

Date: 25-Sep-23

Bombay Stock Exchange of India Limited
Listing Department
PJ Towers, Dalal Street,
Kala Ghoda, Fort
Mumbai-400001

Listing Department
Wholesale Debt Market Segment
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, BKC, Bandra (E), Mumbai 400 051

Dear Sir/Ma'am,

Sub: Compliance certificate under Regulation 30 and 30(A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In line with the listing regulations under 30 and 30(A), we hereby confirm that the Company has allotted securities with the below details:

Particulars	Remarks
Type of Security	Non-Convertible Securities
Type of Issuance	Private Placement
No of Securities	400
Amount allotted	20 crs
Size of the Issue	20 crs
Listing	Unlisted
Tenure	Perpetual
Coupon Rate	9.25%
Coupon Frequency	Annual
Coupon Payment Dates	25 th Sep every year and on call option date
Security	Unsecured
Special right/interest/privileges	NA
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	NA
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NA

Thanking you,
Yours faithfully,
For Cholamandalam Investment and Finance Company Limited

HARDIK Digitally signed by
HARDIK PANDYA
PANDYA Date: 2023.09.25
18:32:25 +05'30'
Authorised Signatory

Cholamandalam Investment and Finance Company Ltd.

"Chola Crest", C54-55 & Super B-4, Thiru-Vi-Ka Industrial Estate,
Guindy, Chennai - 600032. Tel.: 044 4090 7172 | Fax: 044 4090 6464
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