



**SG FINSERVE**

**SG Finserve Limited**

August 02, 2023

**BSE Limited**

Department of Corporate Services – Listing  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

**SCRIP CODE: 539199**

Madam/Dear Sirs,

**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 60,00,000 Equity Shares pursuant to exercise of warrants allotted on preferential basis**

This is further to the intimation given by the Company on September 16, 2022 w.r.t. allotment of 60,00,000 Fully Convertible warrants of face value of ₹10/- each and pursuant to members' approval dated August 24, 2022.

We wish to inform you that the Allotment Committee of the Board of Directors of the Company, at its meeting held today i.e., August 2, 2023, *inter alia*, allotted of 60,00,000 equity shares of face value of ₹10/- each pursuant to conversion of 60,00,000 warrants, upon receipt of ₹75.75 per warrant (being 75% of the issue price of ₹101/- per warrant) aggregating ₹45,45,00,000 /- (Rupees Forty-Five Crore Forty-Five Lakhs Only) from the following allottees belonging to “Promoter” Category:

<b>Names of Allottee(s)</b>	<b>Nos. of Warrants held</b>	<b>No. of equity shares of face value of ₹10/- each allotted, upon conversion/ exchange of Warrants</b>
M/s Sudesh Business Ventures Pvt. Ltd.	60,00,000	60,00,000
<b>Total</b>	<b>60,00,000</b>	<b>60,00,000</b>

Consequently, the issued and paid-up capital of the Company stands increased to ₹48,52,40,000/- comprising 4,85,24,000 equity shares of ₹10/- each.

The new equity shares so allotted shall rank *pari passu* with the existing equity shares of the Company.

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**SG Finserve Limited (Formerly known as Moongipa Securities Limited)**

(CIN: L64990DL1994PLC057941)

Regd. Office: 37, Hargobind Enclave, Vikas Marg, East Delhi, Delhi-110092, Ph.: 011-41450121

Corporate Office: - 35, Second Floor, Kaushambi, Near Anand Vihar Terminal, Ghaziabad, Uttar Pradesh - 201010

E-mail: info@sgfinserve.com, Website: www.sgfinserve.com



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Kindly take the same on record.

Thanking you,

Yours truly

**For SG Finserve Limited**

**Ritu Nagpal**

Company Secretary & Compliance Officer

M. No.:- A38318

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