Articles & A. Advantage of Association of the Comparine & Art., 2014, on an advantage of the Comparine & Art., 2014, see a comparise Art., 2014 (the "Blanc Capital Rister"), the Comparise & Manne Capital Rister", the Comparise & Manne Capital Rister & Advantage Bourt of Indea, Stating Chippian and Elaboham Steak, 2014 (the "Blanc Capital Rister"), the Comparise & Manne Capital Rister & Advantage Bourt of Indea, & Article & Advantage Bourt of Indea, & Article & Articl
- and Companion Act.

 The Bayback Size does not include transaction costs viz: brokerage, applicable teams riter-dis industry Buyback teams, securities transaction text, GST, damp duly, expenses textured or to be hauseled for the Buyback text for the properties to the Securities and Exchange Board of India (1988). Advisorable from intermediately fowe, public executions in publication expenses, printing and department properties and other incidental and related expenses, sec. (Transaction department publication expenses and other incidental and related expenses, sec. (Transaction department).
- The Equity Sheess are sized on the Nettoned Stock Exchange of India Limited (NEET) and the SEEL Instead (NEET) pheneticative projective reterred to a the "Black Exchanges").

 The Brybeck shall be undertaken on a proportionate basis from the Eligibia Sheetholders of the Company on the Record Date Lin, Assat 13, 2008 through Sheetholders of the Company on the Record Date Lin, Assat 13, 2008 through Sheetholders and salitaness of the same brought the socked sentingen interesting sequence of the same brought has stock sentingen interesting as specified by Sheetholders and salitaness of the same brought has stock sentingen interesting as specified by Sheetholders and salitaness of the same brought has stock sentingen interesting sentingen or Sheetholders and salitaness of the same brought has stock sentingen interesting sentingen or Sheetholders and Sheetholders and

- holding Equity Shares;

 The Buyback is generally expected to improve return on equity through district each and improve semings per share by reduction in the equity base, I leading its long term increase in shareholdent value;

- BEYTMACIK
 The Company proposes to Buyback up to \$0,00,000 (Filty Lathn) lifty paid up early shared having a face value of 'C2-' (Repea Two only) each of the Company, depending upon the filts picts determined by the Broad / Buyback Committee (BUYTMACIK PROCE & BASIS OF ARROWNING AT THE BUSTMACIK PRICE).
 The Equity whereas of the Company are proposed to be locally these of 20-0-' (Repease proposed to be locally the Carlowning AT The Company are proposed to be locally the carlowning AT The Buyback Proce of 1200-0- (Repease Two Handword only) per Equity Steron has been serviced at their concluding various factors including, but not finished in, the various serviced at the concluding various factors including, but not finished in, the various services on the SEE and NES.

 - of the insecting of this board of Unitedoxies wiresemen to by processed or brogloward or considerated.

 It Premittes of 28.40% and 20.19%, ower the volume weighted inversion market price of the English Shares on BSE and MSE, respondingly, during the two the mosting of the Board of Directions selected the proposals of Baylanck was considerated.

 It Premittes of 28.46% and 28.41% over the volume weighted sweetings market price of the English Shares on BSE and MSE, respectively, during the 30 trading days preceding the class of Initimation to the Stock Enchanges of the date of the meeting of the Board of Directions selected the proposal of Baylanck was considered.

 It Premittes of 30.46% and 29.70% over the volume weighted average meriest price of the English Shares on BSE and MSE, respectively, during the 50 trading days preceding the date of Initimation to the Stock Enchanges of the date of the meeting of the Board of Directions selected the proposal of the date of the meeting of the Board of Directions selected the proposal of the date of the meeting of the Board of Directions selected the proposal of the date of the meeting of the Board of Directions selected the proposal of the date of the meeting of the Board of Directions selected the proposal of the date of the meeting of the Board of Directions selected the proposal of the date of the meeting of the Board of Directions selected the proposal of the date of the meeting of the Board of Directions selected the proposal of the date of the proposal of the Board of Directions selected the proposal of the date of the meeting of the Board of Directions selected the proposal of the pr

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 The maximum amount manchand adversact up to 72% or the fully price operating
 that copilit and fee reserves (including accurate premium) as pre-intent accided
 Standalone basines these of the Cooperty for the funeacity year ended March 31,
 2004 and up to 7,80% of the fully paid-up equily share capital and five reserves
 (including accurate premium) are pre-inset sucritice accordance to believe arises the
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 The aggregate chereholding of the (i) prescribe and promoter group of the Con
 ("Premoters and Presenter Group") and persons in control. (ii) Directs
 companies which was part of the Premoter and Promoter Group, as on the de
 the Soard meeting 1.s. Thundrey, August 01, 2024 is given balow.
 Aggregate shanshelding of the Pressoriers and Promoter Group and personered on the elies of the Soard Heesting on August 81, 2024.

Sr. No.	Promoter and Persons in Control	Humber of Equity Shares Held	Percentage (%)
1	Bipin A Gela (HUF)	7,35,170	0.32
	Bipin A Gala/ Ranjan B Gala	12,89,887	0.57
3	Bipin A Gale	9,47,829	0.A2
4	Ranjen B Gala/ Bipin A Gala	25,98,191	1.15
5	Ranjan B Gala	9,27,041	0.41
8	Ketan B Galar Ranjan B Gala	24,09,211	1.07
7	Ketun 8 Gala	43,424	0.03
8	Pooje K Gele	2,73,379	0.12
	Chandani Kutan Gala	2,93,657	0.13
10	Kartshms Keten Gels	2,90,737	0.13
11	Jigna Nilesh Shah / Nilesh Vesant Shah	1,99,676	0.09
12	Anii D Gele (HUF)	1,61,637	0.07
	Anti D Gela / Bhaireviben A Gela	32,13,640	1.41
14	Anii D Gele	95,406	0.0
15	Bhairmithen A Gala / Anti D Gala	12,40,715	0.58
	Hensel Tensey Methts / Bheiraviben A Gala	1,04,900	0.0
	Horahil A Gala	9,81,828	0,4
	Joint Priyenk Shah	1,00,966	0.0
	Gnenesh D Gsia/ Prttl G Gaia	30,86,392	
_	Gnanesh D Gala	1,20,284	
	Priti G Cate/ Chanceh D Gate.	13,47,477	0.8
	Pritt G Gala	8,908	0.0
	Devish G Cala	14,30,386	
	Madhuriben H Gala	8,88,022	
	Kalpesh H Gais	43,27,835	1.9
	Stuti K Gaie	83,627	
	Anushka Kelpesh Gale	42,750	0.0
	Raju H Gala/Sanglia R Gala	1,108,174	
	Raju H Gala	8,99,975	0,4
	Archit Raju Gala	6,71,338	
	Mitte M Sevie	96,305	
	Sangita R Gala/ Raju H Gala	11,64,557	0.5
	Sangia R Gaia	1,08,264	
	Rokha K Shah	43,750	
	Virniaben S Gata	9,32,135	
	Sendeep S Gala	41,94,762	
	Shean Sendoop Gels	5,69,110	
	Parth Sandeep Gala	4,80,800	0.2
	Rupal Hiron Shah	2,30,103	0.1
	Rupel Hiren Shah	17,400	0.0
41	Shellendra J Gale-Karta for Jitendra L Gala HUF	7,94,808	0.3
42	Menjulaban J Gala	9,41,375	0.4
	Shaitendra J Gala	34,91,144	1.5
44	Manisha S Gale / Shallendra J Gela	21,681	0.0
	Siddhant & Gale	63,078	0.0

Sr. No.	Promoter and Persons in Control	Number of Equity Shares Hald	Percentage (%)
46	Maney Shellendre Gela	21,681	0.01
47	Sanjeev J Gele/ Jasmine 8 Gele	6,67,483	0.30
48	Sanjeev J Gale/ Aditye S Gals	6,15,791	0.27
48	Sunjeuv J Gala	22,19,884	0.96
60	Jasmine S Gale	12,022	0.01
51	Acitya Sanjeov Gale	65,100	0,03
52	Jolainh K Sampat / Jeyshree J Sampet	86,165	0.0
53	Jalsinh K Sempat	29,512	0.0
54	Jayahree J Sampet / Jelsinh K Sampet	8,96,196	0.40
55	Dilip C Sampal	1,26,267	0.0
56	Darwha D Sampat / Dilip C Sampat	9,32,536	0.4
57	Kanchan Navin Shah	5,00,000	0.2
58	Amnutial Nami Sheht lleventi Amvutial Shah	15,000	0.0
59	Amrutial Nanji Sheh	1,171,90	0.00
60	Amrutiel Nergi Shah	25,000	0.0
81	Herekhohend Nenji Sheh	1,25,000	0.0
62	Bipin A. Gala/ Gramesh D. Gala-Trustee of Novement Trust	9,14,19,090	40.4
63	Gnanesh D Gele/ Bipin A Gela	10,17,120	0.4
64	Shean Realtons Private Limited	7,20,813	0.32
85	Bipin A Gala- Siddhant Investments	4,10,000	0.18
	Total	14,32,22,373	63.3

Sr. Ma.	Here of Shareholder	Number of Equity Shares held	Percentage (%)
1	Gnanesh Dungarahi Gala	42,02,798	1.86
2	Shallendra J Gaia	34,91,144	1.54
3	Anil Dungershi Gela	33,09,046	1,48
4	Raju Harakhchand Gala	20,08,149	0.89
5	Dilip Chatrabhul Sampet	1,26,267	0.06
5	Dr. Vilay B. Joehl	1,050	0

St. No.	Name of the Promoter and Persons in Control	Madmure Number of Equity Shares which may be fordered
1	Bipin A Gala (HUF)	3,67,80
2	Bipin A Geles Ranjen B Gela	6,45,00
3	Bioin A Gala	4,74,00
4	Ranjan B Golef Blipin A Gole	12,99,10
5.	Ranjan B Gels	4,63,60
6.	Keton B Gols/ Ranjan B Goln	12,04,70
7.	Keten B Gala	21,80
8.	Pooja K Gala	1,37,00
9.	Ms. Chandari Ketan Gale	1,46,90
10.	Karishma Ketan Gala	1,46,40
	Anii D Gatz (HUF)	81,00
	Anii D Gale / Bhaireviben A Gale	16,07,00
	Ant D Gate.	48,00
	Bheineviben A Gais / Anii D Galo.	6,20,40
	Hershil A Geta	4,81,00
	Granesh D Gala/ Priti G Gala	15.32,70
	Greanesh D Gais	60.20
	Prtt G Guis/ Granesh D Gais	6,73,80
-	Prits G Gata	4,50
	Devish G Gais	7,15,20
	Madhurthen H Gela	4.35,00
		21,64,00
	Kalpesh H Gala	
	Stuti K Gala	42,00
	Anushka Kalpesh Gala	21,40
	Raju H Gala / Sangita R Gala	5,54,10 4,50,00
	Raju H Gala	
	Archit Raju Gala	4,36,70
	Mile M Savin	48,20 6,82,30
	Sengite R Gels / Raju H Gels.	
	Sengita R Gala	54,20
	Vimilation 5 Gala	4,86,10
	Sandeep S Gala	20,97,40
	Shaan Sandeep Gala	2,84,80
	Parth Sandeep Gala	2,40,40
	Shallandra J Gala-Kerta for Jitandra I. Gala HUF	3,97,50
	Manjulaban J Gala	4,70,70
	Shallendra J Gala	17,46,80
	Manleha 8 Gale / Shellondre J Gale	10,90
	Siddhent S Gele.	28,60
	Maney Shellendra Gala	10,90
	Sanjeev J Gala/ Jammine S Gala	3,33,80
	Sanjeev J Gala/ Aditya S Gala	3,07,90
	Sanjeav J Gala	11,10,00
	Jesmine 5 Gale	8,10
	Aditya Sanjeev Gala	33,00
	Jeleinh K Sampat / Jayahree J Sampet	43,10
	Jaisinh K Sempet	14,80
	Jeyshree J Sempet / Jelsinh K Sempet	4,48,10
	Dilip C Sampat	63,20
50	Darsha D Sampet / DBp C Sampet	4,66,40

