

EW/Sec/2022/195

October 14, 2022

BSE Limited

P J Towers, Dalal Street,
Fort,
Mumbai – 400 001.

Scrip Code:- 532922

Dear Sir/Madam,

Sub: Submission of details of ISINs

As per the provisions of the Chapter VIII of the Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 issued by the Securities and Exchange Board of India, please find enclosed the statement for the half year ended September 30, 2022 (Annexure 1) containing the details of the ISINs of the Non-convertible Debentures issued by the Company on private placement basis and listed on the Exchange.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Financial Services Limited

Tarun Khurana
Company Secretary

CC:

- 1. National Securities Depository Limited**
Trade world, 4th Floor,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400 013.
- 2. Central Depository Services (India) Limited**
16th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Encl: as above

I. Name of the Debenture Trustee: Catalyst Trusteeship Limited

Name of the issuer	ISIN Number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option, if any	Amount issued (Rs.)	Amount outstanding (Rs.)
EDELWEISS FINANCIAL SERVICES LIMITED ('EFSL')	INE532F07BT8	14-Jan-2021	13-Jan-2026	Refer Note:1	On Maturity	Call Option: None, except in case of early redemption option ; Put Option :None	35,00,00,000	35,00,00,000
EFSL	INE532F07BR2	14-Jan-2021	15-Jan-2024	Refer Note:1	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	15,00,00,000	15,00,00,000
EFSL	INE532F07BR2	25-Jan-2021	15-Jan-2024	Refer Note:1	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	20,00,00,000	20,00,00,000
EFSL	INE532F07BR2	29-Jan-2021	15-Jan-2024	Refer Note:1	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	1,55,00,000	1,55,00,000
EFSL	INE532F07BR2	03-Mar-2021	15-Jan-2024	Refer Note:1	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	5,00,00,000	5,00,00,000
EFSL	INE532F07BR2	10-Mar-2021	15-Jan-2024	Refer Note:1	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	5,00,00,000	5,00,00,000
EFSL	INE532F07BR2	24-Mar-2021	15-Jan-2024	Refer Note:1	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	6,00,00,000	6,00,00,000

Edelweiss Financial Services Limited
Corporate Identity Number: L99999MH1995PLC094641

Registered Office: Edelweiss House, off. C.S.T. Road, Kalina, Mumbai - 400 098 Tel No.: +91 22 4009 4400 Fax: +91 22 4019 4890

 Email ID: cs@edelweissfin.com Website: www.edelweissfin.com

EFSL	INE532F07BR2	30-Apr-2021	15-Jan-2024	Refer Note:1	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	3,00,00,000	3,00,00,000
EFSL	INE532F07BR2	17-May-2021	15-Jan-2024	Refer Note:1	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	4,00,00,000	4,00,00,000
EFSL	INE532F07BR2	21-May-2021	15-Jan-2024	Refer Note:1	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	6,50,00,000	6,50,00,000
EFSL	INE532F07BJ9	18-Dec-2020	18-Dec-2023	Refer Note:1	On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	10,57,00,000	10,57,00,000
EFSL	INE532F07BJ9	21-Dec-2020	18-Dec-2023	Refer Note:1	On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	1,00,00,000	1,00,00,000
EFSL	INE532F07BJ9	28-Jan-2021	18-Dec-2023	Refer Note:1	On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	17,85,00,000	17,85,00,000
EFSL	INE532F07BJ9	14-Jan-2021	18-Dec-2023	Refer Note:1	On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	4,50,00,000	4,50,00,000
EFSL	INE532F07BJ9	15-Jan-2021	18-Dec-2023	Refer Note:1	On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	34,75,00,000	34,75,00,000
EFSL	INE532F07BJ9	01-Feb-2021	18-Dec-2023	Refer Note:1	On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	10,00,00,000	10,00,00,000

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Email ID: cs@edelweissfin.com Website: www.edelweissfin.com

EFSL	INE532F07BJ9	25-Feb-2021	18-Dec-2023	Refer Note:1	On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	1,00,00,000	1,00,00,000
EFSL	INE532F07BJ9	12-Feb-2021	18-Dec-2023	Refer Note:1	On Maturity	Call Option :None, except in the case of Early Redemption Option ; Put Option :None	1,50,00,000	1,50,00,000
EFSL	INE532F07BS0	14-Jan-2021	14-Jan-2026	Refer Note:1	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	5,00,00,000	5,00,00,000
EFSL	INE532F07BS0	25-Jan-2021	14-Jan-2026	Refer Note:1	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	5,00,00,000	5,00,00,000
EFSL	INE532F07BS0	25-Feb-2021	14-Jan-2026	Refer Note:1	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	2,50,00,000	2,50,00,000
EFSL	INE532F07BS0	16-Mar-2021	14-Jan-2026	Refer Note:1	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	2,00,00,000	2,00,00,000
EFSL	INE532F07BS0	24-Mar-2021	14-Jan-2026	Refer Note:1	On Maturity	Call Option :None, except in case of early redemption option ; Put Option :None	2,00,00,000	2,00,00,000
EFSL	INE532F07BS0	30-Apr-2021	14-Jan-2026	Refer Note:1	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	2,00,00,000	2,00,00,000
EFSL	INE532F07BS0	17-May-2021	14-Jan-2026	Refer Note:1	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	1,00,00,000	1,00,00,000

EFSL	INE532F07BS0	21-May-2021	14-Jan-2026	Refer Note:1	On Maturity	Call Option :None,except in case of early redemption option ; Put Option :None	1,50,00,000	1,50,00,000
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II. Name of the Debenture Trustee: Beacon Trusteeship Limited

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon rate per annum	Payment Frequency	Embedded option, if any	Amount Issued (Rs.)	Amount outstanding (Rs.)
EFSL	INE532F07CK5	05-Oct-2021	05-Oct-2023	11%	Monthly	Not Applicable	6,50,00,00,000	6,50,00,00,000

Notes:

1. The debentures are principal protected market linked, therefore, coupon rate is not applicable.