JAGDISH NATHALAL PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

11/07/2019

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub:-discloser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011.

Discloser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 3030 equity shares of M/S **JYOTI RESINS AND ADHESIVES LIMITED** as on dt. 09.07.2019.

Please take same on the record.

Thanking you

Yours faithfully

(JAGDISH NATHALAL PATEL)

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

<u>Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition / disposal as follows Person of TC are Listed Details of the acquisition / disposal as follows Number Sw.r.t.total share/voting capital share/voting capital share/voting capital share/voting capital of the TC (**) Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d) Nil	Name	of the Target Company (TC)	JYOTI RESINS AND ADHESIVE LIMITED		
Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition / disposal as follows Number			JAGDISH NATHALAL PATEL		
Details of the acquisition / disposal as follows Number Sw.r.t.total share/votting capital wherever applicable(*) Salary votting capital of the TC (**)			Yes		
share/voting capital wherever applicable(*) Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d) After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the rece			Bombay stock exchange		
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a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d) After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the shares carrying voting rights in the receive shares carrying voting					
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b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d) After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Details	of acquisition			
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with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the			3030	0.076	0.076
a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the					
b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the			541209	13.530	13.530
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the				10.000	10.000
		Warrants/convertible securities/any other instrument that entitles the acquirer to	Nil	Nil	Nil
		TC (specify holding in each category) after	Nil	Nil	Nil

 acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d) 	Nil 541209	Nil 13.530	Nil 13.530
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.)	Open market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	09/07/2019		
Equity share capital / total voting capital of the TC before the said acquisition	4000000 equity shares of Rs 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each		

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Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 11/07/2019

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.