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Sr. Name of the Promoter and Persons in Control Maximum Number of No.		22. Kalpeeh H Gala
51. Kenchen Navin Sheh 2,50,000	of Equity Velue (C) Acquisition (C)	Date Nature of Humber Humber Face Issued Consideration of Equity Value Acquisition (E)
52. Blgin A Gelaf Onenesh D Gele-Trustee of Navnest. 4,57,09,800	2163/2013 Allotment Against 10,584 2.00 0.10 1096.79	(F.Y.T 10) (F.Y.T 2)
53. Gnanech D Gela/ Bipin A Gala 5,09,000	Amalgometion of Laithen's Publications PALLE with the	200682000 Bonus 12,861 10,00 ¹⁰
54. Shean Realtors Private Limited 3,60,500 55. Blpin A Galla- Siddhant Investments 2,10,000	Company	01/03/2006 Get 1,00,000 10,007 6.49 6,49,430 06/10/2009 Shock Soldt 8,79,440 2,0973
Total 7,11,32,000	29/02/2018 Transmission 1,288 2.00 4.00 5150.66	(subdivision of face value from
7.3 Details of the date and price of the Equity Shares allotted/acquired/credited transferred/transmitted to the Promoter and Persons in Control, which are intended.	2903/2016 Transmission 24,512 2.00 0.00 0.00 0.00 2903/2016 Transmission 10,694 2.00 0.10 1067.46	t 10'- per equity shere to t 2'-per
to be tendered, are set-out as below: 1. Bipin A Gele(HUF)	46,000	equily sheet.) 25/09/2009 Bonus 11,98,960 2.00
Date Nature of Hunder of Face Value Issuel Acquisition Consideration Equity Starms (f) Price (f) (f)	14. Shairaviben A Gele / Anii D Gele Date Nature of Number Number Face Issue/ Coreideration	21,84,000 P autolivistra of lace value from ₹ 104 per squily aleare to ₹ 26 per squily aleare t
25/09/2009 Bonus 3,67,600 2,00 0 0	Date Nature of Number Number Face Issued Consideration of Equity of Equity Value Acquisition (t) Face	23. Stuti K Gala
2,67,600	\$500,000 \$500,000 \$10	Date Return of Number Number Feo Issue Consideration of Equity Value Acquisition (f)
Date Nature of Number of Face Vake Invest Acquisition Consideration	2006/2000 Bonus 58,505 10,60 ⁵¹ 0 0	Shares Shares (C) Price (C)
Transaction Equity Shares (Q Price (E) (E) 25/06/2009 Borus 6,45,000 2.00 0 0	0910/2906 Slock Split 3,46,140 2.00	01/03/2006 GRt 2,830 10,00 ⁰¹ 6,49 18,381.42 98/10/2006 Stock Solt 14,150 2,09 ¹⁹
4,45,006	Tacs value from T 10 per ogsity please to T 2 per	(autoblesion of face value from
Bipin A Gela Dels: Nature of Nember of Fees Yakes bean' Acquisition Consideration	equity share.) 25'06'2000 Sonus 2,72,280 2,00° 0 3	if 10/- per equity share to ff 2/- per
Transmission Equity Shares (7) Price (7) (7) 13/08/2016 Transmission 4,74,000 2,00 - -	\$,20,480	equily stram;) 25/09/2009 Bonus 26,250 2.00 0 0
4,74,000	The authorities of face value from ₹ 100-per equity above to ₹ 20-per equity above vs.a.i. October 6, 2006 15. Harrehill A Gella	21/03/2013 Allotment Against 1,600 2:00 0.10 165.80 Amalgoration
4. Ranjan B Gela' Bipin A Gele Dets Mature of Number Number Face Issue' Consideration	Date Haton of Hamber Humber Piece Insue Consideration Transaction of Equity of Equity Value Acquisition (2)	of Lathesi Publications
Transaction of Equity of Equity Value Accusablism (F)	Transaction of Equity of Equity Value Angulation (C) Source (C) Price (C) Price (C)	PVLLtd.with the Company
Shares Shares (1) Price (7) 21/06/1965 (Abdrosol 259 10.00* 20 5.160	20/06/2000 Bonus 681 10.60 ⁽⁶⁾ D 0	#2,000 #2 subdifiliator of face value from 1 (6/- per equity abore to 7 2/- per equity abore to 6, 2000
13/08/1996 Boxus 39,952 10,00 ⁷³ 0 0	28/06/2001 Purchase 23,129 10.00 ²¹ 13.03 3,61,370.87 28/06/2001 Purchase 39,654 10.00 ²¹ 5.01 1,96,666,54	24. Anushka Kalpesh Gala
2(60x2086 Pionus 1,19,657 10,001 0 0 0 64102086 Stock Split 6,00,335 2,067 -	66/10/2008 Stock Split: 3,17,320 2,00 ⁵⁴	Date Mater of Number Member Face Issue Consideration of Equity Value Acquisition (C) Shares Shares (C) Price (C)
of face value	face value from ₹ 104- per equity	Shares Shares (5) Price (5)
Norm Y 104- per equity share to Y 25- per equity	share to £25-per equity share.)	10/01/2002 GMt 1,477 10:00*1 35.63 52,637.67 01/03/2008 GMt 1,750 10:00*1 6.49 11,365.00
chase)	25/09/2509 Bosus 1,53,680 2,00 0 0 4,81,000	96/10/2008 Stock Split 16,135 2.08 ⁽¹⁾
25/08/2009 (Bonus 4,66,765 2.00 0 0 12,99,980	Nabdinion of loce value from ₹ 10- per equity share to ₹ 2- per equity share u.a.f. October €, 2006 16. Grannach D Gala/ Pritti G Gala	face value from ₹ 104-per equity
™ subdivision of face value from ₹ 10°- per equity share to ₹ 2°- per equity share w.e.f. October 6, 2006 5. Rangian B Galla	Date Nature of Number of Face Value Issuer Acquilation Consideration	share to t 25-per equily share.)
Data Nature of Humber Face Value Instead Acquisition Consideration	Transaction Equity Shares (C) Price (C) (C) 25705/2008 Donus 15,32,700 2,00 0 0	25/03/2009 Benus 5,285 2.00 9 9 21,490
Transmillan of Equity (Q Price (Q) (C)	15,32,700	[™] mubdivision of face value from ₹ 104-per equity share to ₹ 25-per equity share u.c.d. October 5, 2006
13/09/2016 Transmission 4,53,500 2.00	Date Nature of Number Face Value Issued Acquisition Consideration	25. Raju H Gata/ Sengita R Geta Data Nature of Number Face Value hasse/ Acquisition Consideration
6. Keten B Gele/ Ranjon B Gele	Transaction of Equity (1) Price (1) (1)	Transaction of Equity Price (C) (C)
Dish Mature of Maniher Number Fees Issue Consideration Transaction of Equity of Equity Value Acquisition (C)	21/03/2013 Allotrerit against 35,462 2.00 0,16 3,673,67 Amalgamenton of	26/09/2009 Bonus 5,54,100 2,00 0 C
Shares Shares (7) Price (7) (7) Price (7)	Latheni Publications PMLId with tipe	26. Raju H Geis
1208/1296 Benus 28,274 10.00(1) 0 0 2008/2000 Benus 1,13,392 10.00(1) 0 0	Company 2002/2018 Transmission 1,022 2.00 1.98 1923.62	Data Nature of Number Face Value Second-Acquisition Consideration of Equity Price (C) (C)
96/10/2006 Stack Spit: 7,06,330 2,00(1)	2902/2018 Transmission 1,288 2.09 4.00 5150.00 2902/2018 Transmission 22,428 2.09 0.00 0.00	Shares
of face value	60,200	28/02/2019 Transmission 26,125 2.00 0 0 28/02/2015 Transmission 4,21,675 2.00 0 0
T 10'- per engily share to T 2'- per equity	T subdivision of face value from T fü ² per equity share to T 2 ² per equity share m.a.f. October 6, 2006 18. Pritti G Galla/ Gnaneeth D Galla	4,60,000
sham.)	Date Nation of Number Humber Foce Issue Consideration of Dathy of Equity Value Acquation. (f)	Date Nature of Number Face Value Issuel Acquisition Consideration
25/09/2009 Extrus 4,98,370 2.00 0 0 12,04,790	Shares Shares (1) Price (1)	Transaction of Equity Price (5) (5)
N subdivision of feon value from ₹ 56- per equity share to ₹ 3- per equity share w.e.f. October 6, 2008 7. Kestare B Galas	12/06/1996 Bonus 13,447 10,00 th 0 0	2509/2009 Benus 49,879 2.00 9 C
Date Nature of Marrisor Face Value Insural Acquisition Consideration	27/10/2018 Purchase 100 10.90 ^{rg} 83.95 8,364.94	29/09/2009 Purchase 3,86,050 2.00 0.20 75,816,26 4,36,700
Transaction of Equity (1) Price (1) (5)	2066/2000 Bonus 63,937 10,00 th 0 0 0 6610/2006 Stock Salik 3,88,420 2,00 th	25. Mitz II Seyle
21/03/2913 Alltoment 21,800 2:90 0.10 2259.06 Ageinst	(subdivision of face value from	Date Nature of Number Face Value Issuel Acquisition Consideration of Equity (1)
Analgemetra of Laboral Chilorofice	f 10- per equity share to 7:3- per	Shires (EX.7.2)
P41 st with the Company	25/05/2006 Jonus 2,28,380 2.00 0 0	17/06/2005 GR 2850 10 th
21,800	19. Priti G Gala	10/03/2005 Cult 2860 10 ⁶¹
Pooja K Gale Date Nature of Number of Page Value Issue/ Consideration	Date Nature of Number Face Value issue/ Acquelation Consideration	(submission or face value from 7 405 per equity
Date Meters of Hunder of Fron Value Issue Consideration (C) Acquisition (C)	Transaction of Equity Price (1) (1)	shame to 1 24-per equity where.)
25/09/2009 Borsus 1,580 2.00 0 0	25/03/2013 Allutransi Against 4,590 2,60 0.10 466.32 Amalgamation	24/08/2009 Purchase 1000 2 87/92 87/921.78
22/12/2010 Purchase 1,85,417 2.00 4.32 5,86,001.44 1,87,000	of Laisteni Problesions	25002000 Bonue \$100 - 48,289
S. Chandani Ketan Gala	PALES with the Company	28. Sengita R Gete/ Reju H Geta
Date Nature of Humber of Face Value Securi Acquisition Consideration (C) Price (C) (C)	4,580	Date Nature of Number Busher Face Issued Counteration of Equity Value Acquisition (f)
25/09/2009 Benus 12,660 2.00 0 0	20. Devish G Geia Date Nature of Number Number Face Issuel Consideration	Shores Shares Price (C) (FX.7 10) (FX.72)
1,48,999	Transaction of Equity of Equity Value Acquisition (C) Shares Shares (C) Price (C)	Up to Various 7,794 19.00 ⁽¹⁾ 6.01 53877.20 31/03/1394* Transactions
16. Karishme Ketan Gala	(5X1900) (5X200) (5X20	11/08/1994 Alloiment 5,500 16,00 €0 3,30,000 21/08/1985 Alloiment 8,530 16,00 € 20 1,70,600
Date Nature of Number of Face Value Securi Acquisition Consideration (5) Price (5) (7)	28/09/2001 Purokase 72,539 10,00 th 12.91 9,38,654.66	12/08/1999 Bosse 15,315 10,00 0 0
22/12/2010 Purchase 1,66,409 2.00 1.41 2,06,014.00 1.45.409	06/10/2005 Strick Spitt 96,429 2,00° -	29/08/2000 Bostus 45,945 10,00 0 0 01/03/2006 Gift 3,500 10,00 6.49 22,730
11. Anii D Gela (HUF)	C 101-per equity	06/10/2006 Stook Split (AutoRivision of
Date Nature of Number of Face Value Insus/Acquisition Consideration Transaction Equity Shares (1) Price (1) (0)	equity share.) 25092000 Bonue \$.16,771 2.00 0 0	flor value from € 107- per equity
25/09/2309 Bonus 81,000 2,00 0 0	7,55,200	share to 1 2-per equity share.)
12. Anii D Geta / Bhairaviben A Geta	[™] subdivision of face value from ₹ 10 ² per equity alters to ₹ 2 ² per equity alters w.n.f. October £, 2006 21. MacRhurithern H Galla.	25/09/2009 Benus 1,48,380 2.00 0 0 6,82,306
Date Refers of Transaction of Equity of Equity Votes Acquisition (1) Stars Stars (2) Price (1) P	Date Nature of Number Number Face Issuel Consideration	"Since opecific details of acquisition/hale of equity shares prior to Merch 31, 1994 is not available, aggregate holding on on Merch 31, 1994 is provided.
Transaction of Equity of Equity Value Acqualition (C) Storm (KV1560) (KV.266) (C) Price (C)	Transcoller of Equity of Equity Value Acquisition (1) Stores (1) Stores (1) Frica (1)	[®] subdivision of face value from ₹ 15½ per equity share to ₹ ½/ per equity share m.e.f. Oxioler €, 2006 30. Sampita R Gala.
20/04/2000 Blonus 66,884 10.00 ¹³ 9 0 96/10/2006 Stock Sult: 4,64,320 2,00 ¹⁵	20/06/2000 Bonus 18,233 10.00 ⁽⁵⁾ 0 0	Date Nature of Number of Equity Face Value Issuer Consideration
Us/10/2006 Spec 4,64,585 2,00° - (art-division of face	28/09/2001 Purchase 45,744 10.30 th 13.33 596344,90 08/10/2006 Stack Spilit 3.19,865 2.00 th -	Transaction Shares Acquisition (F) (FA C2) Price (Q)
value from ₹ 10- per	(subdivision of face value from	27/08/2019 Partition of HUF 54,200 2.00 0 0 0 54,200
equity share to 1/2-per	₹ 101- per capalty strane to ₹ 27- per	31. Vimiation S Gala
equity store.)	equity share.) 25/09/2009 Bonus	Date Nature of Number of Equity Face Value Issuef Consideration Shares
25/08/2009 Bonus 11,22,690 2.00 0 0 148,87,690	4.25,000 10 subdivision of face value from ₹ 10/- per equity share to ₹ 2/- per equity share w.e.£	25/09/2009 Bores 4,66,100 2.00
The subchildran of face value from T 10f-per-equity share to T 2f-per-equity share sco.f. Cutober 5, 2006	October 6, 2006	4,64,100
		Contd.

