

## **SBI Funds Management Limited**

A joint venture between SBI & AMUNDI (CIN - U65990MH1992PLC065289)

FM/CS/2024/88

March 06, 2024

Mr. Sharad Pathak Company Secretary & Compliance Officer **Aavas Financiers Limited** 201-202, South End Square, 2nd Floor, Mansarover Industrial Area, Jaipur, Rajasthan, 302020.

Dear Sir,

## Sub: Reporting under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

We wish to inform you that SBI Mutual Fund under its various schemes has acquired 62,99,969 shares (net) of your Company on March 05, 2024 resulting to acquisition of above 5% of the paid up share capital of your Company.

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, please find enclosed a report detailing our holding in your Company.

The final holding of SBI Mutual Fund, under its various schemes, as at close of business hours on March 05, 2024 was 70,12,196 shares, which is 8.8605% of paid up share capital of your Company.

Thanking you,

Yours faithfully.

For SBI Funds Management Limited

Vactor

Vinaya Datar
Chief Compliance Officer & Company Secretary

Encl: As Above

c.c. 1. National Stock Exchange of India Limited
Listing Department
Exchange Plaza
Plot no C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai - 400 051

General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

9th Floor, Crescenzo, Plot C-38 & 39, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. Tel.: +91 22 61793000 | Fax: +91 22 67425687-91 | Website: www.sbimf.com



## **SBI Funds Management Limited**

A joint venture between SBI & AMUNDI (CIN - U65990MH1992PLC065289)

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Part-A- Details of the Acquisition

