

To,
BSE Limited
P. J. Tower,
Dalal Street, Fort,
Mumbai - 400 001.
Security ID: PREMCAPM
Security Code: 511660

To,
Premium Capital Market & Investment Limited
401, Starlit Tower, 4th Floor,
29, Y N Road, Indore - 452 003,
Madhya Pradesh, India

Dear Sir,

Sub.: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover Regulation, 2011

Ref.: Acquisition of 842700 equity shares of Premium Capital Market & Investment Limited

Kindly find attached herewith the disclosure of details of acquisition of 842700 equity Shares of Premium Capital Market & Investment Limited under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your record and reference.

You are requested to kindly record the same.

Thanking You

Yours Faithfully,


Sudip Bhattacharya
Acquirer

Place:

Date: 12-09-2023

ANNEXURE - 1

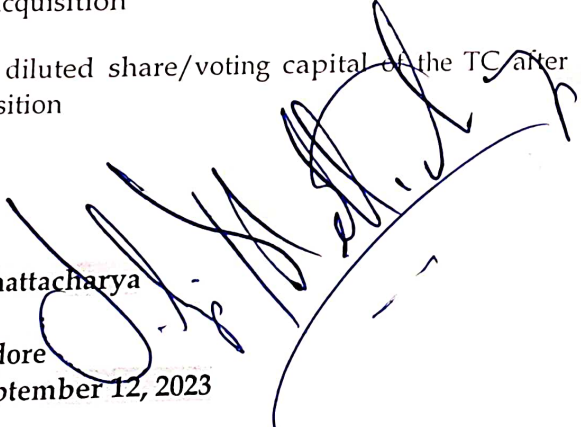
Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | | | | |
|---|---|--|--|------|--------|--------------------|
| Name of the Target Company (TC) | PREMIUM CAPITAL MARKET & INVESTMENT LIMITED Security ID: PREMCAPM Security Code: 511660 | | | | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer: Sudip Bhattacharya Persons Acting in Concert (PAC) with the acquirer - NA | | | | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | | | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | | | |
| | <p>Before the acquisition under consideration, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by equity shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p> | | | | | |
| Details of acquisition | 0 | 0.00% | 0.00% | | | |
| | <p>a) Shares carrying voting rights acquired</p> <table border="1"> <tr> <td>Name</td> <td>Shares</td> </tr> <tr> <td>Sudip Bhattacharya</td> <td>842700</td> </tr> </table> | | | Name | Shares | Sudip Bhattacharya |
| Name | Shares | | | | | |
| Sudip Bhattacharya | 842700 | | | | | |
| | 842700 | 12.86% | 12.86% | | | |



| <p>b) VRs acquired otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired</p> <p>d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+/-d)</p> | | | | | | | |
|---|--|--------|--------------------|--------|--------|--------|--------|
| <p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <table border="1"> <thead> <tr> <th>Name</th> <th>Shares</th> </tr> </thead> <tbody> <tr> <td>Sudip Bhattacharya</td> <td>842700</td> </tr> </tbody> </table> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p> | Name | Shares | Sudip Bhattacharya | 842700 | 842700 | 12.86% | 12.86% |
| Name | Shares | | | | | | |
| Sudip Bhattacharya | 842700 | | | | | | |
| <p>Mode of acquisition (e.g. off Market / open-market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)</p> | Off Market | | | | | | |
| <p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p> | NA | | | | | | |
| <p>Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p> | September 11, 2023 | | | | | | |
| <p>Equity share capital / total voting capital of the TC before the said acquisition</p> | 6553700 Equity Shares of Rs. 10/- each aggregating to Rs. 6,55,37,000/-. | | | | | | |
| <p>Equity share capital/ total voting capital of the TC after the said acquisition</p> | 6553700 Equity Shares of Rs. 10/- each aggregating to Rs. 6,55,37,000/-. | | | | | | |
| <p>Total diluted share/voting capital of the TC after the said acquisition</p> | 6553700 Equity Shares of Rs. 10/- each aggregating to Rs. 6,55,37,000/-. | | | | | | |


Sudip Bhattacharya
 Acquirer
 Place: Indore
 Date: September 12, 2023