



बैंक ऑफ महाराष्ट्र
Bank of Maharashtra
भारत सरकार का उद्यम
एक परिवार एक बैंक



AX1/ISD/STEX/117/2023-24

Date: 24th January, 2024

The General Manager Department of Corporate Services, BSE Ltd., P.J Towers, Dalal Street, Fort, Mumbai-400 001 BSE Scrip Code: 532525	The Vice President Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400 051 NSE Scrip Code: MAHABANK
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Dear Sir/ Madam,

Sub: Reconciliation of Share Capital Audit Report of the Bank for the quarter ended 31.12.2023

In reference to above, please find the enclosed copy of Reconciliation of Share Capital Audit Report of Bank for the quarter ended 31.12.2023 issued by M/s Joshi & Joshi, Practicing Company Secretaries on 23.01.2024 in compliance with Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018.

Thanking you.

Yours faithfully,
For **Bank of Maharashtra**

(Nehal Rawat)
Company Secretary & Compliance Officer

Encl: As above

To
The Board of Directors,
Bank of Maharashtra,
Lokmangal, 1501, Shivajinagar,
Pune - 411005.

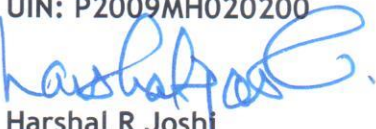
Dear Sir,

CERTIFICATE

We have examined Register of Members, beneficiary details furnished by the Depositories and other records/documents being maintained by **Bank of Maharashtra** and **MCS Share Transfer Agent Limited**, its Registrar and Share Transfer Agents for issuing this certificate, in accordance with the Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India and in terms of Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018 (erstwhile regulation 55A of SEBI (Depositories and Participants) Regulations 1996) read with Circular No. CIR/MRD/DP/30/2010 dated September 06, 2010 (collectively referred as "SEBI Regulations").

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify that **Bank of Maharashtra** and its Registrar have complied with all the requirements as prescribed in the aforesaid SEBI Regulations and Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2023, is annexed hereto (in the format prescribed by the Stock Exchanges).

For Joshi & Joshi,
Company Secretaries,
UIN: P2009MH020200



Harshal R Joshi
Partner
FCS 9897, CP 10450
UDIN: F009897E003287622



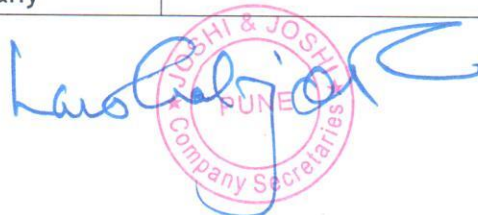
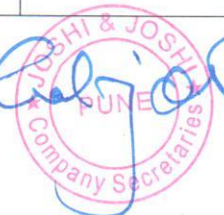
Date: January 23, 2024
Place: Pune

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
[As per Regulation 76 (1) of SEBI (Depositories and Participants)
Regulation 2018]
(Separate for each ISIN)

Sr. No.	Particulars										
1.	For Quarter Ended	December 31, 2023									
2.	ISIN	INE457A01014									
3.	Face Value	Rs. 10/- each									
4.	Name of the Company	Bank of Maharashtra									
5.	Registered Office Address	Lokmangal, 1501, Shivajinagar, Pune - 411005.									
6.	Correspondence Address	Investor Services Department Lokmangal, 1501, Shivajinagar, Pune - 411005.									
7.	Telephone and FAX Nos.	020-25511360									
8.	Email Address	investor_services@mahabank.co.in compsec@mahabank.co.in									
9.	Names of the Stock Exchanges where the Company's securities are listed.	1. BSE Limited 2. National Stock Exchange of India Limited									
10.	Issued Capital	Rs. 70,81,37,36,390/- (Number of Shares 7,08,13,73,639)									
11.	Listed Capital (Exchange-wise): (as per Company's records)	<table border="1"> <thead> <tr> <th>Name of the Stock Exchange</th> <th>No. of Shares</th> <th>% of Issued Capital</th> </tr> </thead> <tbody> <tr> <td>BSE Limited</td> <td>7,08,13,36,072</td> <td>99.99%</td> </tr> <tr> <td>National Stock Exchange of India Limited</td> <td>7,08,13,36,072</td> <td>99.99%</td> </tr> </tbody> </table>	Name of the Stock Exchange	No. of Shares	% of Issued Capital	BSE Limited	7,08,13,36,072	99.99%	National Stock Exchange of India Limited	7,08,13,36,072	99.99%
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BSE Limited	7,08,13,36,072	99.99%									
National Stock Exchange of India Limited	7,08,13,36,072	99.99%									
12.	Held in dematerialized form in CDSL	6,44,00,02,840									
13.	Held in dematerialized form in NSDL	63,52,51,138									



