

3<sup>rd</sup> January, 2024**The BSE Limited**

Department of Corporate Services  
Floor 1, New Trading Ring  
Rotunda Building, P.J Towers  
Dalal Street, Fort  
Mumbai 400 001

**Scrip Code – 520057****Listing Compliance****National Stock Exchange of India Ltd.**

Exchange Plaza, 5<sup>th</sup> Floor  
Plot no C/1, G Block  
Bandra Kurla Complex  
Bandra (E), Mumbai – 400 051  
Symbol – JTEKTINDIA; Series - EQ

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Ref: Scheme of Amalgamation between JTEKT Fuji Kiko Automotive India Limited (“Amalgamating Company”) and JTEKT India Limited (“Amalgamated Company”) and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 (“Scheme”)**

Dear Sir(s),

This is in continuation to our earlier letter dated 21<sup>st</sup> December, 2023, thereby submitting the certified copy of the Order passed by the Hon'ble National Company Law Tribunal, New Delhi for approving the 'Scheme of Amalgamation' between JTEKT Fuji Kiko Automotive India Limited (“Amalgamating Company”) and JTEKT India Limited (“Amalgamated Company”) and their respective Shareholders and their respective Creditors.

In accordance with the regulation 30 and other relevant provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we hereby inform you that the Board of Directors of the Company, through a resolution circulated on 2nd January 2024 and subsequently passed on 3rd January 2024, has deliberated upon and granted approval for the following matters:

1. Took note of the order dated 12<sup>th</sup> December, 2023 passed by the Hon'ble National Company Law Tribunal, New Delhi for approving the 'Scheme of Amalgamation' between JTEKT Fuji Kiko Automotive India Limited (“Amalgamating Company”) and JTEKT India Limited (“Amalgamated Company”) and their respective Shareholders and their respective Creditors under Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013.

To comply with the provisions of Section 232(5) of the Companies Act, 2013, the said Order of NCLT has been filed by the Company with the Office of the Registrar of Companies, NCT of Delhi & Haryana (“**ROC Delhi**”), on **1<sup>st</sup> January, 2024**. Consequent to the aforesaid filing of Order with the ROC Delhi, the Scheme of Amalgamation has become effective from 01<sup>st</sup> January, 2024 with '**Appointed Date**' i.e. **1<sup>st</sup> April, 2022**.

: 2 :

Consequent to the effectiveness of the Scheme of Amalgamation and in terms of the Scheme, the authorized share capital of the Amalgamating Company, comprising INR 12,00,00,000/- (Indian Rupees Twelve Crores only) divided into 1,20,00,000 equity shares of face value of INR 10/- each automatically stands consolidated, vested and merged with the authorized share capital of the Amalgamated Company and the clause V of the memorandum of association of the Amalgamated Company shall be substituted as under:

*"V. The Authorized Share Capital of the Company is Rs. 99,10,00,000/- (Rupees Ninety Nine Crores Ten Lacs only) divided into 99,10,00,000 (Ninety Nine Crores Ten Lacs) number of Equity Shares of Re. 1/- (Rupee One) each."*

2. Approved the allotment of 98,00,014 equity shares of face value of Rs. 1/- each fully paid up of the Amalgamated Company to the eligible equity shareholders of the Amalgamating Company (other than the Amalgamated Company in respect of its shareholding in Amalgamating Company) as on 27<sup>th</sup> December, 2023 i.e. Record Date, in the ratio of 2 equity shares of Re. 1/- each fully paid up of the Amalgamated Company for every 1 equity shares of Rs. 10/- each fully paid up held by the eligible equity shareholders in the Amalgamating Company.

Consequent to the above allotment in terms of the Scheme, the issued and paid-up equity share capital of the Amalgamated Company stands increased from Rs. 24,44,80,469 comprising of 24,44,80,469 equity shares of Rs. 1/- each to Rs. 25,42,80,483 comprising of 25,42,80,483 equity shares of Rs. 1/- each.

Kindly take the same in your records.

Thanking you,

Yours faithfully  
For **JTEKT India Limited**

**Saurabh Agrawal**  
**Company Secretary**  
**M. No. - A36163**