

IndusInd Bank

April 11, 2019

The Asst. Vice President
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai -- 400 051

The Deputy General Manager
Corporate Relationship Dept.
BSE Ltd.
1st Floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai -- 400 001

NSE Symbol: INDUSINDBK

BSE Scrip Code: 532187

Madam / Dear Sir,

Sub: **Compliance with SEBI Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017**
Statement containing details of Debt Securities as on March 31, 2019

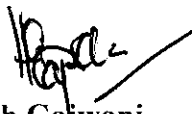
This is with reference to 'Reporting of Debt Securities' pursuant to SEBI Circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017, which requires all the Issuers who have done 'Private Placement of Debt Securities' under the SEBI (Issuance and Listing of Debt Securities) Regulations, 2008.

In this connection, we attach herewith in the Annexure "Statement containing details of Debt Securities" issued by our Bank, which are outstanding for the half-year ended March 31, 2019.

These Debentures are listed on National Stock Exchange of India Limited.

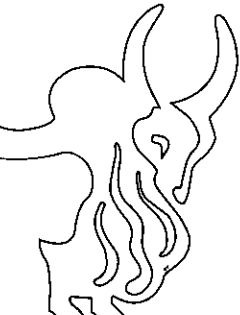
We submit herewith the above information for your record.

Yours faithfully,
For IndusInd Bank Limited,


Haresh Gajwani
Company Secretary

IndusInd Bank Limited, Building No. 7, Solitaire Corporate Park, Andheri- Ghatkopar Link Road,
Chakala, Andheri E, Mumbai - 400 093, India. Tel: (0022) 66412200

Registered Office: 2401 Gen. Thimmayya Road, Pune 411 001, India
Tel.: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at www.indusind.com
CIN: L65191PN1994PLC076333



IndusInd Bank Limited

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs.in Crs)	Amount outstanding (Rs.in Crs)
IndusInd Bank Limited	INE095A08041	31.03.2015	31.03.2022	8.80%	Annually	None	500	500
IndusInd Bank Limited	INE095A08058	09.12.2016	09.12.2026	7.60%	Annually	None	1500	1500
IndusInd Bank Limited	INE095A08066	22.03.2017	Perpetual	9.50%	Annually	The Bank may or may not, at its sole discretion with prior approval of RBI, but subject always to the "Condition for exercise of call option", elect to exercise a call on the Bond/Debentures (in whole but not in part) on March 22, 2022 (being the 5th anniversary of the Deemed Date of Allotment) (the "Issuer Call Date") or any other Date thereafter.	1000	1000
IndusInd Bank Limited	INE095A08074	18.04.2017	Perpetual	9.50%	Annually	The Bank may or may not, at its sole discretion with prior approval of RBI, but subject always to the "Condition for exercise of call option", elect to exercise a call on the Bond/Debentures (in whole but not in part) on April 18, 2022 (being the 5th anniversary of the Deemed Date of Allotment) (the "Issuer Call Date") or any other Date thereafter.	1000	1000
IndusInd Bank Limited	INE095A08082	28.03.2019	Perpetual	10.50%	Annually	The Bank may or may not, at its sole discretion with prior approval of RBI, but subject always to the "Condition for exercise of call option", elect to exercise a call on the Bond/Debentures (in whole but not in part) on March 28, 2024 (being the 5th anniversary of the Deemed Date of Allotment) or any other Date thereafter (the "Issuer Call Date").	1489.90	1489.90

