Elevation Capital V FII Holdings Limited

Company No. C127126 C1/GBL (Incorporated in the Republic of Mauritius) Sanne House, Bank Street, TwentyEight Cybercity, Ebene 72201, Mauritius Tel: (230) 467 3000 Fax: (230) 467 4000

Ref: FS/FT/EW (Please quote our reference in your reply)

10 June 2022

By email

BSE Limited

P.J. Towers, Dalal Street Mumbai – 400001 Corp.relations@bseindia.com

National Stock Exchange of India Ltd.

Exchange Plaza
Bandra-Kurla Complex
Bandra East, Mumbai 400051
takeover@nse.co.in

FIEM Industries Limited

D-34, DSIDC Packaging Complex Kirti Nagar New Delhi 110015

Email: investor@fiemindustries.com

Dear Sir/Madam

Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Scrip Code: 532768; Scrip Name: FIEMIND

Unit: FIEM Industries Limited

With reference to the subject cited above, please find the enclosed disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for the information and records of the Exchange.

Thorabally

Fesal Shabeer ThoraballyFor SANNE Mauritius
Secretary

Enc

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	FIEM INDUSTRIES I	FIEM INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ACQUIRER: ELEVATION CAPITAL V FII HOLDINGS LIMITED			
Whether the acquirer belongs to Promoter/Promoter group	NO			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange (NSE) and Bombay Stock Exchange (BSE)			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the disposal under consideration, holding of:				
a) Shares carrying voting rights	867,467	6.59%	6.59%	
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NA	NA	
c) Voting rights (VR) otherwise than by shares	NIL	NA	NA	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NA	NA	
e) Total (a+b+c+d)	867,467	6.59%	6.59%	
Details of acquisition /sale				
a) Shares carrying voting rights acquired /sold	277,800	2.11%	2.11%	
b) VRs acquired /sold otherwise than by shares	NIL	NA	NA	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NA	NA	

d) Shares encumbered/ invoked/ released by acquirer	NIL	NA	NA	
e) Total (a+b+c+/-d)	277,800	2.11%	2.11%	
After the acquisition/sale, holding of :				
a) Shares carrying voting rights	589,667	4.48%	4.48%	
b) Shares encumbered with the acquirer	NIL	NA	NA	
c) VRs otherwise than by shares	NIL	NA	NA	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NA	NA	
e) Total (a+b+c+d)	589,667	4.48%	4.48%	
Mode of acquisition/sale (e.g. open market/off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	OPEN MARKET			
Date of acquisition/sale of shares/ VR or date of receipt of allotment of shares whichever is applicable	9 June 2022			
Equity share capital / total voting capital of the TC before the said acquisition / sale	INR131,598,300 COMPRISING OF 13,159,830 EQUITY SHARES OF FACE VALUE OF INR10 EACH			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR131,598,300 COMPRISING OF 13,159,830 EQUITY SHARES OF FACE VALUE OF INR10 EACH			
Total diluted share/voting capital of the TC after the said Acquisition	INR131,598,300 COMPRISING OF 13,159,830 EQUITY SHARES OF FACE VALUE OF INR10 EACH			

For and on behalf of Elevation Capital V FII Holdings Limited

Signature of the acquirer/seller / Authorised Signatory

Place: Mauritius Date: 10 June 2022