32.	Sandeep S Dela	G
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38.	Manishe S Date	1
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30.	Siddhant S	G
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			SECTION S	urce e	- 45	e e e e e e e e e e e e e e e e e e e	a
2.	Sandeep S						
	Date	Raters of Transaction	Number of Equity Stures (F.K. 7 10)	Number of Equity Steres (KV. C2)	Face Value	Acquisition Price (1)	Constitution (C)
	20/06/2000	Bonus	12723	-	10,000		
	06/10/2006	Stock Split (subdivision of face value from ₹ 107-per equity share to ₹ 27-per equity share.)		363615	2.00**		
	25/09/2009	Bonus		15,51,584	2.00		
	21/03/2013	Alloterent Against Amalgamation of Lakheni Publications Publications Publications Company		13540	2.00	0.10	1404,04
	17/08/2019	Partition of HUF	1	1.88,672	2.00		-
				20,97,400			
	15 subdhésion s	of Rece value from T 1	CF- per equity s	hare so ₹ 24-	ner equity to	bere wait Od	loher 6, 2006
3.	Sheen San	deep Gala					
	Date	Hoture of Transaction	Number of Equity Shar	f Focus Vid	-	Acquisition rice (t)	Consideration (5)
	25/09/2009		961	2.00		0	0
	05/11/2009	Purchase	2,83,619	2.00	_	1.75	4,83,367.18
			2,84,600		1		
4.	Perth Sand	leep Gala					
	Date	Nature of Transaction	Number of Equity Stor	f face Va		Acquisition vice (1)	Consideration (4)
	22/12/2010	Purchase	2,40,400	2.00		0.58	1,38,718.08
			2,40,400				
5.	Shallendra	J Gala-Karta fi	or Jitendra	I Gele HU	F		
	Debs	Return of Transaction	Equity Shar		ion inves	HOR (C)	(7)
	25/08/2009	Bonus	3,97,500	2.00	_	0.00	0.00
			1,97,500	1			
6.	Manjulabe	n J Gala					
	Date	Rature of Transaction	Rumber of Equity Stores (FX:10.00)	Househor of Equity Steeps (F.X. 2.00)	Fece Value	Acquisition Price (1)	Consideration (C)
	12/08/1996		1,109	-	10.000	0	0
	29/06/2000 06/10/2006	Stock Split (subdivision of loca value from ₹ 10- per equity share to ₹ 21- per equity share.)	60,160	3,08,445	2.00%		-
	26/08/2000			1,64,286	2.00	0	0
				4,70,760			-
		of face value from ₹ 1	SG- per equity o	hare lot 3-	per equity a	baro wai. Od	labor 6, 2006
7.	Shallendra						
	-	Heters of Transaction	Humber of Equity Shares (F.V.10.80)	Number of Equity Shares (F.V.2.00)	Face Value	Acquisition Price (1)	(C)
	29/06/2000	Bonus	76,627		10.00%	0.00	0
	06/10/2006	Stock Split (subdivision		3,83,135	2.00%		

Date	Heters of Transaction	Humber of Equity Sterve (F.Y.10.80)	Number of Equity Shares (F.V.2.00)	Face Value	becel Acquisition Price (1)	(C)
29/06/2000	Bonus	76,827		10.00%	0.00	0
06/10/2086	Stock Split (subdivision of face value from ₹ 10/- per equity share to ₹ 2/- per equity share.)		3,83,135	2.00%		-
25/09/2009	Banus		8,61,735	2.00	0.00	0
21/03/2013	Allotreesi Against Analgamation of Latheri Publications Publishwith the Company		36,428		0.10	3,942.20
20/12/2018	Transmission		4,18,117		3,36	1404571.89
20/12/2018	Transmission		44,185		9.29	4,10,478.65
			17,45,600			

Date	Nature of Transaction	Rember of Equity Shares (F.V.19.80)	Mursher of Equity Shores (F.N.2.00)	11	Acquisition Price (1)	Consideral (C)
11/06/1904	Allotment	436		10,000	60	26,160
12/08/1996	Bonus	300		10.00%	0	0
20/06/2000	Bonus	900		10.00**	0	0
99/10/2009	Stock Split (subdivision of face value from ₹ 105-per regulty share to ₹ 25-per equity share.)		8180	2.00%	* :	-
25/08/2009	Bonus		2,720	2.00	0	0
			10,500			

Date	Nature of Transaction	Mumber of Equity Shares	Face Vidue	Price (f)	Gansideration (C)
21/03/2013	Allotment Against Ansalgametion of Latitusia Publications PALLEL With this Company	20,600	2.00	0.10	2796.47

000	Hatars of Transaction	Rumber of Equity Shares (F.Y.19.60)	Number of Equity Shares (F.V.Z.DD)	Value Value	Acquisition Price (1)	Consider (C)
10/01/2082	GIR	1,636		10.00%		
86/10/2086	Stock Spit (subdivision of face value from ₹ 107-per equity shase to ₹ 27-per equity share.)		8,180	2.00%		-
25/09/2008	Bonus		2,720	2.00	0	0
			10,908			

Date	Nature of Transaction	Hamber of Equity Shares	Pace Value	Issue/Acquisition Price (1)	Consideration (C)
5/09/2009	Bonue	3,33,800	2.00	0	0
		3,32,800			

-	Date	Nature of Transaction	Number of Equity Starms (F.V.16.00)	Number of Equity Streets (FIV.2.00)	Face Value	Acquisition Price (1)	Consideration (f)
1	08/06/2000	Purchase	161580		10,00%	247.35	1,52,31,812
and in contrast of the last of	06/10/2006	Stock Split (autoHelsion of face value from ₹ 184-per equity share to ₹ 25-per equity share.)		3,07,900	2.00 ^m	-	
ı				3,07,900			

Dalle	Nature of Transaction	Hemiter of Equity Shares (F.V.10.00)	Number of Equity Shares (F.V.2.00)	Fecs Value	Bassel Acquisition Prior (1)	Consideratio (f)
08/05/2000	Purchase	934		10,000	247.34	2,23,604.48
06/1G/2006	Stock Split (subdivision of face value from if 16/- per equity share to if 2/- per equity share.)		4,520	2.00"	-	
25/09/2006	Bonus		7,500	2.00	0	0
18/12/2018	Transmission		4,18,117	2.00	3.36	1404671.88
18/12/2018	Trensmission		1,25,000	2.00	9.29	1160988.5
18/12/2018	Trensmission		5,54,863	2.00	0.43	240267.61
			11,10,000			

-	Hatare of Transaction	Measurer of Equity Stures (F.V.18.00)	Mumber of Equity Shares (F.V.2.00)	Page Value	Acquisition Price (1)	(F)
05/05/2000	Purchase	904		10.000	139.47	1,26,084.55
06/10/2006	Stock Spil: (subdivision of face value from ₹ 16F per equity share to ₹ 2F-per equity share.)		4,520	2.00**	•	·
25/09/2009	Bonus		1,580	2.00	0	0
			6,100			

-	Nature of Transaction	Number of Equity Shares (FX.10.30)	Monther of Equity Street (FN2.00)	Peca Value	leavel Acquisition Price (2)	(C)
05/05/2000	Purchase	480		10.007	262.68	1,94,843.03
06/10/2008	Sixch Split (subdivision of face value from ₹ 16/- per equity ehers to ₹ 2/- per equity share.)		2,450	2,00%		
25/06/2008	Bonus		7,500	2.00	0	0
21/03/2013	Allotment Against Amalgametion of Lakhoni Publications Publications Published the Company		23,100	2.50	0.10	2,393.78
		1	33,000			

٥	•	Nature of Transaction	Number of Equity Shares		Issuel Acquisition Price (1)	Consideration (f)
25/09	(2009	Homus	43,100	2.00	0	0
_			48,100			

Date	Rejure of Transaction	Mumber of Equity Shares	Face Value	Insue/Acquisition Price (f)	Consideration (f)
21/03/2013	Altoment Against Amalgometion of Lekhon! Publications PvLLtd.with the Company	14,800	2.00	Q.1Q	1963.90
		14.800			

Date	Nature of Transaction	Number of Equity Sheres (F.V.10.00)	Mumber of Equity Sterms (F.V.2.00)	Page Value	Issue/ Acquisition Price (2)	Consideration (C)
27/06/2001	Purchase	42,137		10.000	5.98	2,51,136.52
08/15/2008	Stock Split (subdivision of face value from ₹ 104- per equity share to ₹ 24- per equity share.)	7	2,10,685	2,00(1)		
25/08/2009	Bonus		2,37,415	2.00	Q	0
			4,48,100			

Maddisions DIIIp G Sur		504- per equity after	u to ₹ 2/- per	equity share well Oct	laber 6, 2006
Date	Nature of Transaction	Muniter of Squity Shares	Face Value	Issuel Acquisition Prize (1)	Consideration (C)
25/05/2009	Bonus	63,200	2.00	0	0
		63,200			

Dale	Nature of Transaction	Number of Equity Shares (F.V.10.00)	Number of Equity Shares (FIV2.00)	Face Value	Seaso' Acquisition Price (t)	Consideratio (C)
21/09/2001	Purchase	45,203		10.00F0	8.40	3,88,104.83
27/09/2001	Purchase	24,176		10.005	9.24	2,23,386
08/10/2008	Block Split (subdivision of face value from ₹ 10/- per equity stare to ₹ 2/- per equity stare.)		3,51,805	2.00**		
25/09/2006	Sonas		1,14,505	2.00	0	0
			4,95,400			

Date	Nature of Transaction	Number of Equity Shares (F.Y. 72)	Fese Value	Issuel Acquisition Price (C)	Consideration (f)
25/06/2009	Bonus	2,50,000	200	0	0
		2,50,800			

52	Rinin A Galai Granesh	D Gala-Trustee of Navno	et Truet

Date	Nature of Transaction	Number of Equity Shares	Face Value	Issuel Acquisition Price (f)	Consideration (C)
21/03/2013	Allotrent Against Analysmotion of Latheni Publications Public with the Company	4.57,09,880	2.00	0.10	47,36,772.36
		4,57,09,860			

Date	Nature of Transaction	Rumber of Equity Shares	Face Value	Issue/ Acquisition Price (f)	Consideration (C)
Up to 23/06/2018*	Vericus Transactions	1,17,233	10.00%	24.90**	29,25,13,135.6
20/06/2000	Benus	1,96,900	10,000	0	0
06/10/2006	Stock Split (subdivision of face value from ₹ 101- per equity share to ₹ 21- per equity share.)	65,000	2.00		-
25/09/2009	Bonus	1,27,867	10.00%	0	0
		5,08,000			

"Since specific details of acquisition/sale of a holding as on February 9, 2018 in provided.

