

SHIVALIK SECURITIES PRIVATE LIMITED

(Formerly known as Shivalik Securities Limited)

CIN: U74999PB1995PTC015664

Registered Office: 4th Floor, Noble Enclave, Opp. Park Plaza Hotel, Ludhiana, PB 141001 IN
Phone: 0161-2451531 / 98766-11531, E-Mail: shivalik.securities@rediffmail.com

Date : 05.06.2023

To
The Compliance Officer
Prime Industries Limited
SCO 19, Master Chambers,
Feroze Gandhi Market,
Ludhiana

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Respected Sir/ Madam,

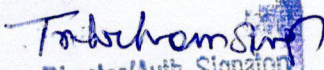
Please find enclosed disclosure as required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011) with regard to disposal of 1127012 (7.19%) equity shares of Prime Industries Limited.

Kindly take the same on record.

Thanking You.

For Shivalik Securities Private Limited

For Shivalik Securities Private Limited



Director/Auth. Signatory

Trilochan Singh

Whole Time Director

DIN : 00206881

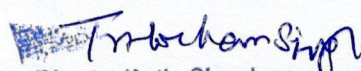
Encl.: as above

Cc: The BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street Fort,
Mumbai

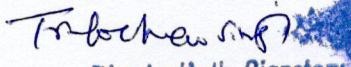
Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | PRIME INDUSTRIES LIMITED | | |
| Name(s) of the person who disposed the shares and Persons Acting in Concert (PAC) with the acquirer / seller | SHIVALIK SECURITIES PRIVATE LIMITED | | |
| Whether the person and persons acting in concert (PAC) belongs to Promoter/Promoter group | NO | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition/ disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition / disposal under consideration, holding of acquirer : | | | |
| k) Shares carrying voting rights | 1127012 | 7.19 % | N.A. |
| l) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | Nil | Nil | N.A. |
| m) Voting rights (VR) otherwise than by equity shares | Nil | Nil | N.A. |
| n) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | N.A. |
| o) Total (a+b+c) | 1127012 | 7.19 % | N.A. |
| Details of acquisition/sale | | | |
| k) Shares carrying voting rights acquired/sold | 1127012 | 7.19 % | N.A. |
| l) VRs acquired/sold otherwise than by equity shares | Nil | Nil | N.A. |
| m) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil | Nil | N.A. |
| n) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | Nil | Nil | N.A. |
| o) Total (a+b+c+d) | 1127012 | 7.19 % | N.A. |

For Shivalik Securities Private Limited


 Director/Auth. Signatory

| | | | |
|---|---|---------------|-------------|
| After the acquisition/sale, holding of: | | | |
| k) Shares carrying voting rights | 0 | 0.00 % | N.A. |
| l) VRs otherwise than by equity shares | N.A. | N.A. | N.A. |
| m) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/disposal | N.A. | N.A. | N.A. |
| n) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | Nil | Nil | N.A. |
| o) Total (a+b+c+d) | 0 | 0.00 % | N.A. |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | OPEN MARKET | | |
| Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable | 05.06.2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | Rs. 7,82,67,000 (15653400 equity shares of Rs. 5/- Each) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | Rs. 7,82,67,000 (15653400 equity shares of Rs. 5/- Each) | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | Rs. 7,82,67,000 (15653400 equity shares of Rs. 5/- Each) | | |

Signature of the Seller
 For Shivalik Securities Private Limited
 For Shivalik Securities Private Limited

 Director/Auth. Signatory
Trilochan Singh
 Whole Time Director
 DIN : 00206881

Date:05.06.2023