

15th April 2020.

National Stock Exchange of India Limited,
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (East),
Mumbai-400051.

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai-400001.

Dear Sirs,

Sub.: Board Meeting.

Ref.: Regulation 29 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “Listing Regulations”).

This is further to our earlier letter of even date intimating the stock exchanges about the cancellation of the extra ordinary general meeting of the members of the Company and further informing that the Company would convene a fresh extra ordinary general meeting in compliance with the circulars issued by the Ministry of Corporate Affairs.

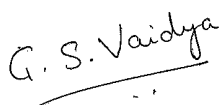
In the context, this is to inform that a meeting of the Board of Directors of the Company will be held on Saturday, 18th April 2020 to inter alia, consider and approve:

1. Issue of equity shares, optionally convertible debentures and warrants on preferential basis to the Lenders in terms of the Resolution Plan for restructuring of debt of the Company and its certain identified subsidiaries formulated under the Reserve Bank of India (Prudential Framework for Resolution of Stressed Assets) Directions, 2019 issued by Reserve Bank of India vide its circular dated 7th June 2019 as also provide in-principle approval for conversion of loan to equity in terms of the Resolution Plan;
2. Issuance of equity shares / equity linked instruments for restructuring of foreign currency convertible bonds;
3. Preferential issue of equity shares and / or compulsorily convertible debentures and / or warrants of the Company to certain persons / entities (including the Promoters): and
4. Convening of an extra ordinary general meeting of the shareholders of the Company through video conferencing for obtaining shareholders’ approval for issuance of the aforesaid securities or seeking approval of the shareholders through postal ballot.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,
For Suzlon Energy Limited



Geetanjali S.Vaidya,
Company Secretary.