



SFL:NCDLTR:022:2020-21

12th May 2020

BSE Limited
(Scrip Code : 511066)
Floor 25, P J Towers
Dalal Street, Fort
Mumbai – 400 001

On-line submission through Listing Centre

Dear Sir / Madam

Statement on Private Placement and Public Issue of Debt Securities

In compliance of SEBI Circular No CIR/IMD/DF-1/67/2017 dated June 30, 2017 regarding specifications related to International Securities Identification Number ("**ISINs**") for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations 2008, we enclose a statement on private placement and public issue of Debt Securities in the prescribed format (Excel format).

We now request you to take the information on record.

Yours faithfully
For Sakthi Finance Limited

S.Venkatesh
Company Secretary
FCS 7012

Encl : (1)

CC to : 1. Catalyst Trusteeship Limited, Pune
2. National Securities Depository Limited, Mumbai
3. Central Depository Services (India) Limited, Mumbai

Sakthi Finance Limited

CIN : L65910TZ1955PLC000145

Regd Off : No 62, Dr Nanjappa Road, Coimbatore - 641018

Statement on Private Placement of Debt Securities

SI No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Embedded option, if any (Put Option details)	Embedded option, if any (Call Option details)	Amount Issued (₹)	Amount Outstanding (₹)	Name of the Debenture Trustee	Company's Remarks, if any
Not applicable													

Statement on Public Issue NCD - 2016

SI No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Embedded option, if any (Put Option details)	Embedded option, if any (Call Option details)	Amount Issued (₹)	Amount Outstanding (₹)	Name of the Debenture Trustee	Company's Remarks, if any
1	Sakthi Finance Limited	INE302E07144	18th May 2016	18th May 2020	11.00	Monthly	Not applicable	Not applicable	Not applicable	200.00 Crores	110.40 Crores	Catalyst Trusteeship Limited, Pune	These secured NCDs are listed on BSE Ltd
2		INE302E07151			11.00*	Annually							
3		INE302E07169			NA	Cumulative							

Statement on Public Issue NCD - 2019

SI No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Embedded option, if any (Put Option details)	Embedded option, if any (Call Option details)	Amount Issued (₹)	Amount Outstanding (₹)	Name of the Debenture Trustee	Company's Remarks, if any
Secured													
1	Sakthi Finance Limited	INE302E07177	15th May 2019	15th May 2021	9.50	Monthly	Not applicable	Not applicable	Not applicable	150.00 Crore	117.70 Crores	Catalyst Trusteeship Limited, Pune	These secured and unsecured NCDs are listed on BSE Ltd
2		INE302E07185			NA	Cumulative							
3		INE302E07193		15th May 2022	9.75	Monthly							
4		INE302E07201			9.75*	Annually							
5		INE302E07219		15th May 2023	NA	Cumulative							
6		INE302E07227			10.00	Monthly							
7		INE302E07235			10.00*	Annually							
8		INE302E07243		NA	Cumulative								
Unsecured													
9	Sakthi Finance Limited	INE302E08027	15th May 2019	15th June 2024	10.25	Monthly	Not applicable	Not applicable	Not applicable	150.00 Crore	117.70 Crores	Catalyst Trusteeship Limited, Pune	These secured and unsecured NCDs are listed on BSE Ltd
10		INE302E08035			10.25*	Annually							
11		INE302E08043			NA	Cumulative							

* The interest will be calculated on quarterly compounding basis and will be paid at the end of the year.