4	tors Private L	sbt2-p	or aquity abare use.f. Oct	bber 6, 2006
		Fece	Issael Acquisition	Consideration

Date	Nature of Transaction	Number of Equity Shares	Fece Value	Issuel Acquisition Price (C)	Consideration (C)
24/12/2010	Mariet purchase	1,80,896	12	7 38.18	1,58,72,400
28/02/2020	Market purchases	13,850	t2-	₹ 83.08	11,51,406
02/03/2020	Market purchase	15,000	₹2/-	₹ 83.67	12,55,060
03/03/2020	Market purchase	20,000	₹25-	7 83,87	16,73,400
04/03/2020	Market purchase	48,141	₹24-	₹ 83,41	38,48,621
05/03/2020	Market purchase	65,000	125-	T 82.45	53,59,520
1803/2020	Market purchase	20,500	72-	₹ 81.20	12,54,800
		3,66,500			

Debs	Nature of Transaction	Humber of Equity Shares	Face Value	Issuel Acquisition Price (C)	Consideration (C)
04/03/2022	Market Puschase	2,00,000	₹25-	88.287	1,71,75,898
07/03/2022	Market Purchase	10,000	₹21-	₹ 83.83	8,36,300-
		2,10,000			

Confirmations. Iron. the Company as per the provisions of Benchetiess and the Company as per the provisions of Benchetiess and the Company or Ally paid up;

In the Company has not undestance a buyboack of any of its secu

of any term, beans or interest payable thereon to any thrancial institution or banking companies;

be companies;

companies;

be browned funds from benies and financial institutions, if any, will not be used for the Buyback;

ji the Buyback Offer Size Le, close not exceed 10% of the aggregate of the buyback;

ji the Buyback Offer Size Le, close not exceed 10% of the aggregate of the buyback of the Buyback Company as per the latest audited balance sheet as on March 31, 2024 on standardisone and consolidated basis, whichever useds out a lower amount;

that the mastrimum number of Equity Shares proposed to be purphased under the Buyback Le, up to 50,00,000 (FP) Labria, does not exceed 25% of the boal number of Equity Shares in the past-op Equity Shares regalated for Ecompany as per the audited balance sheet as on March 31, 2024.

It is ratio of the saggregate of escured and unrecursed in the Company and per the audited balance sheet as on March 31, 2024.

It is ratio of the saggregate of escured and unrecursed in each few reserves of the saggregate of escured and unrecursed and few reserves of the saggregate of escured and unrecursed in each few reserves of the saggregate of escured and unrecursed and few reserves of the saggregate, whether we see out lower amount: as presented under Buyback Regulations, the Company sheet on the standardon set of lower amount: as presented under Buyback Regulations, the Company has any office of Buyback Within a period of one year reckmed from the early of the Buyback Period.

a. The Company has outstanding facilities with lendors. In accordance with Regulation 50(t) and 10 stress have been provided by the saggregate of the Buyback Regulations, it is confirmed that there is no breach of any oversamen of the lower bother including the consecution of the first, Further, at the landers including consecution of the Suyback Regulations, it is confirmed that there is no breach of any oversamen of the lowers believe to the Buyback is made in each proported Buyback in the Suyback is made

SATISTISSMELLAR BY I.D. SUMMENT.
The Board of Directors of the Company has confirmed that it has made a full et into the affairs and prospects of the Company and has formed the opinion:

a. Immediately following the date of the Board Meeting there will be no grouwhich the Company could be found matter to pay the debts.

- As requiris the prospects for the year immediately following the Board Meeting having regard to the introttors of the Board with respect of the management of the Company's becames using the year and to the amount and the chapter of the thancial resources which in management views will be evaluated to the Company during that year, the Company of the Set of the S
- from that drift; and
 in terming up onlyino for the above purpose, the Board have taken into account,
 the liabilities of the Company as if the Company is being wound up under the
 provisions of the Companies Act, 1586 (b) the seath on repeated (Companies
 Act, 2019 (b) the extent notified) (including prospective and contingent tabilities).
 REPORT OF AUDITOR.

 The report detted August 1, 2024 received from, N. A. Shah Associates LLP,
 Charlande Accountants, the situationy auditors of the Company, addressed to the
 Board of Direction of the Company is expressional as under:

The Board of Directors,

Februarion Limited

- site to use Education Limited and Education Limited and Education Limited and Education and Education and Education and Education Limited as required by the Securities and Education Limited as required by the Securities and Education Education Limited as required by the Securities and Education Education Limited as required by the Securities and Education Educatio Incide (Bay-hack of Securities) Regulations, 2016 (as amended). The Report is issued in accordance with the terms of our engagement letter dated 28° July 2024. We have been engaged by Nemeel Education Limited (the "Company") to perform a resouncide assusance engagement on determination of the amended of permissible capital proposed buy beauth by the Company of its equity where to pursuance of Section 169, section 169 and Section 170 of the Companies Act, 2017 to pursuance of Section 169, section 169 and Section 170 of the Companies Act, 2017 to Part 2017 of the "Act) and the engalidation as pecialled in the "Societies eith Education 189, section 169 and Section 170 of the Companies Act, 2018 and Section 169 and Section 169 and Section 170 of the Companies Act, 2018 and Section 169 and Section 169 and Section 170 of the Companies Act, 2018 and Section 169 and Secti

- Interest (the "respetations") and on the equintons expressed by the Doard of Directors of the Company, as required under the Regulations. Inaugurent's Responsibility for the Statement:

 The proparation of the Statement in accordance with the reguleronaria of the Act and the compliance with the SESB Regions. Regulations, is the responsibility of the Management of the Company, including the computation of the amount of the permissible capital payment, the preparation and maintenance of all accounting and other relevant supporting accorded and deciments. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation; and maintenance of internal capital payment in the proparation and prevention of the Statement and applying an appropriate basis of preparation; and maintenance of internal expecting on the companies Act, 2013.

 The Management is also responsible to ensure compliance with the other relevant provisions of the Company and to form an opinion that the Company will not be rendered insolvent within a period of one year front the date of the Board Meeting. Adecidation is aligned by all seas the disease of the Company and the Company and the Board of Directors has made a full encuiry into the affects and prospects of the Company will not be rendered insolvent within a period of one year front the date of the Board Meeting, and has been able to epidem that the Company in the Internation approving the bagback is the opinion that the Company will not be rendered insolvent within a period of one year front the date of the Board meeting resolution approving the bagback is decirated and in throng the opinion that the Company will not be rendered insolvent within a period of one year front the date of the Board meeting resolution approving the bagback is the opinion that the Company will not be rendered insolvent within a period of one year front the date of the Board meeting resolution in the state of the Board meeting resolution in the state of the Board Mee

- crovide reasonable essurements of the Regulations, it is our responsibility to crovide reasonable essurements. Whether we have inquired into the other of effairs of the company in relation to the seatled standards and consolidated financial statements for the year condict Material 3, 2004.

 Whether the serount of permissible capital payment as stated in Annexare A forming part of this report, has been properly determined considering sudden standards and consolidated financial statements in accordance with Section 1622 of the Act, and (Whether the board of directors in their meeting cited Asspect 1, 2004 have branch the opinion as specified in Clause (b) of Schedule 10 the Regulations, on resourceable grounds and that the company will not, having regard to its stand a distant be membered inscribed in period of one year from the data.
- from that date.

 The standaione and consolidated financial statements for the year ancied March 31, 2024, have been audited by us, or which we hasked an unmodified audit opinion visio our report(s) dated May 22, 2024 respectively. Our audits of these financial statements were ownducted in accordance with the Standards on Auditing, as specified under Section 145(10) of the Companies Act, 2013 and other applicable subfortality pronouscraments bussed by the Institute of Charlesed Accountants of India. Those Standards require that we plan and perform the audit to other necessible assurances about whether the financial statements are the of resolution for the companies of the Charlese Charles and the Charlese Charlese
- statements are the of our securities are severed across account whether the triannial statements are the of our stateful infallatationerst.

 We conducted our essentialistic of the Statement is accordance with the old officialistics below a half Reports and Certification for Special Purposes, sewed by the resitute of Chartered Accountmits of India. The Guidance Notes received the exception of the Statement of the Color of Fibrics issued in the effect region of India.

 We have complied with the reflecting applicable requirements of the Color of Fibrics issued for the Indian or Qualified Color of Fibrics issued in the Statement or Qualified Color of Fibrics issued in the Statement of Color of Fibrics is supported in the Statement of Color of Fibrics is supported in the Statement of the sides accordance with the Reporting Circles (We have purchased, inter als, the following procedures in relation to the Statement.

 We have singular date for the sides accordance of affilies of the Coloropary in relation to the
- - recurrence, make aleas, office (concevering procedures in research to the Schlammerr, Whe have inquired into the state of alliates of the Company in relation to ibs audited financial statements for the year ended March 31, 2024 Examined auditorization for buy-back from the Articless of Association of the Company

- SIGIZI of the Act; Dearnined that the ratio of aggregate of secured and unsecured debts owed by the Company is not more than twice the paid-up capital and its fine reserve after such buy-back; Examined that all autoscribed equilty shares proposed for buy-back are fully

- of the Company.

 Intended on our essemination as above, we report that:

 1. Beand on our essemination as above, we report that:

 1. Who have oraglated his bit has take of affaces of the Company in relation to its standardness and consolidated assistant standardness as at and for the year anded March 31, 2024 which have bean auditted by us, on which an unmodified audit opinion has been issued vide report dated hazy 22, 2024. And have been adopted by the board of discholars of the Company at its meeting held on May, 22, 2024;

 1. This smouth of permissible capital perspent the board of discholars of the Company as the meeting held on May, 22, 2024;

 1. This smouth of permissible capital perspent the socional season of the Company as at and for the year anded March 37, 2024;

 1. This Board of Directions of the Company, in that meeting held on Schoolars of the Company as at and for the year anded March 37, 2024;

 1. The Scand of Directions of the Company, in that meeting held on Schoolars is to the Schoolars in the Company having repeat to its state of affairs, will not be rendered insolvent within a period of one year from the date of passing the Board meeting resolution dated August 1, 2024 approving the Buyback; setriction on uses

meeting resolution dated August 1, 2024 approving the Buybaoic Restriction on use.

13. This roport has been issued at the request of the Company solicy for use of the Company (8) in connection stiff the proposed buyback of equily sherise of the Company (8) in connection stiff the proposed buyback of squisy sherise of the Company in pursuance to the provisions of Sections 68 and other applicable provisions of the Company to Include in public enrouszement and other documents pertaining to buyback for select the sharped contributions (8) to enable the Board of Directors of the Company to Include in public enrouszement and other documents pertaining to buyback to be east to the sharped indices of the Company or filled with (a) the Registrer of Companies, Securities and Eacherge Round of include, suchs academys, public sharped sent or the Open Securities and Eacherge Round of India, suchs academys, public sharped sent or the Open Securities and Eacherge Round of India, such academys, public sharped sent or the Securities and Eacherge Round of Securities and Eacherge Round of Securities and Eacherge Round of Securities and Securities and Eacherge Round of Securities and Securities and Eacherge Round of Securities and Secu

For N. A. Shah Associates LLP Charlated Accountants Firm Registration number: 116560W/W100149 3df-

Annexum A to Certificate No. 299 / 2024-25 deled 1* August 2024
Statement of permissible capital payment (including premium) as at March 31, 2024
The sercust of permissible capital payment (including premium) baseds the determined to universe the second of the second

Particulars		As at March 31, 2024 (Consolidated)
Equity Share Capital - Subscribed and paid-up	4,524	4,524
Free Reserves		
- General Reserve	2,343	2,156
- Retained earnings	1,21,695	1,24,116
- Re-measurement of net defined benefit plan	(619)	(539)
- Debit Balance of cash flow hodge reserve	(128)	(129)
Total	1,27,815	1,38,128
Maximum amount permissible for the Buy-back i.e. 10% of total paid up equity capital and free reserves		13,013
Amount approved by the Board of Directors for buy-back in the meeting held on August 1, 2024	10,	000

Place: Mumbel Date: August 1, 2024

Uneworld PRIOR APPROVAL FROM LENDERS

FINITE APPROVAL FROM LENDERS
Are to the claim of Bound Mawing. The Company does not have outsitending borrowing facilities or debt with any lenders. Therefore, complaince with Regulation 5(f) is read with schedule I claims 12 of the Bulguck Regulation in not applicable;

RECORD DATE AND BHARRISHOLDER'S ENTITLEMENT.
A required under the Bulgucket Regulation is, the Company has fixed on Tuesday, August 13, 2004 as the record date (the "Record Date") for the purpose of determining the endifferent who are adjusted to participate in the Bulgucket. Eligible Sharetrakters will receive a follow of ending the strends of the record date (the "Record Date") and in the Bulgucket. Eligible Sharetrakters will receive a follow of ending the strends of the record date (the "Record Date") and the schedule of the redifferent in finite strends of the redifferent.

offer along with a Tender Offer form Indicating their entitlement.

