

SHOBHAN MITTAL
HOUSE NO. 5, CHERRY LANE,
DLF FARMS, CHATTARPUR, DELHI - 110074

December 14, 2021

To The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra - Kurla Complex Bandra (E), Mumbai – 400051 Scrip Code: GREENPANEL	To The Department of Corporate Services BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400 001 Scrip Code: 542857
Company Secretary & Compliance Officer Greenpanel Industries Limited Makum Road, Tinsukia, Assam-786125	

Dear Sir,

Please find enclosed herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours Sincerely,



SHOBHAN MITTAL
(On behalf of self and other Promoter Group)

Encl: a/a

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	M/s Greenpanel Industries Ltd. (GIL)		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure A		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited. BSE Ltd.		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of :</u> a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	As per Annexure A		
Total (a+b+c)			
<u>Details of acquisition/sale</u> a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares	As per Annexure A		

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<p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked/released by the acquirer</p>	
<p>Total (a+b+c)</p>	
<p><u>After the acquisition/sale holding of:</u></p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by equity shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p>	<p>As per Annexure A</p>
<p>Total (a+b+c)</p>	
<p>6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)</p>	<p>Inter se transfer amongst immediate relatives.</p>
<p>7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	<p>13.12.2021</p>
<p>8. Equity share capital / total voting capital of the TC before the said acquisition/sale</p>	<p>12,26,27,395</p>
<p>9. Equity share capital/ total voting capital of the TC after the said acquisition/sale</p>	<p>12,26,27,395</p>
<p>10. Total diluted share/voting capital of the TC</p>	<p>12,26,27,395</p>

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after the said acquisition/sale	
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Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



SHOBHAN MITTAL
(On behalf of self and other Promoter Group)

Place: Delhi

Date: 14.12.2021

S. No	Particulars	Pre Transaction			Transaction			Post Transaction		
		Number	% w.r.t Total Share Capital	% w.r.t Total diluted share capital	Number	% w.r.t Total Share Capital	% w.r.t Total diluted share capital	Number	% w.r.t Total Share Capital	% w.r.t Total diluted share capital
Acquirer:										
1	SHOBHAN MITTAL	10588380	8.63%	8.63%	0	0	0	10588380	8.63%	8.63%
Seller:										
1	SHIV PRAKASH MITTAL	755000	0.62%	0.62%	0	0	0	755000	0.62%	0.62%
Other entities forming part of Promoter Group:										
1	RAJESH MITTAL	38,49,900	3.14%	3.14%	0	0	0	3849900	3.14%	3.14%
2	SANTOSH MITTAL	1465900	1.20%	1.20%	0	0	0	1465900	1.20%	1.20%
3	KARUNA MITTAL	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
4	SANIDHYA MITTAL	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
5	CHITWAN MITTAL	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
6	MASTER ADITYA MITTAL	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
7	RAJESH MITTAL & SONS, HUF	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
8	S.M. MANAGEMENT PVT. LTD.	31626965	25.79%	25.79%	0	0	0	31626965	25.79%	25.79%
9	PRIME HOLDINGS PVT. LTD.	13332800	10.87%	10.87%	0	0	0	13332800	10.87%	10.87%
10	VANASHREE PROPERTIES PVT. LTD.	3116055	2.54%	2.54%	0	0	0	3116055	2.54%	2.54%
11	BLUESKY PROJECTS PRIVATE LIMITED	375000	0.31%	0.31%	0	0	0	375000	0.31%	0.31%
12	NIRANJAN INFRASTRUCTURE PRIVATE LIMITED	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
13	R S HOMCON LIMITED	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
14	SHOWAN INVESTMENT PRIVATE LIMITED	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
15	BRIJBHUMI MERCHANTS PRIVATE LIMITED	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
16	BRIJBHUMI TRADEVIN PRIVATE LIMITED	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
17	MASTERMIND SHOPPERS PRIVATE LIMITED	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
18	DHOLKA PLYWOOD INDUSTRIES PRIVATE LIMITED	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
19	TRADE COMBINES PTE. LTD. (INCORPORATED IN SINGAPORE)	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
20	RKS FAMILY FOUNDATION	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
21	RAJESH MITTAL (ON BEHALF OF TRADE COMBINES, PARTNERSHIP FIRM)	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
22	MITTALGREEN PLANTATIONS LLP	0	0.00%	0.00%	0	0	0	0	0.00%	0.00%
	TOTAL PROMOTER HOLDING	65110000	53.10%	53.10%	0	0	0	65110000	53.10%	53.10%

Note: There had been no change in shareholding of Greenpanel Industries Ltd. (GIL). In the above transaction, Mr. Shiv Prakash Mittal had Gifted 1,24,10,507 (82.52%) equity shares in S.M. Management Private Ltd. (SMMPL), to his son Mr. Shobhan Mittal. Since, SMMPL holds 3,16,26,965 (25.79%) shares in GIL, this falls into indirect acquisition of shares / Voting rights of GIL.

Shiv Mittal