

# **FIRSTINDIA INFRASTRUCTURE PRIVATE LIMITED**

**(Formerly Ultimate logistics Solutions Private limited)**

Registered Office : 502, Global Foyer Building, Sector - 43, Golf Course Road, Gurgaon - 122 002 Haryana  
CIN: U45400HR2007PTC049951

**17<sup>th</sup> April, 2019**

To,

**BSE Limited**

Dept. of Corporate Services  
14th Floor, Rotunda Building,  
Sir P. J. Tower, Dalal Street  
Mumbai 400 001

**Sub: Disclosure under regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

**Ref: Your E-mail dated 9<sup>th</sup> April 2019.**

Dear Sirs,

With reference to the captioned subject and your e-mail dated 9<sup>th</sup> April, 2019, we are resubmitting herewith the Revised Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (**Annexure - A**), pursuant to the release of pledge of 9,74,72,708 (10.85%) Equity Shares of Lloyds Steels Industries Limited.

We request you to kindly take the above information on your records.

Thanking You,

Yours faithfully,

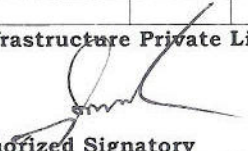

For **Firstindia Infrastructure Private Limited**

  
**Rolph Sequeira**  
**Director**  
**DIN: 00367084**



**Encl: As above**

**Annexure A: Revised Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)				Lloyds Steels Industries Limited									
Names of the stock exchanges where the shares of the target company are listed				1. BSE Limited 2. National Stock Exchange India Limited									
Date of reporting				16 <sup>th</sup> April, 2019									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked				Firstindia Infrastructure Private Limited Metallurgical Engineering And Equipments Limited									
Details of the creation of encumbrance:													
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of Encumbered shares {creation [(2)+(3)]/ release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation /release /invocation)	Date of creation /release /invocation of encumbrance	Type of Encumbrance (pledge/ lien/ non disposal undertaking / others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favour shares encumbered ***	Number	% of total share capital
Firstindia Infrastructure Private Limited	28,80,73,478	32.05%	9,74,72,708	10.85%	Release	15 <sup>th</sup> March, 2019	Pledge	The Company has auto pledged 19,49,45,416 shares in favour of Axis Trustee Services Ltd. due to the Scheme of arrangement between Uttam Value Steels Limited and Lloyds Steels Industries Limited	-9,74,72,708	-10.85%	Axis Trustee Services Ltd. on behalf of Debenture Holders namely Kredence Multi Trading Ltd., Black Stone Multi Trading Limited and Archisha Steels Pvt. Ltd.	-	-
Metallurgical Engineering and Equipments Limited	12,63,67,638	14.06%	9,74,72,708	10.85%	Release	15 <sup>th</sup> March, 2019	Pledge		-9,74,72,708	-10.85%		-	-
<b>For FirstIndia Infrastructure Private Limited</b>  <b>Signature of Authorized Signatory</b> Place: Mumbai Date: 16 <sup>th</sup> April, 2019 													

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.