An enquired under the Bulghade Regulations, the stigacth of the letter of offer shall be through electronic mode in accordance with the provisions of the Companise Act within two Cy working days from the Raccord Dela. If the Companise a request from any Eligible Shareholder to neceive a copy of the letter of offer in physical form, the same shall be provided.

The Equity Shares to be bought back as part of the Bulghack are divided into two entergories:

- cotagories:

 1. Reserved category for small elementotions (as defined below); and

 2. General category for all Eligible Shareholders.

 As defined in Regulation (2(th)) of the Buybook Regulations, a "servell shareholder" is
 a shareholder who holdes equity shares having market value, on the base of dosing
 prion on the stock carchange having highest trading volume as on Record Dete, of
 not more than \$12.00.005 (Repeate Thou Labfor only).

- As defined in Regulation (2)(h) of the Buyback Regulations, a "small shareholder" is a shareholder who hotels equity shares heating marks value, on the bases of closing price on the stock such sharps having highest studies whiten as on Record Delse, or it may be a shareholder who hotels equity shares heating marks value, on the bases of closing price on the stock such sange having highest studies whiten as on Record Delse, or it may be a shareholder to 20,0000 (Reputs Price Laffer only).

 In succentaince with Regulations of the Buyback Regulations, 15% (Ribers) personnel of the shareholder of th

- Record Date.

 The Buyback will be implemented using the "Mechanism for accusistion of share through Stock Exchange" notified vide the SEB Circulars and in accordance will be implemented using the "Mechanism for accusistion of share through Stock Exchange" notified vide the SEB Unders and in accordance will be procedure prescribed in the Compenies Act and the SEB Unders Regulations and as may be determined by the Board, on such terms and conditions as may be permitted by such them time to that the.

 For implementation of the Buyback, the Company has appointed IT Securities Riching Limited as the registered broker to the Company ("Company Brotism" brough whom the purchases and selfement on account of the Buyback would be made by the Company. The contact datale of the Company's Brotism rare as follows:

- Bricking Limited as the registered broker to the Company ("Company is through what me purchases are usediament on account of the Budyacks would be made by the Company." The context disable of the Company's throther are as New York of the Company's through what me the Company's through what Company's through what Company's through the Company's through the Company's through the Company ("East) Registration Number: (NEXT) (Company will request both the Stock Enchanges, to provide the experience, but the Company will request both the Stock Enchanges, to provide the experience acqualation environ's ("Acqualation Windows") to Establish placing of and orders by Eligibis Shareholders who wish to bender their Equity Shares in the Butyacou. SSE: Will be the designated colors devaluage for the purpose of this Butyacou. The Company will request to the Acqualation of the Company through the Company Stocker. Curring the through the Stock Exchanges from three to time. At the beginning of the stocker grant of, the order for stocker grant of the Acqualation Windows by Eligibis Shareholders who company through their respective stock to chairs a fairing occurred tracking with the Company Stocker. Curring the tendering period, the order for stocking the Equity Shares shall be placed by the Company Brough the Company Stocker. Curring the tendering period, with the Company Stocker. Curring the tendering period with the Company Stocker. Curring the tendering period with the Company Stocker.

 In the ower the Select Member(s) of any Eligibis Shareholder is not registered and contrains for demand afterns as well as projected above.

 In the ower the Select Member(s) of any Eligibis Shareholder is not registered and with SEARSE as a reading amounter stock broker, the Eligibis Shareholder on an approach any SEARSE registered stock broker and on registered therefore the Company's Stocker.

 Eligibis Shareholder will have be tender their Eligibis Shareh

- sale and or tile in respect of which is otherwise under dispulse or where loss of share certificates has been notified to the Company and the duplicals share certificates have not been issued ather due to such request being under process as pur't the provisions of laws or otherwise. In accordance with Regulation 24(v) of the Buylack Regulations, the Company will not Buylack lookach Equity Shares and non-transferable Equity Shares and the pendency of the look-in or and such Equity Shares become trensferable. Proceedure to be followed by Eligible Sharesholders holding Equity Shares in the demanterialization form.

 Eligible Shareholders who desire to lander their Equity Shares in the electronic demantarialization form.

 Eligible Shareholders who desire to lander their Equity Shares in the electronic demantarialization under the state of the state of the state of the processor is the selectronic demantarialization form.

 Eligible Shareholders who desire to lander their Equity Shares in the electronic demantarialization form.

 The Saler Merchan would be required to place an orderfold on bearful of the eligible Shareholders who when the tender equity Shares in the Shareholders and the state of the state of the shareholders who when the tender equity Shares in the Shareholders was presented to be the state of the shareholders and the shareholders. Eligible Shareholders was presented to see the state of the Shareholders and the shareholders of the Shareholders of the Shareholders on the Equity Shares in the Shareholders on the Equity Shares in the Shareholders of the Shareholders of the Shareholders on the Equity Shares in the Shareholders of the Shareholders and the shareholders and the shareholders and the shareholders and

- the exchange bidding system, the Buyback shall be deemed to have been counted for Englishe Shareholders belding Equity Shares ind cents from. The Eligible Shareholders will have to ensure that they keep the depository participant. (DPP) account actives and unbidosed. Further, Eligible Shareholders will have to ensure that they keep the bank account attacked with the DP account active and updated to noosive credit minitizens and the state of the second active the second active the second active the second active and the second active the second ac

companies, the necessary certified corporate authorizations (including board and/or general meeting resolution).

Proceedure to be followed by Eligible Shareholders holding Equity Shares in the Physical Fores:

In econdence with the with SERN Clicular No. SESHHOLDEPICHOLY:

In econdence with the with SERN Clicular No. SESHHOLDEPICHOLY:

In econdence with the with SERN Clicular No. SESHHOLDEPICHOLY:

In Eligible Otheroloders who are holding Equity Shares in physical form.

Biglible Otheroloders who are holding Equity Shares in physical form on participate in the Suplack will be required to approach their respective Seater Memorals since with the seater form existing the seater of the seater form of the seater form existing the seater form of the seater form exist in joint names) in the same order in which they hold the shares (I) original Equity Shares certificately), (II) with share transfer more); in Form SHA days filed and agond by the transferom (i.e. by all registered Eligible Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate piace such calcular for transferor in facure of the Company, (iv) self-statested copy of the Eligible Shareholders in PAN card, (v) any other relevant documents such as, but not invited to, duly

offissled power of ottomey, corporals authorization (including board rasolution) appeares signature), indistrised copy of death contificate and succession states of the property of the contificate and succession state, as applicable in addition, if the address of the Eligible Shareholder has undergone a sharing from the address registered in the Register of Hembors of the Company, the Eligible Shareholder wasted be required to satisfant address prod constituting of any one of the stokwing documents: valic Andrew Court, Voter Identity Cord or Pleasport.

Based on the addressed documents, the Salint Member shall place the bid on basual of the Eligible Shareholder was in teiching English Share in the place of the stokening document and instead is uniter Eligible Shareholder with in teiching English Share in the Eligible Shareholder Wilholm and Intelligible Shareholder with the Eligible Shareholder Wilholm Shareholder Sh

Tiels will certain the detaile of order extentional carch as folia number. Equily bifured confidence number, desireden number, number of Equily Shermat bendered, etc.

The Soller Member/Elipible Shareholder is required to deliver the original Equily Share confidence is proprieted to deliver the original Equily Share confidence is an extension of program of the season program of the season program of the Buybeak or Luch Indiane Index is servericed in Paragraphs a above in the Buybeak or Luch Indiane Index Photolac Limited (Figure 12) the seglecture of the Buybeak calculation of the Buybeak calculation or the collection certain of the Register delivers are related to the Buybeak calculation of the Buybeak calculatio

the Buykack.

An unregisted shareholder holding Equity Shares in physical form may also tender that Equity Shares in the Buykack by sitterating the duty executed transfer does for transfer of where, purchased prior to the Rocord Date in enem, along with the offer form, copy of their PAN card and of the person from whom they have purchased chams and other nelevant occurrents as required for transfer, if any

treats, away we no vasional disease and other relevant documents as required for transfer, it any.

The Bayback from the Eligible Shareholders also are residents, cutside holds related to the property of the Bayback from the Eligible Shareholders also are residents cutside holds recipied profile including fartering copporate bodies, foreign porticle investors, non-resident indients, members of foreign actuality if any skall be subject to the Foreign Exchange Managament Act, 1990 and rules and regulations framed benearder, as applicable, and also satisfied to the mosphiptovistion by such Eligible Shareholders of out approach, if and it the mosphiptovistion by such Eligible Shareholders of out approach, if any the remaind to, approach from the Receipe Exchange Managament Act, 1990 and rules and regulations formed theretoxides under Receive Basis of India, Foreign Exchange Managament Act, 1990, as amended and error behavior of the Receive Basis of India, Foreign Exchange Managament Act, 1990, as amended and error behavior and or the Stock Broker through wheth the Eligible Shareholder faces the bid.

Modification-Lancellation of orders and multiple bids from a single Eligible Shareholder bids from the receiper Earth Modification-Lancellation of orders and multiple bids from a single Eligible Shareholder for only be allowed during the tendering portion of the buybach. Multiple bids made by a single Eligible Shareholder for only be allowed during the tendering portion of the buybach.

The currentative quantity intendend shall be made available to the intended and considerated and multiple bids.

THOO DE SETTLEMENT.

of trades in the secondary merket.

The Company all Bays the consideration to the Company's Broker who will transfer the funds portaining to the Buyback to the Clearing Composition's bank accounts as per the prescribed schedule. For Eguty Shares accepted under the Buyback, the Clearing Corporation will make direct funds payout to respective Eligible Shareholders. If the Eligible Shareholders funds account details are not available or if the Lands trades financiary in instruction is registed by Research Bank of

India-Eliphia Shureholders' bank due to any reason, then such funds will be transferred to the concerned stock Binker's settlement bank account for onward transfer to such Eliphia Shoreholders.

For the Eliphia Shareholders holding Equity Shares in physical form, the funds pay-out would be given to their respective Selfer Member's settlement accounts for releasing the same to the respective Eliphia Shareholder's accounts.

for relaxating the same to the respective Eligible Shareholder's account in case of certain clear bytes, i.e., NIII, foreign clients, etc. (where there are specific R8II and other regulatory requirements) pertaining to funds pay-out who do not opt to sellic through substandam, the funds pay-out would be given to their respective. Seller through substandam, the funds pay-out would be given to their respective. Seller through substandam, the funds pay-out would be given to their respective. Seller through substandam, accounts for releasing the same to their respective to pay-out pertaining the same to the respective to pay-out pertaining to the total seller formed, accounted with the substandam of the seller seller through custodiam will be fundament on the seller seller through custodiam and the clearing Carponellant from fundament and the seller seller for the control of the con

prescribed by Slock Exchanges and the Cleaning Corporation from them to tent. Details in respect of shareholders's entitlement for maker offer process will be provided to the Cleaning Corporations by the Company of Register to 1st Buyback. On neoplay of the same, Cleaning Corporations will cannot the excess or unaccepted blocked shares in the densit account of the shareholder. On sestiment date, at Blocked shares in rendered in the accepted bid will be transferred to the Cleaning Corporations. In relation to the Physical Equity Shares:

transferred to the Ceating Corporations.