Named of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer short species promoter from the property of the acquirer short species promoter from the property of the acquirer short species promoter from the property of the species promoter from the property of the species promoter from the spe	Part-A- Details of the Acquisition		•	
Number of the acquirer and Persons Acting to Concert (PAC) with the acquirer Montage of the Acquirer M		AAVAS FINANCIERS LIMITED		
Whether the acquired mean process of promoter group Size LID & National Stock Enchange of India Ltd  Details of the acquisition as follows  Details of the acquisition as follows  Before the acquisition under consideration, holding of acquirer along with PACs of:  a) Shares carrying voting rights  (2) Voting rights (VR) otherwise than by equity shares  (3) Voting rights (VR) otherwise than by equity shares  (3) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights acquired  (4) Variants/convertible securities/any other instrument that entitles the acquirer to receive shares  (5) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares  (6) Variants/convertible securities/any other instrument that entitles the acquirer to receive shares  (7) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares  (7) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares  (8) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares  (9) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares  (9) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares  (9) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares  (9) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares  (9) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares  (9) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares  (9) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares  (9) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares  (9) Warrants/convertible securities/any other instrument th	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer			
Details of the acquisition as follows  Before the acquisition under consideration, holding of acquirer along with PACs of:  a) Shares carrying voting rights  b) Share in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  ANA  NA  NA  NA  NA  NA  NA  NA  NA	Whether the acquirer belongs to Promoter/Promoter group	N.A.		
Details of the acquisition as follows  Before the acquisition under consideration, holding of acquirer along with PAcs of:  a) Shares carrying voting rights  b) Share carrying voting rights  c) Voting rights (VK) otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares  carrying voting rights (VK) otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares  a) Shares carrying voting rights acquired  b) VRs acquired otherwise than by equity shares  d) Varants/convertible securities/any other instrument that entitles the acquirer to receive shares  carrying voting rights in the TC (specify holding in each category)  b) VRs acquired otherwise than by equity shares  d) VRs acquired otherwise than by equity shares  d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  After the acquisition, holding of acquirer alongwith PACs of:  3) Shares carrying voting rights  7,012,196  8,8605%  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	realite(s) of the stock exchange(s) where the shares of IC are Listed	BSE	Ltd & National Stock Excha	nge of India Ltd
allower the acquisition under consideration, holding of acquirer along with PACs of :   a) Shares carrying voting rights   172,227   0.9000%   NA     NA	Details of the acquisition as follows	Number	share/voting capital	share/voting capital of
b) Share in the nature of encumbrance [pledge/ lien/ non-disposal undertaking/ others)  NA N	Before the acquisition under consideration, holding of acquirer along with PACs of :			
cl Voting rights (VR) otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  RA  NA  NA  NA  NA  NA  NA  NA  NA  NA	a) Shares carrying voting rights	712,227	0.9000%	NA
AND Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Potal (a+b+c+d)  Potal	b) Share in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA .
earlying voting rights in the TC (specify holding in each category)  Part of (a+b+c+d)  Petalls of acquisition  a) Shares carrying voting rights acquired  b) VRs acquired otherwise than by equily shares  b) VRs acquired otherwise than by equily shares  carrying voting rights in the TC (specify holding in each category) acquired  d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  a) Shares carrying voting rights in the TC (specify holding in each category) acquired  ANA  NA  NA  NA  NA  NA  NA  NA  NA	c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
Details of acquisition  a) Shares carrying voting rights acquired  b) VRs acquired otherwise than by equity shares  (2) Warrants/convertible securities/any other instrument that entities the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired  ANA  NA  NA  NA  NA  NA  NA  NA  NA	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1	NA	NA
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares carrying voting rights in the TC (specify holding in each category) acquired NA N	e) Total (a+b+c+d)	712.227	0 9000%	NA
b) VRs acquired otherwise than by equity shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) After the acquisition, holding of acquirer alongwith PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares carrying voting rights 7,012,196 8.8605% NA	Details of acquisition		0.500070	NA
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) NA	a) Shares carrying voting rights acquired	6,299,969	7.9606%	NA
carrying voting rights in the TC (specify holding in each category) acquired  ANA  NA  NA  NA  NA  NA  NA  NA  NA	b) VRs acquired otherwise than by equity shares	NA	NA	NA
e] Total (a+b+c+d)  After the acquisition, holding of acquirer alongwith PACs of:  a) Shares carrying voting rights  b) VRs otherwise than by equity shares  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA
After the acquisition, holding of acquirer alongwith PACs of:  a) Shares carrying voting rights  b) VRs otherwise than by equity shares  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
After the acquisition, holding of acquirer alongwith PACs of:  a) Shares carrying voting rights  b) VRs otherwise than by equity shares  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	e) Total (a+b+c+d)	6.299.969	7 9606%	NA
b) VRs otherwise than by equity shares  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	After the acquisition, holding of acquirer alongwith PACs of :	3,233,303	7.5000%	NA NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  A NA NA NA  ANA  ANA  ANA  ANA  ANA	a) Shares carrying voting rights	7,012,196	8.8605%	NA
carrying voting rights in the TC (specify holding in each category) after acquisition  d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) Shares pledged with the acquirer  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	b) VRs otherwise than by equity shares	NA	NA	NA
pledged with the acquirer  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)  Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.  Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible ecurities/any other instrument that entitles the acquirer to receive shares in the TC.  Quity share capital / total voting capital of the TC before the said acquisition  Quity share capital / total voting capital of the TC after the said acquisition  Ass. 79,13,97,050 /- consisting of 7,91,39,705 equity shares having a face value of Rs. 10/- each.  Rs. 79,13,97,050 /- consisting of 7,91,39,705 equity shares having a face value of Rs. 10/- each.  Converted into equity shares acquired including time till redemption, ratio at which it can be required to acquisition of the TC after the said acquisition of 6,299,969 shares on 05-March-2024  Rs. 79,13,97,050 /- consisting of 7,91,39,705 equity shares having a face value of Rs. 10/- each.  Converted into equity shares acquired including time till redemption, ratio at which it can be required including time till redemption, ratio at which it can be required including time till redemption, ratio at which it can be required including time till redemption, ratio at which it can be required including time till redemption, ratio at which it can be required including time till redemption, ratio at which it can be required including time till redemption, ratio at which it can be required including time till redemption, ratio at which it can be required including time till redemption, ratio at which it can be required including time till redemption, ratio at which it can be required including time till redemption, ratio at which it can be required including time till redemption, ratio at which it can be required including time till redemption, ratio at which it can be required including time till redemption, ratio at whi	<ul> <li>d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) Shares pledged with the acquirer</li> </ul>	NA	NA	NA
transfer, etc.)  Market Purchase & Sale  Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.  Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible ecurities/any other instrument that entitles the acquirer to receive shares in the TC.  Net acquisition of 6,299,969 shares on 05-March-2024  Rs. 79,13,97,050 /- consisting of 7,91,39,705 equity shares having a face value of Rs. 10/- each.  Rs. 79,13,97,050 /- consisting of 7,91,39,705 equity shares having a face value of Rs. 10/- each.  Out a diluted share/voting capital of the TC after the said acquisition  a face value of Rs. 10/- each.	d) Total (a+b+c+d)	7,012,196	8.8605%	NA
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible ecurities/any other instrument that entitles the acquirer to receive shares in the TC.  Quity share capital / total voting capital of the TC after the said acquisition  a face value of Rs. 10/- each.  Rs. 79,13,97,050 /- consisting of 7,91,39,705 equity shares having a face value of Rs. 10/- each.  Rs. 79,13,97,050 /- consisting of 7,91,39,705 equity shares having a face value of Rs. 10/- each.  Rs. 79,13,97,050 /- consisting of 7,91,39,705 equity shares having a face value of Rs. 10/- each.	transfer, etc.)			
recurities/any other instrument that entitles the acquirer to receive shares in the TC.  Net acquisition of 6,299,969 shares on 05-March-2024  Rs. 79,13,97,050 /- consisting of 7,91,39,705 equity shares having a face value of Rs. 10/- each.  Rs. 79,13,97,050 /- consisting of 7,91,39,705 equity shares having a face value of Rs. 10/- each.  Rs. 79,13,97,050 /- consisting of 7,91,39,705 equity shares having a face value of Rs. 10/- each.				
quity share capital / total voting capital of the TC before the said acquisition  Rs. 79,13,97,050 /- consisting of 7,91,39,705 equity shares having a face value of Rs. 10/- each.  Rs. 79,13,97,050 /- consisting of 7,91,39,705 equity shares having a face value of Rs. 10/- each.  Rs. 79,13,97,050 /- consisting of 7,91,39,705 equity shares having a face value of Rs. 10/- each.	Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible ecurities/any other instrument that entitles the acquirer to receive shares in the TC.	Net acquisition of 6,299,969 shares on 05-March-2024		
otal diluted share/voting capital of the TC after the said acquisition a face value of Rs. 10/- each.	quity share capital / total voting capital of the TC before the said acquisition			
otal diluted share/voting capital of the TC after the said acquisition	quity share capital/ total voting capital of the TC after the said acquisition			
	otal diluted share/voting capital of the TC after the said acquisition	NA		

Neeraj Kumar Dealer

Aparna Nirgude

Place: Mumbai Date: 06-March-2024

Note

(\*) Total share capital/voting to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.