14.	Physical	61,19,661														
15.	Total no. of Shares (12+13+14)	7,08,13,73,639														
16.	Reasons of difference, if any, between (10 and 11)	Difference is due to ESPS Allotment of 37,567 equity Shares for which corporate action / Trading approval is pending and thus same are shown in physical mode.														
	Reasons of difference, if any, between (10 and 15)	NIL														
	Reasons of difference, if any, between (11 and 15)	Difference is due to ESPS Allotment of 37,567 equity Shares for which corporate action / Trading approval is pending and thus same are shown in physical mode.														
17.	Certifying the details of changes in Share Capital during the Quarter under consideration as per table below: NA															
	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 20%;">Particulars*</th> <th style="width: 15%;">No. of Shares</th> <th style="width: 15%;">Applied/ not. applied for listing</th> <th style="width: 15%;">Listed on Stock Exchanges (Specify Names)</th> <th style="width: 10%;">Whether intimate to CDSL</th> <th style="width: 10%;">Whether intimate to NSDL</th> <th style="width: 15%;">In principle approval Pending for SE (Specify Names)</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> </tr> </tbody> </table>		Particulars*	No. of Shares	Applied/ not. applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimate to CDSL	Whether intimate to NSDL	In principle approval Pending for SE (Specify Names)	-	-	-	-	-	-	-
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-	-	-	-	-	-	-										
	* Rights, Bonus, preferential Issue, ESOPs, Amalgamation, Conversion, Buy-Back, Capital Reduction.															
18.	Register of Members is updated (Yes/No) (if not, updated up to which date)	Yes														
19.	Reference of previous quarter with regard to excess dematerialized shares if any	N.A.														

20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A.												
21.	Mention the total number of requests, if any, confirmed after 21 days and the total no. of requests pending: N.A.													
	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 40%;">Total No. of Demat requests</th> <th style="width: 15%;">No. of requests</th> <th style="width: 15%;">No. of Shares</th> <th style="width: 30%;">Reasons of delay</th> </tr> </thead> <tbody> <tr> <td>Confirmed after 21 days</td> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> </tr> <tr> <td>Pending for more than 21 days</td> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> <td style="text-align: center;">-</td> </tr> </tbody> </table>	Total No. of Demat requests	No. of requests	No. of Shares	Reasons of delay	Confirmed after 21 days	-	-	-	Pending for more than 21 days	-	-	-	
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Confirmed after 21 days	-	-	-											
Pending for more than 21 days	-	-	-											
22.	Name, Telephone and Fax No. of the Compliance Officer of the Bank	Ms. Nehal Rawat Compliance Officer Telephone No: 020-25511360												
23.	Name, Address, Telephone and Fax No. of the Auditor	M/s Joshi & Joshi, Company Secretaries Office No 402, Level 4, 11 Mayur, Near Karve Statue, Karve Rd, Mayur Colony, Kothrud, Pune, Maharashtra - 411038 Phone 90283 79070/ 020-2523 0368												
24.	Appointment of common agency for share registry work, if yes, (Name and Address)	Yes MCS Share Transfer Agent Limited, 3B3 3rd Floor Gundecha Onclave, Kherani Road Sakinaka Andheri (E) Mumbai - 400072 Phone: 022-28516021-22 E-mail: mparase@mcsregistrars.com Website: www.mcsregistrars.com												
25.	Any other detail that the auditor may like to provide (e.g., BIFR Company, Delisting from Stock Exchange, Company changed its name, etc.)	NIL												






JOSHI & JOSHI
Company Secretaries

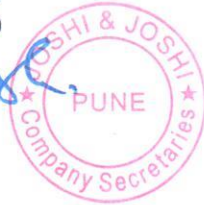
For Joshi & Joshi,
Company Secretaries,
UIN: P2009MH020200

Harshal R Joshi

Harshal R Joshi
Partner

FCS 9897, CP 10450

UDIN: F009897E003287622



Date: January 23, 2024

Place: Pune