In relation to the physical Equity Shares:

If physical Equity Shares tendered by Eligible Sharesholders are not accepted,
the share conflictate would be returned to south Eligible Sharesholders by
registered post or by ordinary post or counter at the Eligible Sharesholders by
registered post or by ordinary post or counter at the Eligible Sharesholders holding
physical shares to demeteralize their physical shares. Sharesholders holding
physical shares to demeteralize their physical shares.

If however, only a portion of the physical shares held by an Eligible
Sharesholder is accepted in the Buyback, then the Company is authorised
to spit its otaxian certificate and issue a Latter to Continuation*(CCC) is
CERZIOZOTA dated. January 25, 2022 with respect to the new consolidated
share certificate and for the unaccepted Equity Shares needed in the Buyback.
The LOC shall be dispatched to the address registered with the Registra
and Transfer Agent (PRIA*). The RIX shall retain the explaned shares certificate
and defeace the certificate with a stamp Latter of Continuation (source) on the
facult reviews of the certificate by the satery to the excess physical shares.
In case the Equity Shareholder bills to submit the demat request to
thair depository participant for centeraticizing the physical Equity Shares to a
separate demat account of the Company opened for this key purpose.

The Equity Sharesholder is a indicated by the Company's Bruses to a
separate demat account of the Company opened for this key purpose.

The Equity Shares from the cleaning and sellment mechanicm of SSE.

The Equity Shares from the cleaning and sellment mechanicm of SSE.

The Equity Shares from the dealing and sellment mechanicm of SSE.

The Equity Shares from the dealing and sellment mechanicm of SSE.

pericipant ("DP") account active and unblocked to receive credit in case of return of Equity Shares, due to rejection of our both on acceptance. In the case of inter depository, Cearing Corporation will cannot the excess or unaccepted shares in target depository. Source depository will not be able to reliable the her without a reliable on the Repository of the control of the respective clients. Company the considerability of these accepted under the Bulgstack and nature the balance unaccepted Equity Shares to their respective clients. Company the consideration of the Bulgstack.

the Buyback Any access physical Equity Sheres possent to proportionals occadenced for access physical Equity Sheres possent to proportionals occadenced possent the Commany's authorized by pit to expend and issue new committee and issue new committee thank cartificate for the unaccepted Equity Sheres in the Equity Sheres accepted by the Company are less than the Equity Sheres landered in the Buyback by the Equity Shereholders halding Equity Sheres in the physical form. 43

Eligible Shareholders who intend to participate in the Buyback should consult their respective Safler Member for payment to them of any cost, oppicable taxes, charges and expenses (including brokerage) that they be infeed by the Safler Member upon the safling whenholders for tending Equily Charles in the Buyback (secondary) market trainsaction). The Buyback condicerable received by the Eligible Shareholder from their respective Death Members. In respect of the Company accords to received and expenses (including brokerage) and the Company accords no responsibility to boar or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eligible Shareholders.

to note or pay such administration and code, charges and expresses, inclusing traversing incurred collectly by the Elight Beam-incident.

In: The larm resident against creatocyted Evally Shares will be released; it stray, or would be returned by registrated note or by ordinary policy or counts fin case of should ensure that their depository account is maintained till all formalities postativity to the Offer are conspirated.

In The Equity Shares (ping to the credit of the Special Demark Account and the Equity Shares beging to the credit of the Special Demark Account and the Equity Shares beging the other depository account, is maintained till all formalities postative to the Equity Shares beging the completed.

In the Equity Shares beging the other decorated in physical form with the administration of the Complete of t

REGISTRAR TO THE BUYBACK / INVESTOR SERVICE CENTRE

in case of any queries, shareholders may also confact the Registrar to the Buyback, during office hours I.a. 10.00 a.m. to 5.00 p.m. on all working days except Saturday, Sunday and public holidays, at the following address:

LINKIntime

o ILUIk Inditine India Private Limited
C-101, 247 Prof. L. B.S. Mary, Wildrod (VM), Mumbal - 400 083.
Tel. Ma. - 19 81 618 14 945, Fazz - 19 12 4 91899 6195.
Cortact person: Na. Shardi Copalinschmun;
Email: nenverledsdesslich boylack 2024@jiniehilme.co.in
Websits: www.limieritime.co.in
SEBI Registerofon Number: PileC00001-058
CIRC UPT 1988/811888

MANAGER TO THE BUYBACK



Inga Ventures Private Limited
1228, Hutdown Solaris, N.S. Phadde Mary,
Ope, Tell Gell, Andrew Cesal, Mambel-400 dec.
124 No. 1227 2684006, Far No. 122 6868000
Centect Person: Kente Stell.
Centect Person: Kente Stell.
Website: weep ignorentures.com:
SEBI Registeration No. INA000012698:
Validity: Personal City (1970) 1000012698:
Validity: Personal City (1970) 100001269

18.

OR: Un FLORETICE OF LAS HOUSE ORIECTORS REPONSIBILITY
As per Regulation 24()(a) of the Buyhack Regulations, the Board accepts
responsibility for the information contained in this Public Amountement and
confilms that such document containe true, factual and material information and
does not centain any mystacking information.

For and on behalf of the Board of Directors of Navneet Education Limited

Sd/-	Sd/-	Sd/-
Gnanush D. Gala	Shailendra Gala	Amit D. Buch
Managing Director	Whole Time Director	Company Secretary &
(DIN: 80893898)	(DIN:00093040)	Compliance Officer

Date : August 3, 2024 Place: Mumbei

STAR PAPER MILLS LIMITED

CIN: L21911WB1936PLC98726

Registered Office: Duncan House, 2nd Floor,
31, Nall Subhan Raok, Kolkata 700 901

Fres 33-2247368

E-mail: star.ca@gatarpapers.com Whoshirawww.starpapers.com

31, mean Pin: 833-2244 row.

E-mail: star_cal/glatepapers.com Websits:reww.starpapers.com Notice is hereby given Disease.

Notice is hereby given Disease.

Obligations and Disclosure Requirementaly Regulations of SEBI (Listing Obligations and Disclosure Requirementaly Regulations, 7015 that a meeting of the Board of Disease Requirementaly Regulations, 7015 that a meeting of the Board of Disease and approve the Un-station for the Charles and deprove the Un-station for the Charles and Edition of the Charles and Charles (Notice Charles) and Part of SEA Limited (Notice Charles) and National State Extrinsip of India Limited (Notice Charles) and National State Extrinsip of India Limited (Notice Charles) and National State Charles of Charles (Notice Charles) and National State Charles of Charles (Notice Charles) and National State Charles of Charles (Notice Charles) and National State Charles (No

FORM NO. CAA.2

[Pursuant to Section 230 (1) and rive 6 and 7 of Companies (Comp Arrangements and Arrangements and Professional Pubes 2016)

BEFORE THE NATIONAL COMPANY LAW TIBINANAL, CHENNAL,

COMPANY APPLICATION No.CA (CAA)/23/(CHE)2024

In the mutter of Scheme of American (Demesque)
In the mutter of Scheme of American Commence
Myle, by through Mandalaton by Haughtain Private Limited
(Plan Replicant Demesque) Toward Company)
Myle, Mandalaton by Resignable Through Einford
(Depalmant Company)
Myle, Mandalaton (Plan Replicant Mandalaton)
Myle, MASTINSSON (PH HOSPITALS PRIVATE LIMITED
(CON-USE) MITTAINSTON (PH HOSPIT

Represented by Mr. Seehald Wassidean, Authorises Signatory, Micros in ben'ny sine with by an criter data of 57° Areaffeet Company. Micros in Company I new Bellowski. Clement Berch 1, 17° 20° 30° bellow the National Company I new Bellowski. Clement Berch 1, 17° 20° 30° bellow the Market and mercine to be held of the Unocacued Trade Creditions of Mr. Marketions by Hospitals Private Limited "Resulting Company" at the resported office of the resulting company which is studied at 51; 15° alternat. Administration of the resulting company which is studied at 51; 15° alternat. Administration of the resulting company which is studied at 51; 15° alternation of the approxing which or selbour modification, the Scheme of Arrangement. Disnograp between Mr. Dr. Sharat Manuscus (see Rospitals Private Limited Company Development Company) And Mr. Markelson (see Hospitals Private Limited Evaphous Company) Resulting Company) and that Hospitals Private Limited Evaphous Company (freezing Company) and that The University Markelson (Cerebous of the Pacultier Company).

respective transferences and creations to mentioners above. The Unreceived Funde Creditions of the Resulting Company are requested to attend the meeting at the time and place mentioned above. Copies of the attend the meeting at the time and place mentioned above. Copies of the 220 can be obtained free of charge at the registered office of the Resulting Company which is shoulded at PIS, IV Street, Abbieranapuram, Chennal, Tamil Robul, Inally, 600018.

COMPRIANT APPLICATION No.CA (CAA/)23/(CHE)2834
The matter of Section 230 to 332 and other applicable provisions of the
Companies Act, 2013 and Nate framed thereunder as in force from
time to take
time to take
the matter of Scheme of Assagement (Demerger)
Between

Between

Savita Oil Technologies Limited SAVITA CIN - L24100MH1961PLCD12066 Register ed Crisce: 66/67, Norimon Bhovon, Norimon Point, Mumbai - 400 f21, India let. 91 22 6624 6200 / 6624 6228 : 91 22 2202 9366 E-mail: Leapd@synthm.com Wabai-



SAVSOL | TRANSOL



for the Quarter ended 30	0" June, 20	24	₹ in takhs
Particulars	Quarter ended 30.06.2024 (Unaudited)	Quarter ended 31.63.2024 (Audited)*	Quarter ended 30.06.2023 (Unaudited)
come from Operations (net)	97,250.21	99,714.88	93,740.52
rit for the period	5,132.02	3,896.13	7,289.34
tax, Exceptional and / or Extraordinary Items) offit for the period before tax exceptional and / or Extraordinary Items)	5,132.02	3,896.13	7,289.34
fit for the period after tax	3,983.84	3.079.71	5.564.17
exceptional and / or Extraordinary Items) comprehensive income for the period [comprising profit for lod (after tax) and other comprehensive income (after tax)]	3,966.51	3,031.25	5,565.12
Equity share capital (Face value of ₹2 each)	1,382.01	1,382.01	1,382.01
us (michaling Revolution Reserve as shown in the a sheet of previous year) as per share (of ₹ 2 each)		Not applicable	
* · · · · · · · · · · · · · · · · · · ·	5.77	4.46	8.05
*	5.77	4.46	

Paid up Equity share capital (Face value of ₹ 2 each) Reserves (sechuling Revaluation Reserve as shown in the balance sheet of previous year) Earnings per share (of ₹ 2 each)	1,382.01 Not applicable	1,382.01 Not applicable	1,382.01 Not applicable
Basic: ₹	5.77	4.46	8.05
Diluted: ₹	5.77	4.46	8.05
Notes			
1) Information on Standalone Financial Results			₹ in laids
	Quarter ended 30 (6.2024 (Unaudited)	Quarter ended 31.03.2024 (Audited)* 99.880.94	Quarter ended 30.06.2023 (Unaudited)

of thrancial rusuits have been reviewed by the Audit Committed on Salurdey, 37 August, 2024, which was discharged subsidity of the Company Isyatto commence does 17 March, 2024 represent the difference between the aublished figures of nine months ended 31 Tuecember, 2023.

6) The Board of Directors at its meeting held on 3"August, 2024 has approved buyback of upto 5,40,000 equity sha (face value Rs 2 asch) @ Rs. 675; per share aggregating to Rs. 44.94 crores (Inclusive of tax of Rs. 8.49 crores).

