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SMC GLOBAL SECURITIES LIMITED

Member: NSE • BSE • MSE • NCDEX • ICEX • MCX

Clearing & Trading Member : Cash, F&O, Currency, Debt & Commodity

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Date: August 06, 2022

Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai-400001, India	Listing Department National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400051
Script Code: 543263	Symbol: SMCGLOBAL

Subject: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/ Madam,

With reference to the above captioned subject, enclosed herewith is the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011 as provided by the Promoter and Promoter Group along with persons acting in concert pursuant to acquisition of voting rights due to buyback of shares through stock exchanges from open market mechanism of SMC Global Securities Limited ("Target Company").

This will also be hosted on the Company's website at www.smcindiaonline.com

This is for your information and record.

For SMC Global Securities Limited



Suman Kumar
E.V.P. (Corporate Affairs) & Company Secretary
Membership No. F5824

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Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SMC Global Securities Limited		
Names of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	<ol style="list-style-type: none"> 1. Mr. Mahesh C Gupta 2. Mr. Subhash Chand Aggarwal 3. Ms. Sushma Gupta 4. Ms. Hemlata Aggarwal 5. Mr. Pranay Aggarwal 6. Ms. Ginni Devi 7. Mr. Himanshu Gupta 8. Mr. Ajay Garg 9. Mr. Damodar Krishan Aggarwal 10. Mr. Anurag Bansal 11. Ms. Archana Aggarwal 12. Ms. Shruti Aggarwal 13. M/s Asm Pipes Private Limited 14. M/s Pulin Investments Pvt. Ltd. 15. M/s Jai Ambey Share Broking Ltd. 16. M/s SMC Share Brokers Ltd. 17. Ms. Aditi Aggarwal <p>(Hereinafter collectively referred as 'Acquirers')</p>		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ol style="list-style-type: none"> 1. National Stock Exchange of India Limited and 2. BSE Limited 		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever	% w.r.t. total diluted share/voting capital of

		applicable	the TC
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	7,05,57,910	64.45	64.45
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	61,00,000	5.57	5.57
	Nil	NA	NA
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)	7,05,57,910	64.45	64.45
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Nil	NA	NA
	Nil	NA	NA
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	NA	NA
	Nil	NA	NA
d) Shares encumbered/invoked/released by the acquirer			
e) Total (a+b+c+d)	Nil	NA	NA
After the acquisition/sale, holding of:			

a) Shares carrying voting rights	7,05,57,910	66.53	66.53
b) Shares encumbered with the acquirer	61,00,000 Nil	5.75 NA	5.75 NA
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	NA	NA
e) Total (a+b+c+d)	7,05,57,910	66.53	66.53
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Voting Rights acquired by Promoter and Promoter Group by virtue of Buyback of equity shares of the Company through Open Market through Stock Exchanges.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 14, 2022 to August 04, 2022		
Equity share capital / total voting capital of the TC before the said acquisition/sale	INR 21,89,79,976/- (Indian Rupees Twenty One Crore Eighty Nine Lakh Seventy Nine Thousand Nine Hundred Seventy Six Only) divided into 10,94,89,988 (Ten Crore Ninety Four Lakh Eighty Nine Thousand Nine Hundred and Eighty Eight) Equity Shares of INR 2/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	INR 21,20,91,498/- (Indian Rupees Twenty One Crore Twenty Lakh Ninety One Thousand Four Hundred and Ninety Eighty Only) divided into 10,60,45,749 (Ten Crore Sixty Lakh Forty Five Thousand Seven Hundred and Forty Nine)		

	Equity Shares of INR 2/- each.
Total diluted share/voting capital of the TC after the said acquisition/sale	INR 21,20,91,498/- (Indian Rupees Twenty One Crores Twenty Lakh Ninety One Thousand Four Hundred and Ninety Eighty Only) divided into 10,60,45,749 (Ten Crore Sixty Lakh Forty Five Thousand Seven Hundred and Forty Nine) Equity Shares of INR 2/- each.

(Total Share Capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange as per Listing Regulations*

(Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.*

(Details of shares held and voting of Persons acting in concern before and after the acquisition is annexed as **Annexure A**.*

*(**) It may please be noted that, there has been no acquisition of shares, however, there is change in voting rights of the Promoter & Promoter group of 2.08% pursuant to buyback of shares through Open Market Mechanism by Target Company.*

For an on behalf of Acquirers

MAHESH Digitally signed
by MAHESH
CHAND CHAND GUPTA
GUPTA Date: 2022.08.06
16:41:08 +05'30'

Place: New Delhi

Date: August 06, 2022

Annexure A:

Particulars	Share Capital before Acquisition		Share Capital after Acquisition	
	No. of shares	% w.r.t. total shares/voting capital wherever applicable	No. of shares	% w.r.t. total shares/voting capital wherever applicable
Promoters				
Mahesh C Gupta	82,48,500	7.53	82,48,500	7.78
Subhash Chand Aggarwal	80,95,500	7.39	80,95,500	7.63
Sushma Gupta	75,66,550	6.91	75,66,550	7.14
Damodar Krishan Aggarwal	7,81,970	0.71	7,81,970	0.74
Members of Promoter Group				
Hemlata Aggarwal	50,00,000	4.57	50,00,000	4.71
Pranay Aggarwal	47,20,550	4.31	47,20,550	4.45
Ginni Devi	31,84,000	2.91	31,84,000	3.00
Himanshu Gupta	20,00,000	1.83	20,00,000	1.89
Ajay Garg	8,41,600	0.77	8,41,600	0.79
Anurag Bansal	2,50,000	0.23	2,50,000	0.24
Archana Aggarwal	30,000	0.03	30,000	0.03
Shruti Aggarwal	20,175	0.02	20,175	0.02
Asm Pipes Private Limited	1,86,67,140	17.05	1,86,67,140	17.60
Pulin Investments Pvt. Ltd.	92,77,205	8.47	92,77,205	8.75
Jai Ambey Share Broking Ltd.	16,16,670	1.48	16,16,670	1.52
Smc Share Brokers Ltd.	2,25,000	0.21	2,25,000	0.21
Aditi Aggarwal	33,050	0.03	33,050	0.03
	7,05,57,910	64.45	7,05,57,910	66.53

- *Voting Rights are acquired by virtue of buyback of shares by the Company. No shares have been acquired by the Promoter or Promoter Group.*
- *The Equity Shares brought back by the Company are lying in the escrow account and yet to be extinguished.*

