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CIN No : L99999GJ1982PLC005253

16<sup>th</sup> May, 2023

To,  
**BSE Limited**  
Corporate Relationship Department,  
25<sup>th</sup> Floor, P J Towers, Dalal Street,  
Fort, Mumbai – 400001  
**SECURITY CODE NO. 514286**

To,  
**National Stock Exchange of India Ltd**  
Exchange Plaza 5<sup>th</sup> Floor, Plot no. C/1,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051  
**SECURITY CODE NO. ASHIMASYN**

Dear Sir/ Madam,

**Sub: Investor Presentation for the Financial Year 2022-23**

**Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

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With reference to the captioned subject matter and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Investor Presentation of the Company for the Financial Year 2022-23

This is for your information and records.

Thanking you,

Yours faithfully,  
For **Ashima Limited**

**Shweta Sultania**  
**Company Secretary & Compliance Officer**

Encl: As above

T E X C E L L E N C E

Visit us at <http://www.ashima.in>



# Ashima Limited

Investor Presentation

For The

Year 2022-23

# Disclaimer

- The material that follows is a Presentation of general background information about the Company's activities as at the date of the Presentation or as otherwise indicated. This Presentation is not an offer to sell any securities or solicitation to buy any securities of Ashima Limited (The Company). This Presentation is for general purpose only and given in summary and does not purport to be complete and accurate. By accessing this Presentation, you are agreeing to be bound by the trading restrictions. Certain statements contained in this document may be statements of future expectations or may be deemed as "forward-looking statements" and other forward-looking statements that are based on management 's current view and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. You are urged to view all statements contained herein with caution. Ashima Limited does not undertake any obligation to update or revise forward look statements, whether as a result of new information, future events or otherwise."

# Business Segments

- A. Textiles
- B. Real Estate
- C. Treasury

# Textiles

- As Per change in policy of AMC and Gujarat high court order we were unable to run water based (wet) processes in the plant due to lack of discharge point.
- Divisions using water in their processes, including Fabric Processing, Garment Washing and Denim were stopped. Few of the dry processes, however, continued in these divisions.
- Despite these challenges, the Company managed to improve the operational performance during the year by adopting various measures including outsourcing.
- We have received in-principle statutory permission and have started trial operations of its newly installed Effluent Treatment Plant (ETP) and Zero Liquid Discharge (ZLD) plant for effluent treatment. Final permission from GPCB is expected soon.
- Once this transition is completed, the Company will resume normal operations of its textile activity, which is likely lead to improved operational performance.

# Textiles : Sales Volumes

- Division wise performance of Textile Segment:
- **Note:** Previous year figures are not comparable as wet process manufacturing was not operational last year.
- Qty in lac mtrs, and in case of Garment Division in lac pcs

<b>Division</b>	<b>2022-23</b>	<b>2021-22</b>	<b>Change %</b>
Denims	32.31	35.21	-8%
Piece Dyed Fabrics (Dyecot)	48.31	81.19	-40%
Garments	10.92	10.14	8%
Others	8.29	8.61	-4%
(Inter-divisional sales)	(4.15)	(6.76)	
<b>Total</b>	<b>95.67</b>	<b>128.39</b>	<b>-25%</b>

# Textiles : Sales Value

- Division wise performance of Textile Segment:
- **Note:** Previous year figures are not comparable as wet process manufacturing was not operational last year.
- Amount in Rs lacs

Division	2022-23	2021-22	Change %
Denims	6 148	5 539	11%
Piece Dyed Fabrics (Dyecot)	8 128	10 490	-23%
Garments	4 873	3 611	35%
Others	2 077	1 994	4%
(Inter-divisional sales)	(726)	(977)	
<b>Total</b>	<b>20 499</b>	<b>20 657</b>	<b>-1%</b>

# Textiles

- Value additions achieved during the year have improved significantly compared to the previous year.

