

Date: June 04, 2021

To

<b>Listing Compliance &amp; Legal Regulatory BSE Limited,</b> P.J. Tower, Dalal Street Mumbai – 400 001  <b>Scrip Code: 543283</b>	<b>Listing &amp; Compliance National Stock Exchange of India Limited</b> Exchange Plaza', Bandra-Kurla Complex Bandra (East), Mumbai 400 051  <b>Scrip Symbol: BARBEQUE</b>	<b>Barbeque-Nation Hospitality Limited</b> Sy. No. 62, Site No. 13, 6 <sup>th</sup> Cross, N S Palya, BTM Layout, Bengaluru-560076
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Dear Sir/Madam,

**Sub: Disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011**

**Ref: E-mail received from BSE Limited on 31<sup>st</sup> May 2021**

At the outset, I would like to draw your attention to the intimation made by me with regard to disclosure of creation of pledge on equity shares of the Company pursuant to Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, to both the stock exchanges on April 10, 2021.

In response to the mail received from BSE Limited on the captioned subject, I hereby enclose the revised disclosures in Annexure I & II including the reasons for encumbrance in terms of the aforesaid regulations.

Request you to consider this and take it on record.

Thanking you

Yours faithfully

Signed by:

X  
  
Kayum Razak Dhanani  
Promoter

Encl: As above



Raof Dhanani	Nil	Nil	Nil	Nil	-	-	-	-	-	-	-	-	-
Sayaji Hotels Limited	Nil	Nil	Nil	Nil	-	-	-	-	-	-	-	-	-

Signed by:



**Kayim Razak Dhanani**  
Promoter

Place: Bengaluru  
Date: June 04, 2021

\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

**Annexure - II**

**Format for disclosure of reasons for encumbrance**

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

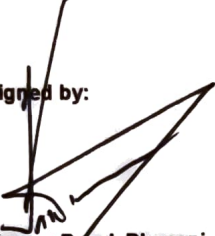
Name of listed company	Barbeque-Nation Hospitality Limited (Barbeque)
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited (NSE) & BSE Limited (BSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Kayum Razak Dhanani
Total promoter shareholding in the listed company	<b>No. of shares:</b> 3,33,400 <b>% of total share capital:</b> 0.89%
Encumbered shares as a % of promoter shareholding	100%
Whether encumbered share is 50% or more of promoter shareholding	YES / <del>NO</del>
Whether encumbered share is 20% or more of total share capital	<del>YES</del> / NO

**Details of all the existing events/agreements pertaining to encumbrance**

	<b>Encumbrance 1</b> (Date of creation of encumbrance April 9, 2021)	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	
No. and % of shares encumbered	<b>No. of shares:</b> 3,33,400 <b>% of total share capital:</b> 0.89%	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	RBL Bank Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES
	Names of all other entities in the agreement	Not Applicable
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO 1- 2-
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs.16,60,33,200/-
	Amount involved (against which shares have been encumbered) (B)	Rs.33,61,00,000/-
	Ratio of A / B	0.49
End money use of	Borrowed amount to be utilized for what purpose -	

	(a) Personal use by promoters and PACs	NA
	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	NA
	(c) Any other reason (please specify)	Pledged 3,33,400 Equity Shares with RBL Bank Limited to secure loan facilities aggregating to ₹336.1 million granted to certain members of the Promoter Group of the Company (i.e., Brown House Baking Private Limited, Iconium Leather Works Private Limited and Sara Suole Private Limited).

Signed by:

X 

**Kayum Razak Dhanani**  
Promoter

Place: Bengaluru  
Date: June 04, 2021