Provious quarters / years figures have been regrouped / rearranged wherever necessary to conform to those or current quarter/year classification. Mumbai 3" August, 2024

Tamil Residu, and a, 600018.
The persons entitle to stated and vote at the meeting, may vote in person or by prany or hybragh. Authorities Representations, provided that all the persons entitle that all the person of the perso

For Savita Oil Technologies Limited G. N. Mehra Chairman and Managing Director (DIN: 00296615)

Emami paper mills limited

Emami paper mills limited

Emain Registered Office 807. Nundager, 1st Flox E. M. Byson. Kalada - 700 107. Plante - 401 33 5613005

Email: Investor Addition Formatingues con. Websites were remainingues con.

Cinc. 1214199918991P.C0334191

NOTICE FOR THE ATTENTION OF THE SHAREHOLDERS OF THE COMPANY

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NOTICE FOR THE SHAREHOL

(UNIDE FOR THE ATTENTION OF THE STRAIGHOUSES OF THE COMPAN 42° MONNUAL GENERAL MEETING (42° MON AGM/AGM) RECORD DATE FOR DIVIDEND AND INFORMATION ON REMOTE E-VOTING/E-VOTING Is brownly given that the Technology of Company (16° MON) AGM and its like the straight Agent (160 et 11) All through Wise Continuously (16° Mon Note New Money (16° MIN) (16° MON) and all thicken and agent (16° MON) (16° MON) (16° MON) (16° MON) (16° MON) (16° MON) and all thicken and agent (16° MON) (16° MON) (16° MON) (16° MON) (16° MON) (16° MON) and all thicken and present properties of (16° MON) (16° MON) (16° MON) (16° MON) (16° MON) and all thicken and present properties of (16° MON) (16° MON) (16° MON) (16° MON) (16° MON) and all thicken and present properties of (16° MON) (16° MON) (16° MON) (16° MON) (16° MON) and all thicken and the second properties of (16° MON) (16° MON) (16° MON) (16° MON) and all thicken and the second properties of (16° MON) (16° MON) (16° MON) and all thicken and the second properties of (16° MON) (16° MON) (16° MON) and all thicken and the second properties of (16° MON) (16° MON) and all thicken and the second properties of (16° MON) (16° MON) and the second properties of (16° MON) (16° MON) and the second properties of (16° MON) (16° MON) and the second properties of (16° MON) a

is hereby given that the Forty-second Annual Constru-day,28th August 2024 at 11.30 AM through Mideo Confere Accessors of the Companies 64, 2013 [1 he Act] and the Exemptions, 2015 read with Withdrawing Jahle August 20th of 1.13 AM Provally Moles Conferencing (NYV) and multi-marked free Marked Test (NYV) (NYV)

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In completion with Federal Indiana, and the Companies of Reference is on the record district frough enclosed.
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The full instructions for Shareholders for e-Volling joining the ASM through VC/CARMI for e-volling are given in the Shareholders are requested to kindy hollow the given indirections.

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CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF BOARD OF DIRECTORS OF THE COMPANY HELD ON THURSDAY, 01ST AUGUST, 2024.

Approval for Buyback of Equity Shares

"RESOLVED THAT pursuant to the provisions of Sections 68, 69, 70 and all other applicable provisions, if any, of the Companies Act, 2013, as amended (the "Companies Act") read with rules framed under the Companies Act, including the Companies (Share Capital and Debentures) Rules, 2014 as amended ("Share Capital Rules"), the Companies (Management and Administration) Rules, 2014, as amended ("Management Rules") and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("LODR Regulations"), including any amendments, statutory modifications or re-enactments thereof, for the time being in force and in accordance with Article 9A of the articles of association of the Company and in compliance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "Buyback Regulations") and any statutory modification(s) or re-enactment thereof, for the time being in force and subject to such other approvals, permissions and sanctions of Securities and Exchange Board of India ("SEBI"), Registrar of Companies, Mumbai (the "ROC"), BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and/ or other authorities, institutions or bodies (together with SEBI, BSE, NSE the "Appropriate Authorities"), as may be necessary and subject to such conditions and modifications as may be prescribed or imposed by lenders and appropriate authorities while granting such approvals, permissions, sanctions and exemptions which may be agreed by the board of directors of the Company (the "Board" which expression shall include any committee of the Board and/or any persons authorized by the Board to exercise its powers, including the powers conferred by this resolution), the consent of the Board be and is hereby accorded for the buyback by the Company of its fully paid-up equity shares of ₹ 2/- (Rupees two) each ("Equity Shares") not exceeding 50,00,000 (Fifty Lakhs) Equity Shares (representing 2.21% of the total number of Equity Shares in the paid-up Equity Share capital of the Company) at a price of ₹ 200/- (Rupees Two hundred only) per Equity Share (the "Buyback Offer Price") payable in cash for an aggregate consideration not exceeding ₹100,00,00,000/- (Rupees One hundred Crores only) (the "Buyback Offer Size") being 7.82 % and 7.68 % of the fully paidup equity share capital and free reserves (including securities premium account) as per the latest audited standalone and consolidated financial statements of the Company, respectively, as on March 31, 2024, which is within the statutory limits of 10% of the aggregate of the fully paid-up Equity Share capital and free reserves (including securities premium) as per the provisions of the Companies Act and the Buyback Regulations, from the equity shareholders of the Company, as on the record date i.e. Tuesday, 13th August, 2024 (hereinafter referred to as "Record Date"), on a proportionate basis, through the "Tender Offer" route as prescribed under the Buyback Regulations (hereinafter referred to as the "Buyback").

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RESOLVED FURTHER THAT the Buyback period shall commence from the date of passing of board resolution to authorize buyback of shares of the Company until the last date on which the payment of consideration for the Equity Shares bought back by the Company is made ("Buyback Period"), in accordance with, and consonance, with the provisions contained in the Buyback Regulations, the Act, Share Capital Rules, the Management Rules and the LODR Regulations.

RESOLVED FURTHER THAT the Buyback Offer Size shall not include any expenses incurred or to be incurred for the Buyback like filing fees payable to the SEBI, advisors' fees, stock exchange fee for usage of their platform for Buyback, transaction costs viz. brokerage, applicable taxes inter- alia including Buyback taxes, securities transaction tax, Goods and Services Tax, stamp duty, etc., public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses.

RESOLVED FURTHER THAT all of the shareholders of the Company who hold Equity Shares as on the Record Date shall be eligible to participate in the Buyback including promoters, promoter group and persons in control of the Company who hold Equity Shares of the Company on Record Date, except any shareholders who may be specifically prohibited under the Buyback Regulations or other applicable law.

RESOLVED FURTHER THAT the Company shall implement the Buyback using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, read with SEBI Circular SEBI/HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021 and SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023 including any amendments or statutory modifications for the time being in force.

RESOLVED FURTHER THAT the proposed Buyback be implemented from the existing shareholders including the promoter(s) and promoter group of the Company (as have been disclosed under the shareholding pattern filings made by the Company from time to time under the Listing Regulations and Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations 2011, as amended ("SEBI Takeover Regulations"), from its free reserves and/or surplus and/or securities premium account of the Company or such other sources or by such mechanisms as may be permitted by law, and on such terms and conditions as the Board may decide from time to time, and in the absolute discretion of the Board, as it may deem fit.

RESOLVED FURTHER THAT the Company shall earmark adequate sources of funds for the purpose of the Buyback.

RESOLVED FURTHER THAT the Company may buyback Equity Shares from all the existing shareholders holding Equity Shares of the Company on a proportionate basis, provided 15% (Fifteen percent) of the number of Equity Shares which the Company proposes to buyback or number of Equity Shares entitled as per the shareholding of





'small shareholders' (as defined under the Buyback Regulations) as on the Record Date, whichever is higher, shall be reserved for the 'small shareholders', as prescribed under proviso to Regulation 6 of the Buyback Regulations.

RESOLVED FURTHER THAT the Buyback from the shareholders who are residents outside India including Foreign Corporate Bodies (including erstwhile overseas corporate Bodies), Foreign Institutional Investors/Foreign Portfolio Investors, Non-Resident Indians, shareholders of foreign nationality, shall be subject to such approvals, if any and to the extent required from the concerned authorities including approvals from the Reserve Bank of India ("RBI") under the Foreign Exchange Management Act, 1999 and the rules and regulations framed thereunder, and that such approvals shall be required to be taken by such non-resident shareholders'.

RESOLVED FURTHER THAT the Board hereby takes on record the auditor report dated 01st August, 2024 issued by N.A. SHAH ASSOCIATES LLP, Chartered Accountants, the Statutory Auditor of the Company, as required under clause (xi) of Schedule I of the Buyback Regulations and placed before the Board for its noting.

RESOLVED FURTHER THAT the Buyback would be subject to the requirement of maintaining the minimum public shareholding, as specified in Regulation 38 of the LODR Regulations.

RESOLVED FURTHER THAT Company has complied and shall continue to comply with Section 70 of the Companies Act, wherein:

- a) It shall not directly or indirectly purchase its own shares:
 - i. through any subsidiary company including its own subsidiary companies; or
 - ii. through any investment company or group of investment companies; or
- b) There are no defaults subsisting in the repayment of deposits, interest payment thereon, redemption of debentures or interest payment thereon or redemption of preference shares or payment of dividend due to any shareholder, or repayment of any term loans or interest payable thereon to any financial institution or banking company, in the last three years.
- c) The Company is in compliance with the provisions of Sections 92, 123, 127 and 129 of the Companies Act.

RESOLVED FURTHER THAT the Board hereby confirms that:

- a) all Equity Shares of the Company are fully paid up;
- the Company has not undertaken a buyback of any of its securities during the period of one year immediately preceding the date of this Board meeting;
- the Company shall not issue and allot any shares or other specified securities including by way of bonus or conversion of employee stock options/outstanding instruments into Equity Shares, from the date of Board Meeting till the expiry of the Buyback Period;

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- d) The Company, as per provisions of 24(i)(f) of Buyback Regulations, shall not raise further capital for a period of one year from the date of completion of payment to shareholders under this buyback except in discharge of its subsisting obligations;
- e) The Company, as per provisions of Section 68(8) of the Companies Act 2013, shall not make a further issue of the same kind of shares or other securities including allotment of new shares under clause (a) of sub-section (1) of 11 section 62 or other specified securities within a period of six months from completion of buyback except by way of a bonus issue or in the discharge of subsisting obligations such as
- f) conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into equity shares;
- g) The Company will not buyback the locked-in Equity Shares and non-transferable Equity Shares till the pendency of the lock-in or till the Equity Shares become transferable;
- the Company shall not buy back its shares or other specified securities from any person through negotiated deal whether on or off the stock exchange or through spot transactions or through private arrangement;
- i) there are no defaults subsisting in the repayment of deposits accepted either before
 or after the Companies Act, 2013, interest payment thereon, redemption of
 debentures or interest payment thereon or redemption of debentures or preference
 shares or payment of dividend due to any shareholder, or repayment of any term;
 loans or interest payable thereon to any financial institution or banking companies;
- j) borrowed funds from banks and financial institutions, if any, will not be used for the Buyback;
- k) the Buyback Offer Size i.e. does not exceed 10% of the aggregate of the fully paid-up Equity Share capital and free reserves (including securities premium account) of the Company as per the latest audited balance sheet as on March 31, 2024 on standalone and consolidated basis, whichever sets out a lower amount;
- that the maximum number of Equity Shares proposed to be purchased under the Buyback i.e. up to 50,00,000 (Fifty Equity Shares), does not exceed 25 % of the total number of Equity Shares in the paid-up Equity Share capital of the Company as per the audited balance sheet as on March 31, 2024;
- m) the ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice the paid-up capital and free reserves after the Buyback, based on both standalone and consolidated financial statements of the Company, whichever sets out lower amount; as prescribed under Buyback Regulations, the Companies Act, the rules made thereunder and other applicable laws;
- n) the Company shall not make any offer of Buyback within a period of one year reckoned from the expiry of the Buyback Period;
- o) The Company has outstanding facilities with lenders. In accordance with Regulation 5(i)(c) and Schedule I clause (xii) of the Buy-back Regulations, it is confirmed that





- p) there is no breach of any covenants of the loans taken from all the lenders including the consortium of lenders. Further, all the lenders including consortium of lenders have also provided their written and prior consent for the proposed Buy-Back.
- q) there is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Companies Act as on date;
- the Company will not withdraw the Buyback after the public announcement of the Buyback is made;
- s) the Company is not undertaking the Buyback to delist its equity shares other specified securities from the stock exchange;
- Consideration of the Equity Shares bought back by the Company will be paid only by way of cash.
- u) the Company shall comply with the statutory and regulatory timelines in respect of the Buyback in such manner as prescribed under the Companies Act and/or the SEBI Buyback Regulations and any other applicable laws
- v) the Company shall transfer from its free reserves or securities premium account and/ or such sources as may be permitted by law, a sum equal to the nominal value of the Equity Shares purchased through the Buyback to the capital redemption reserve account and the details of such transfer shall be disclosed in its subsequent audited financial statements;
- w) the Equity Shares bought back by the Company will be extinguished and physically destroyed in the manner prescribed under the SEBI Buyback Regulations and the Companies Act within 7 (seven) working days of the expiry of the period of Buyback, i.e., date on which the payment of consideration to shareholders who have accepted the offer of Buyback is made in accordance with the Companies Act and the SEBI Buyback Regulations;
- x) as per Regulation 24(i)(e) of the SEBI Buyback Regulations, the promoters and members of promoter group, and their associates shall not deal in the Equity Shares or other specified securities of the Company either through the stock exchanges or off-market transactions (including inter-se transfer of Equity Shares among the promoters and members of promoter group) from the date of this resolution till the closing of the Buyback offer;
- y) the statements contained in the public announcement and the letter of offer in relation to the Buyback shall be true, fair and adequate in all material respects and shall not contain any misleading information.