Denims: Value additions up by 34%

Processed Fabrics (Dyecot): Value additions up by 36%

Garments: Value additions up by 17%



# Real Estate

- The Company is well poised to take advantage of the fast-growing Real Estate market of Ahmedabad.
- Total investment of about Rs 6150 lacs in this division so far.
- Currently the Company has two projects:
  - (1) “Swan Lake”, a week-end homes project
  - (2) Yet to be launched high-end, high -rise luxurious residential units project

# Real Estate –Swan Lake

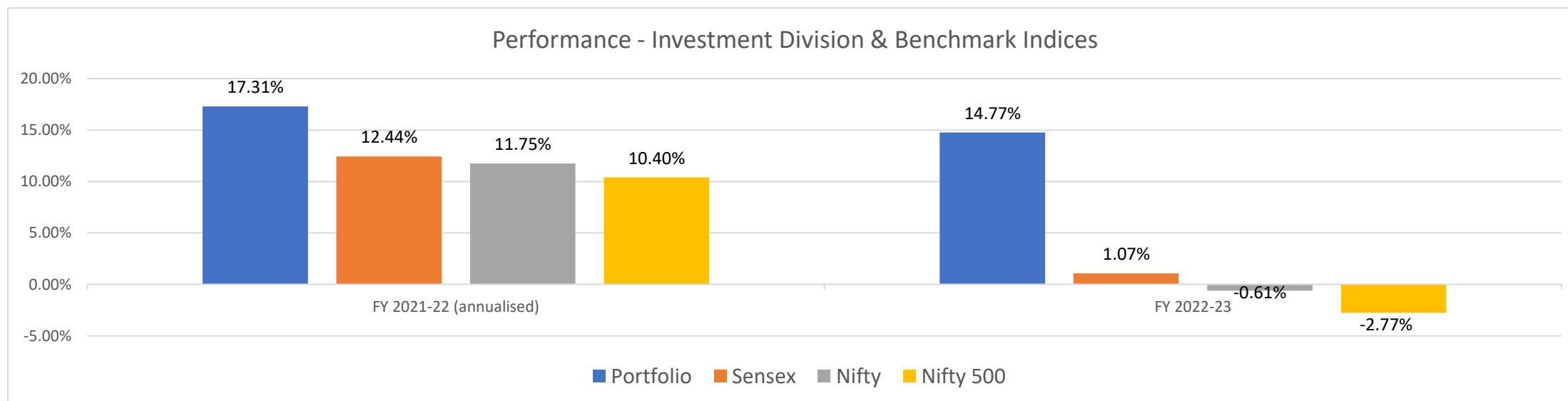
- a. Swan Lake: No more weak ends. Only great weekends!
  - i. Ashima Limited's maiden project: This is a premium weekend homes project, currently offering 110 Units admeasuring net plot area of about 1.50 lac sq yards.
  - ii. Excellent market response: Already received applications for 100 units with net plot area as 1.87 lacs sq yards, having expected revenue of more than Rs. 150 Crores.
  - iii. Project execution is going on well and has picked up pace during the year:
    - 1. The construction of the club house and the lake has started.
    - 2. The compound wall and the required road work has also begun.
    - 3. The work on a sample villa is at the finishing stage and shall be completed soon.
  - iv. Expected to generate revenues from the next year, i.e., 2023-2024.

# Treasury

- The Company makes investment in equity shares with a long-term perspective.
- As per accounting norms, periodic performance is reported based on market value of shares held at the end of the period, apart from profit/loss on sale of investments and dividend income during the reporting period.
- The Company has outperformed the benchmark indices in both the years in terms of XIRR.

# Treasury - Performance

Year	Portfolio	Sensex	Nifty	Nifty 500
<b>FY 2021-22 (annualised)</b>	17.31%	12.44%	11.75%	10.40%
<b>FY 2022-23</b>	14.77%	1.07%	-0.61%	-2.77%



- Thank You