



Tanla Platforms Limited
Tanla Technology Center
Hi-tech city Road, Madhapur,
Hyderabad, India - 500081
CIN: L72200TG1995PLC021262

T: +91-40-40099999
info@tanla.com
tanla.com

Date: January 12, 2023

To,

BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Scrip: 532790	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E) Mumbai – 400 051 Symbol: TANLA
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Sub: Submission of post-buyback public announcement dated January 11, 2023 regarding buyback of fully paid-up equity shares of face value of INR 1/- each (the “Equity Shares”) of Tanla Platforms Limited (the “Company”) at a price of INR 1,200/- (Indian Rupees One Thousand Two Hundred Only) per Equity Share, payable in cash, on a proportionate basis from all the equity shareholders/ beneficial owners of Equity Shares of the Company as on record date i.e. October 25, 2022 through the tender offer process through the stock exchanges, pursuant to the provisions of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended and the Companies Act, 2013, as amended (“Buyback”).

Dear Sir/Ma’am,

This is in relation to the captioned subject and in furtherance to our letter dated December 9, 2022, whereby we had submitted the Letter of Offer along with Tender Forms.

We wish to inform you that pursuant to Regulation 30 read with Schedule III and Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and in accordance with Regulation 24(vi) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (“SEBI Buy-back Regulations”), the Company has published a post-Buyback public announcement dated January 11, 2023 (“Post-Buyback Public Announcement”) in relation to the Buyback in the following newspapers:

S. No.	Newspaper	Language	Edition
1.	Financial Express	English	All
2.	Jansatta	Hindi	All
3.	Namasthe Telangana*	Telugu	Hyderabad

*Namasthe Telangana being the regional newspaper wherein the registered office of the Company is located.

We are in compliance with Regulation 24(vi) of the SEBI Buy-back Regulations, and we have published Post-Buyback Public Announcement in Financial Express, Jansatta, and Namasthe Telangana (as mentioned above) on January 12, 2023. In addition to above mentioned newspapers Company shall publish Post Buyback Public Announcement in Daily Hindi Milap on January 13, 2023, as the Post-Buyback Public Announcement was not published in Daily Hindi Milap on January 12, 2023, due to technical problems.

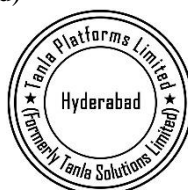
Please find enclosed a copy of the Post-Buyback Public Announcement published in the aforesaid newspapers.

We request you to please take the same on record.

Thanking You

For **Tanla Platforms Limited**
(Formerly known as Tanla Solutions Limited)

Seshanuradha Chava
Company Secretary & Compliance Officer
A15519



Enclosures: As above

PUBLIC NOTICE

Notice is hereby given that shareholders for undermentioned equity shares of Goldline International Finvest Limited have not received the new share certificates at face value of Rs. 1/- each. Therefore, holder of said equity shares applied for issue duplicate share certificates. Any person who has claim in respect of said shares should lodge the same with the company at its registered office else the company will proceed to issue duplicate certificate to aforesaid applicant without any further information.

Folio No.	Name of Shareholder	No of shares	Face Value	Distinctive no.	Certificate No.
2177	Hemant Ramswaroop Agrawal	100000	Rs. 10/-	28603001 to 28703000	35102

Sd/- Mr. Hemant R. Agrawal

PUBLIC NOTICE

Notice is hereby given that shareholders for undermentioned equity shares of Goldline International Finvest Limited have not received the new share certificates at face value of Rs. 1/- each. Therefore, holder of said equity shares applied for issue duplicate share certificates. Any person who has claim in respect of said shares should lodge the same with the company at its registered office else the company will proceed to issue duplicate certificate to aforesaid applicant without any further information.