RESOLVED FURTHER THAT the Board hereby confirms that it has made a full enquiry into the affairs and prospects of the Company and that based on such full inquiry conducted into the affairs and prospects of the Company, the Board has formed an opinion that:

 Immediately following the date of this Board meeting, there will be no grounds on which the Company could be found unable to pay its debts;





- b. As regards the Company's prospects for the year immediately following the date of this Board meeting, and having regard to the Board's intention with respect to the management of Company's business during that year and to the amount and character of the financial resources which will in the Board's view be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of this Board meeting; and
- c. In forming an opinion as aforesaid, the Board has taken into account the liabilities, as if the Company were being wound up under the provisions of the Companies Act or the Insolvency and Bankruptcy Code, 2016, as applicable (including prospective and contingent liabilities).

RESOLVED FURTHER THAT the Company shall not use borrowed funds, directly or indirectly, whether secured or unsecured, of any form and nature, from banks and financial institutions for paying the consideration to the equity shareholders who have tendered their Equity Shares in the Buyback.

RESOLVED FURTHER THAT the Company shall not Buyback the locked-in Equity Shares or other specified securities, if any, and non-transferable Equity Shares or other specified securities, if any, till the pendency of the lock-in or till the Equity Shares or other specified securities become transferable;

RESOLVED FURTHER THAT as required under the provision to Section 68(6) of the Companies Act and Regulation 8(i)(b) of the Buyback Regulations, the draft of the Declaration of Solvency prepared in the prescribed form and supporting affidavit, placed before the meeting be and is hereby approved and the Mr. Gnanesh Gala, Managing Director and Mr. Shailendra Gala, Whole-time Director of the Company be and are hereby authorized to finalize and sign the same, for and on behalf of the Board, and the Company Secretary be and is hereby authorised to file the same with the ROC and the SEBI.

RESOLVED FURTHER THAT the Buyback from shareholders who are persons resident outside India including foreign corporate bodies (including erstwhile the Overseas Corporate Bodies), Foreign Institutional Investors/ Foreign Portfolio Investors, non- resident Indians, and shareholders of foreign nationality, if any, shall be subject to the Foreign Exchange Management Act, 1999 and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder and to the extent necessary or required including approvals from concerned authorities including the Reserve Bank of India under Foreign Exchange Management Act, 1999, and the rules and regulations framed there under, if any and that such approvals shall be required to be taken by such non - resident shareholders

RESOLVED FURTHER THAT in terms of the Buyback Regulations, in the event of nonfulfilment of the obligations under the Buyback Regulations by the Company, the escrow account in full or in part shall be forfeited and distributed pro rata amongst the securityholders who accepted the offer and balance if any shall be utilized for investor protection in accordance with Buyback Regulations.





RESOLVED FURTHER THAT in terms of Regulation 24(iii) of the Buy-back Regulations, Mr. Amit D. Buch, Company Secretary be and is hereby appointed as the Compliance Officer for the Buy-back and Chetan Lad and Chetan Desai, Authorised Signatory be and are hereby nominated for investors service centre for compliance with the buy-back regulations and to redress the grievances of the investors.

RESOLVED FURTHER THAT in compliance with the Buyback Regulations, the approval of the Board be and is hereby accorded for appointment of Inga Ventures Private Limited as the Manager to the Buyback at such fees and other terms and conditions as mutually agreed with them.

RESOLVED FURTHER THAT in compliance with the Buyback Regulations, Link Intime India Private Limited be appointed as the Registrar for the Buyback at such remuneration as mutually agreed.

RESOLVED FURTHER THAT a committee (the "Buyback Committee") Mr. Gnanesh Gala, Managing Director, Mr. Shailendra Gala, Whole-time Director, Mr. Dilip Sampat, Whole-time Director and Mr. Amit Buch, Company Secretary, be constituted for the purposes of the Buyback to do all such acts, deeds, matters and things, as it may, in its absolute discretion, deem necessary, expedient, usual or proper, in the best interest of the Company and its shareholders in connection with the Buyback, including but not limited to following:

- a) appointment of intermediaries for the Buyback including but not limited to brokers, registrar, advertising agency, legal advisors, escrow bank, compliance officer and other
- b) advisors, depository participant, printers, consultants or representatives; if any, and settlement of terms of appointment including the remuneration for all such intermediaries/ agencies/ persons, including by the payment of commission, brokerage, fee, charges etc. and enter into agreements/ letters in respect thereof;
- c) finalizing the terms of buyback like the entitlement ratio, the schedule of activities for Buyback including finalizing the date of opening and closing of Buyback, the timeframe for completion of the buyback;
- d) deciding and announcing the Record Date for the purpose of Buyback;
- e) deciding and appointing the BSE Limited and/or the National Stock Exchange of India Limited as designated stock exchange(s) for the Buyback;
- f) to enter into escrow arrangements as may be required in terms of the Buyback Regulations;
- g) opening, operation and closure of all necessary accounts, including bank accounts (including escrow account), depository accounts for the purpose of payment and authorizing persons to operate the said accounts;
- h) preparing, finalizing, dating, approving, modifying, signing (in accordance with applicable law), issuing, re-issuing and filing with the appropriate statutory/other authorities the public announcement, letter of offer and all other documents, resolutions, advertisements, confirmations, intimations and declarations, and the certificate for extinguishment and physical destruction of shares certificates, if any, and other

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- documents required in connection with the Buyback, and causing the declaration of solvency and supporting affidavit to be executed in accordance with applicable law and such alterations, additions, omissions, variations, amendments or corrections will be deemed to have been approved by the Board of Directors;
- making all applications to the appropriate authority for their requisite approvals including approvals as may be required from the Reserve Bank of India under the Foreign Exchange Management Act, 1999 and the rules and regulations framed there under, if any;
- earmarking and making arrangements for adequate sources of funds for the purpose of the Buyback;
- taking all actions to verify offers and acceptances received, finalize the basis of acceptance, pay the shareholders consideration for shares bought back, approve split of physical share certificates and transfer of shares, extinguish dematerialised shares and ensure the physical destruction of the share certificates with respect to the Equity Shares bought back by the Company and filing of certificate of extinguishment required to be filed in connection with the Buyback on behalf of the Company and/ or the Board, as required under applicable law;
- m) uploading all required information such as details of the Equity Shares bought back on the website and filing the same with the stock exchanges as required under applicable law;
- n) to affix the Common Seal of the Company on relevant documents required to be executed for the buyback of shares in accordance with the provisions of the articles of association of the Company.
- o) sign, execute and deliver such other documents, deeds and writings and to do all such
 acts, matters and things as it may, in its absolute discretion deem necessary, expedient or
 proper, to be in the best interest of the shareholders for the implementation of the Buyback,
- p) and to initiate all necessary actions for preparation and issue of various documents and such other undertakings, agreements, papers, documents and correspondence as may be necessary for the implementation of the Buyback to the SEBI, RBI, ROC, stock exchange, depositories and/or other Appropriate Authorities.
- q) obtaining all necessary certificates and reports from statutory auditors and other third parties as required under applicable law.
- r) dealing with stock exchange (including their clearing corporations), where the Equity Shares of the Company are listed, and to sign, execute, and deliver such documents as may be necessary or desirable in connection with implementing the Buyback using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, read with SEBI Circular SEBI/HO/CFD/PoD-2IP/C1N2023135 dated March 8, 2023 including any amendments or statutory modifications for the time being in force.





- to give such directions as may be necessary or desirable and to settle any questions or difficulties whatsoever that may arise in relation to the Buyback.
- t) to settle and resolve any queries or difficulties raised by SEBI, stock exchange, ROC and any other authorities whatsoever in connection to any matter incidental to and ancillary to the Buyback.
- u) delegating all or any of the authorities conferred above to any other Director(s) or Executive(s) or Officer(s) of the Company as may be necessary to give effect to the aforesaid resolutions.

RESOLVED FURTHER THAT any two members of the Buyback Committee mentioned above shall form the quorum of the meeting of the Buyback Committee and the Buyback Committee may approve the above by passing appropriate resolutions (including by way of circular resolution) in connection with the above.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Buyback Committee be and is hereby authorized to accept and make any alteration(s), modification(s) to the terms and conditions as they may deem necessary, concerning any aspect of the Buyback, in accordance with the statutory requirements as well as to give such directions as may be necessary or desirable, to settle any questions, difficulties or doubts that may arise and generally, to do all such acts, deeds, matters and things as it may, in its absolute discretion deem necessary, expedient, usual or proper in relation to or in connection with or for matters consequential to the Buyback without seeking any further consent or approval of the shareholders or otherwise to the end and intent that they shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT no information / material likely to have a bearing on the decision of investors has been suppressed / withheld and/or incorporated in the manner that would amount to mis-statement/misrepresentation and in the event of it transpiring at any point of time that any information/material has been suppressed /withheld and/or amounts to a mis-statement / misrepresentation, the Board of Directors and the Company shall be liable for penalty in terms of the provisions of the Companies Act and the Buyback Regulations.

RESOLVED FURTHER THAT the Company will use the platform of BSE Limited ("BSE") and National Stock Exchange of India Limited for the purpose of the Buyback.

RESOLVED FURTHER THAT nothing contained herein shall confer any right on any shareholder to offer and / or any obligation on the Company or the Board or the Buyback Committee to buyback any shares and / or impair any power of the Company or the Board or the Buyback Committee to terminate any process in relation to such Buyback, if so permissible by law.

RESOLVED FURTHER THAT the Company shall maintain a register of securities bought back where in details of Equity Shares bought back, consideration paid for the Equity Shares bought back, date of cancellation of Equity Shares and date of extinguishing and physically



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destroying of Equity Shares and such other particulars as may be prescribed, shall be entered and that the Company Secretary of the Company be and is hereby authorised to authenticate the entries made in the said register.

RESOLVED FURTHER THAT any of the Directors of the Company and / or the Company Secretary for the time being, be and are hereby severally authorized to file necessary e-forms with the Registrar of Companies and to do all such acts, deeds and things or incidental for signing and filing of forms, payment of fees, etc. and to do all such other acts, things and deeds, as may be required for the aforesaid purpose or other services as that may be necessary to give effect to the above resolutions.

RESOLVED FURTHER THAT any of the Directors of the Company and / or the CFO and / or the Company Secretary for the time being, be and are hereby severally authorised to represent the Company before the Ministry of Corporate Affairs ('MCA'), SEBI, the stock exchange on which the Equity Shares of the Company are listed viz., BSE Limited and National Stock Exchange of India Limited or any other agencies connected with the Buyback offer of the Company and to sign and submit all forms, letters, documents or other papers that may be required for the implementation of the Buyback.

Certified True Copy

For Navneet Education Limited

Amit D. Buch

Company Secretary

Membership No - A15239

Date: 01/08/2024

Place: Mumbai