

WCL/SEC/2024

April 15, 2024

To,

BSE Ltd. Listing Department, P. J. Towers, Dalal Street, Mumbai - 400 001. (Scrip Code: Equity - 532144), (NCD - 960491 and 973309)	National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. (Symbol: WELCORP, Series EQ)
The Calcuatta Stock Exchange Limited. 7, Lyons Range, Kolkatta - 700 001.	

Dear Sirs/Madam,

Subject: SEBI Circular - SEBI / HO / DDHS / CIRIP / 2018 / 144 / Dated November 26, 2018 - Fund Raising By Issuance of Debt Securities by Large Entities as replaced by Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021.

With reference to the subject Circular, we herein provide the details in the prescribed format.

Sr. No.	Particulars	Details
1	Name of the company	Welspun Corp Limited
2	CIN	L27100GJ1995PLC025609
3	Outstanding borrowing of the Company as on 31 st March 2024, as applicable (in Rs. crore)	Rs. 200 crores (Secured NCDs) Rs. 40 crore (Unsecured NCDs) Rs.200 crore (Secured Working Capital Term Loan) Rs. 3 Crore (Secured Working Capital Demand Loan) Rs. 789 crore (Secured Term Loan)
4	Highest credit rating during the previous FY along with name of the CRA	AA (by CRISIL) (Long Term Borrowings) A1+ (by CRISIL) (Short Term Working Capital Borrowings and Commercial Papers)
5	Name of stock exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

Welspun Corp Limited

Welspun House, 5th Floor, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, India.

T : +91 22 6613 6000 / 2490 8000 F : +91 22 2490 8020

E-mail : companysecretary_wcl@welspun.com Website : www.welspuncorp.com

Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370 110, India.

T : +91 2836 662222 F : +91 2836 279060

Corporate Identity Number: L27100GJ1995PLC025609

The long term borrowing in the form of listed Non-Convertible Debentures are supported by way of 1st Charge on the Fixed Assets including Plant & Machinery. Accordingly the rating agencies have taken into consideration of AA rating to the Company based on the security provided to the Non-Convertible Debentures holders. Thus these Non-Convertible Debentures are not unsupported and excluded from the criteria specified for the purpose of being classified as large corporate.

We confirm that we are not a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

Signature

Pradeep Joshi

Company Secretary

FCS- 4959

Tel -+91 22 66136410

Signature

Percy Birdy

Chief Financial Officer

Welspun Corp Limited

Welspun House, 5th Floor, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, India.

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