



October 12, 2021

To,
The Corporate Relations Department
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra-Kurla Complex
Bandra (E), Mumbai 400051

The Corporate Relations Department
Department of Corporate Services
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001

Re: Scrip Code 542602; Scrip Code 959990, 958770, 959074, 960165, 97434 and 960421 (NCD's) and Scrip Symbol "EMBASSY"

Dear Sir/Madam,

Subject: Outcome of Debenture Committee Meeting of the Board of Directors of the Manager of Embassy Office Parks REIT – Issuance of Non-Convertible Debentures

We refer to our letter dated July 28, 2021 wherein we had intimated that the Board of Directors of Embassy Office Parks Management Services Private Limited ("**Manager**"), the Manager to the Embassy Office Parks REIT ("**Embassy REIT**"), at its meeting held on same day i.e., July 28, 2021, had approved the raising of funds by Embassy REIT by way of issuance of rupee denominated, listed, rated, secured/unsecured, redeemable, transferrable Non-Convertible Debentures, aggregating up to INR 46,000 million (Indian Rupees Forty Six Thousand million only), in one or more tranches, to be utilized towards refinancing of Series I non-convertible debentures and for general corporate purposes.

We now wish to inform you that the Debenture Committee of the Board of Directors of the Manager, at its meeting held earlier today i.e., October 12, 2021 has approved the issuance of Non-Convertible Debentures by Embassy REIT aggregating up to INR 45,000 million (Indian Rupees Forty Five Thousand million only), on a private placement basis as set out below:

- (i) rupee denominated, listed, rated, secured, redeemable, transferable listed non-convertible debentures for an aggregate principal amount of up to INR 25,000 million (Indian Rupees Twenty Five Thousand million only) (including a greenshoe option of a principal aggregate amount of up to INR 15,000 million (Indian Rupees Fifteen Thousand million only)) for a term of 36 months from the deemed date of allotment "**Series V Debentures (Tranche A)**" and
- (ii) rupee denominated, listed, rated, secured, redeemable, transferable listed non-convertible debentures for an aggregate principal amount of up to INR 20,000 million (Indian Rupees Twenty Thousand million only) (including a greenshoe option of a principal aggregate amount of up to INR 15,000 million (Indian Rupees Fifteen Thousand million only)) for a term of 60 months from the deemed date of allotment "**Series V Debentures (Tranche B)**".

The meeting commenced at 3:00 PM and concluded at 3:20 PM.

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Registered Office: Embassy Point, 1st Floor, 150, Infantry Road, Bangalore – 560 001. India
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Request you to kindly take the above on record.

**For and on behalf of Embassy Office Parks REIT
Acting through its Manager, Embassy Office Parks Management Services Private Limited**

Deepika Srivastava
Company Secretary & Compliance Officer
ACS 23654