

February 22, 2024

To,

Corporate Relations
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Fort
Mumbai – 400001
(Scrip code: 534615)

The Manager (Listing Department),
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor Plot No. C/I, G-
Block Bandra- Kurla Complex
Bandra (East), Mumbai – 400051
(Symbol: NECCLTD)

Sub: Corrigendum to the Notice of Extraordinary General Meeting of the Shareholders of North Eastern Carrying Corporation Limited to be held on Friday, March 08, 2024 at 01.00 P.M. (IST)

Ref: Earlier Intimation dated February 15, 2024 for Notice.

Dear Sir/Ma'am,

This is in continuation to the Notice of Extraordinary General Meeting of the Company dated February 15, 2024, which has already been emailed to all the Shareholders of the Company on February 15, 2024. A Corrigendum is being issued today to inform to all the Shareholders to whom the Notice of Extraordinary General Meeting has been sent regarding changes in the EGM Explanatory Statement Item No. 1 point (r) by inclusion of details regarding Valuation report required for issue of shares on preferential basis to persons for Cash Consideration. A copy of detailed Corrigendum is enclosed herewith.

The said Corrigendum is also being published in the Financial Express (English) & Jansatta (Hindi) and will also be made available on the website of the Company at www.neccgroup.com, on the website of BSE Limited at www.bseindia.com and on the website of National Stock Exchange of India Limited at www.nseindia.com where the shares of the Company are listed.

Except as detailed in the attached Corrigendum, all other items of the EGM Notice along with Explanatory Statement dated February 15, 2024, shall remain unchanged.

Please note that on and from the date hereof, the EGM Notice dated February 15, 2024 shall always be read collectively with this Corrigendum.

We request you to take the above information on record.

Thanking You,

Yours faithfully,

For North Eastern Carrying Corporation Limited

(Sunil Kumar Jain)
Chairman & Managing Director

NORTH EASTERN CARRYING CORPORATION LIMITED

CIN: L51909DL1984PLC019485

Regd. Office-9062/47, RAM BAGH ROAD, AZAD MARKET, DELHI- 110006

Tel. No.-011-23517516-19, Email Id-es@neccgroupp.com, Website- www.neccgroupp.com

CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING DATED FEBRUARY 15, 2024

This Corrigendum is being issued by North Eastern Carrying Corporation Limited for Extraordinary General Meeting of the Shareholders of the Company ("EGM") Scheduled to be held on Friday, March 08, 2024 at 1.00 P.M. (IST) through Video Conferencing / Other Audio Visual Means (VC/OAVM) for which purpose the Registered Office of the Company situated at 9062/47, Ram Bagh Road, Azad Market, Delhi-110006 shall be deemed as the venue for the Meeting.

This Corrigendum is to be read in conjunction with the EGM Notice dated February 15, 2024 as available on the website of the Company, BSE Limited & National Stock Exchange of India Limited where the shares of the Company are listed. The Notice of the EGM was dispatched to all the shareholders of the Company on February 15, 2024 in due compliance with the provisions of the Companies Act, 2013, and rules made there under, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India. This Corrigendum shall form an integral part of the EGM Notice circulated to the shareholders of the Company. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. This Corrigendum shall also be available at the website of the Company at www.neccgroupp.com, on the website of BSE Limited at www.bseindia.com & on the website of National Stock Exchange of India Limited at www.nseindia.com where the shares of the Company are listed.

The shareholders of the Company are requested to note the amendments with respect to and in connection with the EGM are as under:

Explanatory Statement

1. ISSUE OF EQUITY SHARES/ CONVERTIBLE EQUITY WARRANTS ON PREFERENTIAL BASIS TO PROMOTER AND TO IDENTIFIED NON PROMOTER PERSON

(r) Valuation and Justification for the allotment proposed to be made for consideration other than cash. : As per the AOA of the Company, the Company is required to obtain a Valuation report from registered valuer for further issue of capital to any persons either for cash or for a consideration other than cash, Accordingly the valuation was performed by Mr. Hitesh Jhamb, JHAMB & ASSOCIATES, a Registered Valuer having his office situated at Vaishali, UP. The valuation report is available at the website of the Company <http://neccgroupp.com/wp-content/uploads/2024/02/Valuation-Report.pdf>.

Yours faithfully,

For North Eastern Carrying Corporation Limited

(Sunil Kumar Jain)
Chairman & Managing Director

Date: February 22, 2024
Place: Delhi