



संदर्भ Ref.: नि.से.वि. ISD/461/2023-24

दिनांक Date : February 20, 2024

बीएसई लिमिटेड BSE Ltd. बीएसई लिस्टिंग सेंटर BSE Listing Centre स्क्रिप कोड Scrip Code - 532 477	नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड National Stock Exchange of India Ltd. निप्स NEAPS स्क्रिप कोड Scrip Symbol-UNIONBANK-EQ सिक्योरिटी Security - UBI-AT/BB
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Sub: Qualified Institutions Placement of Equity Shares of face value ₹ 10 each by Union Bank of India (the "Bank") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") (the "Issue").

Ref.: Our Letter bearing No. ISD/024/2023-24 dated April 26, 2023

Madam / Sir,

With reference to the above mentioned reference and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended, we wish to inform you that the Committee of Directors for Raising Capital Funds ("Committee") has at its meeting held today i.e. February 20, 2024, *inter alia*:

- Approved the raising of funds for an amount not exceeding ₹ 3000 Crore through issue of equity shares through Qualified Institutions Placement subject to the requisite regulatory /statutory approvals, as applicable.
- Approved and adopted the Preliminary Placement Document dated February 20, 2024 and the application form dated February 20, 2024 in connection with the Issue ("Preliminary Placement Document");
- Approved the Floor Price of ₹ 142.78 per equity share for the Issue;
- Approved the opening of the Issue today, i.e. February 20, 2024; and

We further wish to inform you that the 'Relevant Date' for the purpose of the Issue, in terms of the Regulation 171(b)(i) of the SEBI ICDR Regulations, is February 20, 2024 and accordingly the Floor Price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 142.78 per Equity Share. Pursuant to the SEBI ICDR Regulations, the Bank may offer a discount of not more than 5% on the Floor Price so calculated for the Issue.

The meeting of the Committee commenced at 4:30 P.M. and concluded at 5:20 P.M.

Thanking you,

भवदीय Yours faithfully,

(सीएस एस. के. दाश CS S. K. Dash)

कंपनी सचिव Company Secretary

एफसीएस FCS - 4085