

# adani

April 11, 2019

**From:**

**Gautam S Adani & Rajesh S. Adani**  
**(on behalf of S. B. Adani Family Trust)**  
9<sup>th</sup> Floor, Shikhar, Near Adani House,  
Mithakhali Six Roads, Navrangpura,  
Ahmedabad-380009

**Adani Tradeline LLP**  
801 Shikhar Complex,  
Srimali Soc., Navrangpura,  
Ahmedabad-380 009  
LLP Identification No.: AAJ-0233

**To:**

**National Stock Exchange of India Limited**  
Exchange Plaza, BKC, Bandra (East)  
Mumbai – 400 051

**BSE Limited**  
Floor 25, P J Towers, Dalal Street,  
Mumbai – 400001

**Adani Ports and Special Economic Zone Limited (APSEZL)**

"Adani House", Near Mithakhali Six Roads,  
Navrangpura, Ahmedabad-380 009

**Ref: Disclosure dated 29<sup>th</sup> March, 2019 under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Sub: REVISED Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith disclosure in the prescribed format relating to:

1. **Creation** of pledge on **9,40,87,000** equity shares of APSEZL held by Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust)
2. **Release** of pledge on **5,50,000** equity shares of APSEZL held by Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) and
3. **Creation** of pledge on **10,00,000** equity shares of APSEZL held by Adani Tradeline LLP.

**The revision in the disclosure is to provide the names of debenture holders under "Name of the entity in whose favour shares encumbered".**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

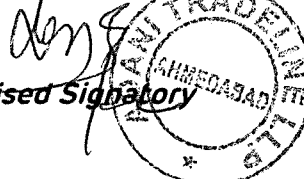
Kindly take the same on record.

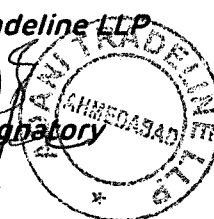
Thanking You,

For **S.B. Adani Family Trust**

  
**Authorised Signatory**

For, **Adani Tradeline LLP**

  
**Authorised Signatory**



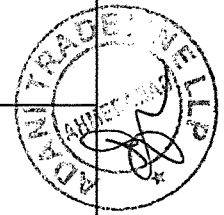
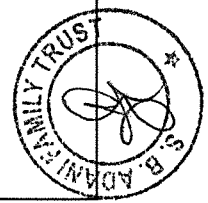
Encl: Disclosure in the prescribed format

**Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company(TC)  
 Adani Ports and Special Economic Zone Limited (APSEZL)  
 Name of the stock Exchanges where the shares of the target company are listed  
 BSE Ltd. & National Stock Exchange of India Ltd.  
 Date of reporting  
 original reporting on 29-03-2019, revised reporting on 11-04-2019  
 Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked  
 Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani Tradeline LLP

**Details of the creation of encumbrance:**

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [ creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	81,27,65,189	39.25	43,02,12,166	20.77	creation	27-03-2019	pledge	Debentures issued by Group Co.	4,09,46,000	1.98	Refer Note 1 below	-
					creation	27-03-2019	pledge	Debentures issued by Group Co.	1,43,32,000	0.69	Refer Note 2 below	-
					creation	27-03-2019	pledge	Debentures issued by Group Co.	3,88,09,000	1.87	Refer Note 3 below	-
					release	27-03-2019	pledge	additional security release for loans taken by group companies as per agreement with Lender / Trustee	5,50,000	0.03	STCI Finance Ltd.	52,37,49,166



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [ creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***		No. of shares
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	14,05,12,153	6.78	2,77,59,819	1.34	creation	22-03-2019	pledge	Loan taken by Group Co.	10,00,000	0.05	Refer Note 4 below	2,87,59,819	1.39
Worldwide Emerging Market Holding Ltd.	7,90,46,818	3.82	-	-	-	-	-	-	-	-	-	-	-
Universal Trade and Investments Ltd.	8,08,61,339	3.90	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	9,14,37,969	4.42	-	-	-	-	-	-	-	-	-	-	-
Emerging Market Investment DMCC	8,55,76,284	4.13	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares pledged in favour of IDBI Trusteeship Services Ltd. for the benefit of Cophthall Mauritius Investment Ltd. being original debentureholder of Group Co.

Note 2: Shares pledged in favour of IDBI Trusteeship Services Ltd. for the benefit of MUFG Securities EMEA Plc being original debentureholder of Group Co.

Note 3: Shares pledged in favour of Catalyst Trusteeship Ltd. for the benefit of Barclays Merchant Bank (Singapore) Ltd. being original debentureholders of Group Co.

Note 4: Shares pledged in favour of Vistra ITCL (India) Ltd. for the benefit of Yes Bank Ltd.

**For S.B. Adani Family Trust** **For Adani Tradeline LLP**

*(Signature)* *(Signature)*

**Authorised Signatory** **Authorised Signatory**

Place: Ahmedabad

Date: 11-04-2019