Folio No.	Name of Shareholder	No of shares	Face Value	Distinctive no.	Certificate No.
2176	Basant Ramswaroop Agrawal	100000	Rs. 10/-	28503001 to 28603000	35101
2181	Sangita Basant Agrawal	100000	Rs. 10/-	29003001 to 29103000	35106

Sd/- Mr. Basant R. Agrawal
Mrs. Sangita Basant Agrawal



THE TATA POWER COMPANY LIMITED
Registered Office: Bombay House, 24, Homi Mody Street, Mumbai 400 001.
Tel: 91 22 6665 8282 CIN: L28920MH1919PLC000567
Email: tatapower@tatapower.com Website: www.tatapower.com

NOTICE OF RECORD DATE

NOTICE is hereby given pursuant to Section 91 of the Companies Act, 2013 that Sunday, 5th February 2023 has been fixed as the Record Date for the purpose of payment of:

- Annual interest on the 2500 – 9% Unsecured, Redeemable, Taxable, Listed, Rated Non-Convertible Debentures (INE245A08141) aggregating a cumulative face value of ₹10,00,000 and 7500 – 8.84% Unsecured, Redeemable, Taxable, Listed, Rated Non-Convertible Debentures (INE245A08166) aggregating a cumulative face value of ₹10,00,000 and
- The redemption proceeds of the separately transferable redeemable principal of 8.84% Unsecured, Redeemable, Taxable, Listed, Rated Non-Convertible Debentures, aggregating ₹750,00,00,000, both due on 21st February 2023.

For The Tata Power Company Limited
Sd/-
H. M. Mistry
Company Secretary

Place: Mumbai
Date: 11th January 2023

THE BUSINESS DAILY.
FINANCIAL EXPRESS
FOR DAILY BUSINESS.
financialexpress.com



TANLA PLATFORMS LIMITED

(FORMERLY KNOWN AS TANLA SOLUTIONS LIMITED)

Registered Office and Correspondence Address: Tanla Technology Centre, Hitech City Road, Madhapur, Hyderabad, Telangana - 500 081
Tel. No.: +91 40 4009 9999 | Fax No.: +91 40 2312 2999 | E-mail: investorhelp@tanla.com | Website: www.tanla.com
Contact Person: Ms. Seshanuradha Chava, General Counsel and Company Secretary (Compliance Officer)

POST-BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF TANLA PLATFORMS LIMITED (FORMERLY KNOWN AS TANLA SOLUTIONS LIMITED)

This post-buyback public announcement ("Post-Buyback Public Announcement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, for the time being in force including any statutory modifications and amendments from time to time ("SEBI Buyback Regulations") regarding completion of the Buyback.

This Post-Buyback Public Announcement should be read in conjunction with the public announcement dated October 12, 2022 ("Public Announcement"), the letter of offer December 8, 2022 along with form of acceptance cum acknowledgement and Share Transfer Form (Form SH-4) ("Letter of Offer") and the offer opening advertisement dated December 14, 2022 ("Offer Opening Advertisement") issued in connection with the Buyback. Unless specifically defined herein, capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer.

- THE BUYBACK**
 - Tanla Platforms Limited had announced the buyback of not exceeding 14,16,666 fully paid-up equity shares of the Company having the face value of INR 1/- each (Indian Rupee One Only) ("Equity Shares"), representing 1.04% of the total number of Equity Shares in the existing total paid-up equity capital of the Company from all Equity Shareholders (Equity Shareholders as on the Record Date, being October 25, 2022) on a proportionate basis, through the "Tender Offer" process, at a price of INR 1,200/- (Indian Rupees One Thousand Two Hundred Only) per Equity Share, payable in cash, for an aggregate maximum amount of INR 170,00,00,000/- (Indian Rupees One Hundred and Seventy Crores Only) excluding any expenses incurred or to be incurred for the buyback viz. brokerage, costs, fees, turnover charges, taxes such as buyback tax, securities transaction tax and goods and services tax (if any), stamp duty, advisors fees, filing fees, printing and dispatch expenses and other incidental and related expenses and charges ("Transaction Costs") (such maximum amount hereinafter referred to as the "Buyback Offer Size").
 - The Buyback Offer Size represents 24.91% and 12.89% of the total paid-up capital and free reserves based on the standalone and consolidated audited financial statements of the Company as on March 31, 2022, respectively.
 - The Company had adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented by the Company through the "Mechanism for acquisition of shares through Stock Exchange", as provided under the SEBI Buyback Regulations and circular no. CIR/CFD/ POLICYCELL/11/2015 dated April 13, 2015 and circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and SEBI Circular no. SEBI/HO/CFD/DCR-II/CIR/P/2021/615 dated August 13, 2021, issued by the Securities and Exchange Board of India ("SEBI"). For the purposes of the Buyback, SEBI Limited was the designated stock exchange.
 - The Buyback Opening Date was Tuesday, December 20, 2022 and the Buyback Closing Date was Monday, January 2, 2023.
- DETAILS OF THE BUYBACK**
 - The total number of Equity Shares bought back pursuant to the Buyback was 14,16,666 Equity Shares at a price of INR 1,200/- (Indian Rupees One Thousand Two Hundred Only) per Equity Share.
 - The total amount utilized in the Buyback is INR 170,00,00,000/- (Indian Rupees One Hundred and Seventy Crores Only), excluding Transaction Costs.
 - The Registrar to the Buyback i.e., KFIn Technologies Limited ("Registrar"), considered a total of 66,656 valid bids for 1,62,65,032 Equity Shares in response to the Buyback, resulting in the tender of approximately 11.48 times the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Category	Number of Equity Shares reserved in the Buyback	Number of valid bids	Total Equity Shares validly Tended	Response (%)
Reserved Category for All Shareholders	2,12,500	62,584	10,98,047	516.73
General Category for smaller Eligible Shareholders	12,04,166	4,072	1,51,66,985	1259.54
Total	14,16,666	66,656	1,62,65,032	1148.12

