

July 14, 2021

The National Stock Exchange of India Ltd  
 Corporate Communications Department  
 "Exchange Plaza", 5<sup>th</sup> Floor,  
 Bandra-Kurla Complex, Bandra (East),  
 Mumbai - 400051

BSE Limited  
 Department of Corporate Services  
 Phiroze Jeejeebhoy Towers  
 Dalal Street, Mumbai - 400 001

**Scrip Symbol: RELIGARE**

**Scrip Code: 532915**

**Sub:** Allotment of 5,41,56,761 Equity Shares of Rs. 10/- each fully paid up on preferential basis to investors under the provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and Section 62 & Section 42 of the Companies Act, 2013 ("Act")

**Ref:** Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 of Religare Enterprises Limited ("the Company")

Dear Sir(s),

In continuation of our earlier announcements in this regard, we would like to inform you that the Investment, Borrowing and Share Allotment Committee of the Board of Directors of the Company at its meeting held on July 14, 2021 has issued and allotted 5,41,56,761 (Five Crore Forty One Lakh Fifty Six Thousand Seven Hundred Sixty One) Equity Shares of face value of Rs. 10/- (Rupees Ten) each fully paid up, each ranking *pari-passu* with existing equity shares of the Company, at a price of 105.25 (One Hundred Five Rupees and Twenty Five Paise) {including a premium of Rs. 95.25 (Ninety Five Rupees and Twenty Five Paise )} each on preferential basis. Details of persons/entities to whom Equity Shares are allotted are as follows:

S. No.	Name of the Allottee(s)	No. of Equity Share(s) allotted
1	Hansa Villa Realty Private Limited	38,47,980
2	Leena Vipul Modi	33,25,415
3	Vipul Jayantilal Modi	28,97,862
4	Milky Investment and Trading Company	47,50,593
5	VIC Enterprises Pvt Limited	1,18,76,484
6	Investment Opportunities V Pte Limited	71,25,890
7	Asha Mukul Agrawal	28,50,356
8	Chirag Dilipkumar Lakhi	28,50,356
9	Girdharilal V Lakhi	28,50,356
10	Brijkishor Trading Pvt Limited	28,50,356
11	Four Dimensions Securities (India) Limited	9,50,118
12	Cestrum Investment Broker Private Limited	1,90,023
13	One Up Financial Consultants Pvt Ltd	11,40,142
14	Plutus Wealth Management LLP	45,60,570
15	Pivotal Business Managers LLP	7,60,095
16	Jayesh Dhirajlal Parekh	3,80,047

Religare Enterprises Limited

CIN: L74899DL1984PLC146935

Regd. Office: 1<sup>st</sup> Floor, P-14, 45/90, P-Block, Connaught Place, New Delhi - 110001

Corporate Office: Prius Global, A - 3,4,5, Sector - 125, Noida, Uttar Pradesh-201301

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17	JVS Holdings LLP	9,50,118
	<b>Total</b>	<b>5,41,56,761</b>

Upon the allotment of 5,41,56,761 equity shares the paid up equity share capital of the Company has increased to Rs. 313,64,86,630/- (Rupees Three Hundred and Thirteen Crores Sixty Four Lakhs Eighty Six Thousand Six Hundred and Thirty only) comprising of 31,36,48,663 (Thirty One Crores Thirty Six Lakhs Forty Eight Thousand Six Hundred and Sixty Three only) equity shares of the face value of Rs. 10/- each.

The press release by the Company in this regard is also enclosed herewith.

You are requested to take the above information on record.

Thanking You,  
**For Religare Enterprises Limited**



**Reena Jayara**  
Company Secretary



**PRESS RELEASE**

**Religare Enterprises completes Rs 570 crores of capital raising, makes allotment of new equity shares to Investors**

**New Delhi, July 14, 2021:** The Share Allotment Committee of the Board of Directors of Religare Enterprises Limited ('REL' or 'Company') in its meeting held today, issued and allotted approximately 5.41 crores fresh equity shares of the Company to existing and new investors. Pursuant to the shareholders' approval for preferential issue of Rs. 570 crores, in REL's EGM dated July 03, 2021, the Company has received the entire funds from all investors who had participated in Preferential Issue and has gone ahead with issuance of shares. The Company plans to invest majority of these funds in its subsidiaries, towards growth and revival of various financial services businesses conducted by them.

"We are excited on receipt of growth capital and on issuance of fresh share to existing shareholders and new investors, who have bestowed their trust on our businesses. This is a defining moment in the new growth phase of Religare 2.0 and entire Religare Group is committed to work towards Business Excellence and Growth" Religare Enterprise's Executive Chairperson Dr. Rashmi Saluja said. Nitin Aggarwal, Group CFO, Religare Enterprises also commented "This Capital infusion will support growth and we would utilize this capital judiciously to improve return on equity from all our underlying businesses "

**About Religare Enterprises:**

Religare Enterprises Limited (REL), a Core Investment Company (CIC) registered with Reserve Bank of India (RBI), is a diversified financial services company. REL offers an integrated suite of financial services through its underlying subsidiaries and operating entities, including loans to SMEs, Affordable Housing Finance, Health Insurance and Retail Broking. REL is listed on the BSE (formerly Bombay Stock Exchange) and National Stock Exchange (NSE) in India.

The Religare Group (REL & subsidiaries) has access to a wide reach of customers – 1 million+ policy holders in insurance business, 1 million+ broking customers, more than 26,000+ customers in MSME finance and 10,000+ customers in affordable housing finance. The Group has overall employee base of more than 11,000 professionals servicing diversified set of customers and Group has reach to around 1,000+ locations around India.

**For any queries, Please contact:** Mr. Sourav Sen  
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