

Date: 09.12.2022

To,
The Manager
Dept. of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

Sub: Outcome of Meeting of Committee of Independent Directors for Open Offer of Omega Interactive Technologies Limited (BSE Code: 511644)

Ref.: Open Offer to acquire upto 1,30,000 equity shares of Rs. 10/- each at a price of Rs. 20/- per fully paid-up Equity Share of Omega Interactive Technologies Limited ("Target Company") / ("OITL") representing 26.00% of the fully paid up equity and voting capital by Mr. Jayesh Amratlal Shah (hereinafter referred to as "Acquirer")

Dear Sir / Madam,

Please find below the outcome of meeting of the Committee of Independent Directors for Open Offer held on December 09, 2022, inter alia has transacted the following:

The Committee of Independent Directors at its meeting held on today discussed, analysed and reviewed that the open offer given by Acquirers pursuant to Public Announcement dated 03rd October, 2022, Detailed Public Statement dated 11th October, 2022 and Letter of Offer dated 29th November, 2022. The Committee of Independent Directors has concluded that open offer is fair and reasonable.

Thanks & Regards,

For Omega Interactive Technologies Limited


Mr. Ravi Kumar Kishan Chand Seth
Chairman-Committee of Independent Directors
DIN: 02427404