- All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar, via email, to the relevant Eligible Shareholders (who have their email IDs registered with the Company or the depositories) on or around January 11, 2023.
- The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("ICCL") on January 10, 2023. ICCL has made direct funds pay-out to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India/ relevant bank(s), due to any reason, then the amounts payable to the concerned Eligible Shareholder will be transferred to the Shareholder Broker for onward transfer to their respective Eligible shareholders.
- The Demat Shares accepted under the Buyback will be / have been transferred to the Company's demat account. The unaccepted Demat Shares have been returned to respective Eligible Shareholder / Shareholder Brokers / custodians by ICCL on or around January 11, 2023. No Equity Shares held in physical form were validly tendered or accepted under the Buyback.
- The extinguishment of 14,16,666 Equity Shares accepted under the Buyback is currently under process and shall be completed in accordance with the SEBI Buyback Regulations by January 18, 2023.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

The capital structure of the Company before and after the completion of the Buyback is set forth below:

Particulars	Pre-Buyback*	Post completion of the Buyback*
Authorised share capital	INR 20,00,00,000/- (20,00,00,000 Equity Shares of INR 1/- each)	INR 20,00,00,000 (20,00,00,000 Equity Shares of INR 1/- each)
Issued, subscribed and paid up share capital	INR 13,57,79,523/- (13,57,79,523 Equity Shares of INR 1/- each)	INR 13,43,62,857/- (13,43,62,857 Equity Shares of INR 1/- each)

*As on the date of the Letter of Offer i.e. December 8, 2022

*Subject to extinguishment of 14,16,666 Equity Shares

Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been accepted under the Buyback are as under:

Sr. No.	Name of Shareholder	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total Post Buyback equity capital of the Company*
1	Deepak Satyaprakash Goyal	2,76,444	19.51	0.21
2	Jatindra Nath Kohli	1,66,920	11.78	0.12
3	Sidhant Sachdev	68,245	4.82	0.05
4	Mihir Gandhi	48,994	3.46	0.04
5	Ashish Kacholia	32,819	2.32	0.02
6	Government Pension Fund Global	31,267	2.21	0.02
7	Gautam Sabharwal	21,946	1.55	0.02
8	V S Sriam	18,865	1.33	0.01

*Subject to extinguishment of 14,16,666 Equity Shares.

The shareholding pattern of the Company before and after completion of the Buyback is set out below:

Category of Shareholder	Pre-Buyback*		Post-Buyback*	
	No. of Equity Shares	% to the existing Equity Share Capital	No. of Equity Shares	% to the post-Buyback Equity Share Capital
(A) Promoter & Promoter Group	5,93,70,282	43.73%	5,93,70,282	44.19%
(B) Public	7,64,09,241	56.27%	-	-
(C1) Shares underlying DRs	-	-	7,49,92,575	55.81%
(C2) Shares held by Employee Trust	-	-	-	-
(C) Non-Promoter -Non-Public (C=C1+C2)	-	-	-	-
Grand Total (A+B+C)	13,57,79,523	100.00%	13,43,62,857	100.00%

*As on the date of the Letter of Offer i.e. December 8, 2022

*Subject to extinguishment of 14,16,666 Equity Shares.

5. MANAGER TO THE BUYBACK

HDFC BANK
We understand your world
HDFC Bank Limited
Investment Banking Group, Unit No. 401 & 402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai 400 013
Tel. No.: +91 22 3395 8233; Contact Person: Dhruv Bhavsar; Email: tpi.buyback2022@hdfcbank.com; Website: www.hdfcbank.com
Investor Grievance Email: investor.redressal@hdfcbank.com; SEBI Registration No.: INM000011252
Validity Period: Permanent (unless suspended or cancelled by SEBI); CIN: L65920MH1994PLC080618

6. DIRECTORS' RESPONSIBILITY

As per Regulation 24(v)(a) of the SEBI Buyback Regulations, the Board of Directors accepts full responsibility for the information contained in this Post-Buyback Public Announcement, and confirms that the information included herein contains true, factual and material information and does not and will not contain any misleading information. This Post-Buyback Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee on January 11, 2023.

For and on behalf of the Board of Directors of

Tanla Platforms Limited

Sd/-
Udaykumar Reddy Dasari
Chairman and CEO
DIN: 00003382

Sd/-
Rohit Bhasin
Director
DIN: 02478962

Sd/-
Seshanuradha Chava
Company Secretary
Membership No. - A15519

CONCEPT

(This is only an advertisement for Information purposes and not a Prospectus announcement.)



ARISTO BIO-TECH AND LIFESCIENCE LIMITED

CIN: U01100GJ2005PLC127397

Our Company was originally incorporated on March 17, 2005 as "Aristo Bio-Tech and Lifescience Private Limited" under the provisions of the Companies Act, 1956 with the Registrar of Companies, Maharashtra, Mumbai. Subsequently our Company was converted into Public Limited Company and name of company was changed from "Aristo Bio-Tech and Lifescience Private Limited" to "Aristo Bio-Tech and Lifescience Limited" vide fresh certificate of incorporation dated May 20, 2020 issued by the Registrar of Companies, Mumbai. Further our Company has changed the registered office from State of Maharashtra to Gujarat vide Certificate of Registration of Regional Director order for Change of State dated November 18, 2021 issued by Registrar of Companies, Ahmedabad. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 123 of the Prospectus.

Registered Office: E-24, 25, 26, G.I.D.C., Manjusar, Ta. Savli, Vadodara – 391775, Gujarat, India Tel No.: +91-2667-264843; Email: cs@aristobiotech.com, Website: www.aristobiotech.com CONTACT PERSON: MRS. NEHA BATRA, COMPANY SECRETARY AND COMPLIANCE OFFICER.

PROMOTERS OF OUR COMPANY:

MR. NARENDRA SINGH BARHAT, MRS. KUSUM NARENDRA SINGH BARHAT AND MR. KETANKUMAR HARKANTHBHAI JOSHI

THE ISSUE

INITIAL PUBLIC ISSUE OF 18,12,800 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF ARISTO BIO-TECH AND LIFESCIENCE LIMITED ("ABLL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 72/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 62/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 1305.22 LAKHS ("THE ISSUE"), OF WHICH 91,200 EQUITY SHARES OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 72/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 62/- PER EQUITY SHARE AGGREGATING TO RS. 65.66 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 17,21,600 EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS. 62/- PER EQUITY SHARE AGGREGATING TO RS. 1239.55 LAKH IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.63% AND 25.29%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10.00 EACH AND THE ISSUE PRICE IS ₹72.00. THE ISSUE PRICE IS 7.2 TIMES OF THE FACE VALUE.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS"), AS AMENDED.

THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, 2018, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 223 OF THE PROSPECTUS.

ISSUE OPENS ON: JANUARY 16, 2023 (MONDAY) CLOSES ON: JANUARY 19, 2023 (THURSDAY)

MINIMUM LOT SIZE 1,600 EQUITY SHARES FOR RETAIL INDIVIDUAL 3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY

ASBA*	Simple, Safe, Smart way of Application-Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	Mandatory in Public Issues from January 01, 2016 No cheque will be accepted
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UPI UPI – Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DP's & RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB'S) FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RII'S), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSB'S OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 223 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING / REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

The information regarding the content of Memorandum of Association of our Company as regards Main Object of our Company are available on Page No. 123 of the Prospectus.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: Authorized share capital of Rs. 8,00,00,000 divided in to 80,00,000 Equity Shares of Face value of Rs. 10 each. Issued, subscribed and paid-up share capital prior to issue is Rs. 4,99,50,000 divided in to 49,95,000 Equity Shares of Rs. 10/- each. Proposed post issue paid up share capital Rs. 6,80,78,000 divided into 68,07,800 Equity Shares face value of Rs. 10/- each.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is limited.

SIGNATORIES TO MOA AND SHARES SUBSCRIBED:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr. Narendra Singh Barhat	10.00	5,000	Mr. Narendra Singh Barhat	10.00	22,80,000
Mrs. Kusum Narendra Singh Barhat	10.00	5,000	Mrs. Kusum Narendra Singh Barhat	10.00	6,25,000
			Mr. Ketankumar Harkantbhai Joshi	10.00	7,20,000
TOTAL		10,000	TOTAL		36,25,000

PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received an In-principle approval letter dated October 19, 2022 from NSE for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purpose of this Issue, the Designated Stock Exchange will be the NSE.

Disclaimer Clause of SEBI: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations 2018, the Draft Issue Document was not filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 208 of the Prospectus.

Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE". The investors are advised to refer to page 210 of the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of NSE".

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this Issue

DEBENTURE TRUSTEE: As this is an issue of Equity Shares, the appointment of Debenture Trustee is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The Financial data presented in chapter titled "BASIS OF ISSUE PRICE" on page 76 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "RISK FACTORS" and "RESTATED FINANCIAL STATEMENTS" on Page 21 and 146 of the Prospectus to get more informed view before making the investment decision.

RISK TO INVESTORS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 21 of the prospectus.

Capitalized terms used herein in and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
BEELINE BEELINE CAPITAL ADVISORS PRIVATE LIMITED 807, Phoenix Tower, Opp. New Girish Cold drinks, Near Vijay Cross Roads, Navrangpura Ahmedabad – 380009, Gujarat, India Tel. No.: +91-79-48405357, 48406357 Email: mb@beelinemb.com Website: www.beelinemb.com Investor Grievance Email: ig@beelinemb.com Contact Person: Mr. Nikhil Shah SEBI Registration No.: INM000012917	LINK Intime LINK INTIME INDIA PRIVATE LIMITED C-101, 1 Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai- 400083, Maharashtra, India Tel. No.: +91-022-49186200 Fax No.: +91-022-49186091 Email: aristobio.ip@linkintime.co.in Website: www.linkintime.co.in Investor Grievance Email: aristobio.ip@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058	Mrs. Neha Batra, Company Secretary and Compliance Officer. E-24, 25, 26, G.I.D.C., Manjusar, Ta. Savli, Vadodara – 391775, Gujarat, India. Tel. No.: +91-2667-264843 E-mail: cs@aristobiotech.com Website: www.aristobiotech.com Investors can contact the Company Secretary and Compliance Officer or the LM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

Availability of Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of LM at www.beelinemb.com and website of Company at www.aristobiotech.com

Availability of Application forms: Application forms can be obtained from the Company: Aristo Bio-Tech and Lifescience Limited, Lead Manager: Beeline Capital Advisors Private Limited. Application forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.
For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 223 of the Prospectus.

BANKER TO THE ISSUE:

ICICI BANK LIMITED

Capital Market Division, 5th Floor, HT Pareskh Marg, Churchgate, Mumbai – 400020, Maharashtra, India
Tel No. – 022-68052185
Email – sagar.welekar@icicibank.com / ipocmg@icicibank.com
Website – www.icicibank.com
Contact Person – Mr. Sagar Welekar
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