

January 12, 2024

To
Listing Department
BSE Limited
20th Floor, P.J Towers,
Dalal Street, Mumbai-400001

Ref. No.: Scrip Code 974936; Scrip ID: 749CHT41; ISIN: INE0NR607017

Sub: Certificate under Regulation 57(1) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to the provisions of Regulation 57(1) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that the payments towards partial redemption and interest has been made on January 11, 2024, in respect of 1,03,000 (One Lakh Three Thousand) secured, rated, listed, redeemable, non-convertible debentures (“NCDs”) issued by the Cube Highways Trust (“InvIT”).

The details of the same are as follows:

- Whether Interest payment/redemption payment made: Yes.
- Details of interest payment:

Sr. No.	Particulars	Particulars
1.	ISIN	INE0NR607017
2.	Issue size (₹in lakhs)	1,03,000.00
3.	Interest Amount to be paid on due date (₹in lakhs)	1,891.99
4.	Frequency – quarterly/monthly	Quarterly
5.	Change in frequency of payment (if any)	Not Applicable
6.	Details of such change	Not Applicable
7.	Interest payment record date	31.12.2023
8.	Due date for interest payment (DD/MM/YYYY)	15.01.2024
9.	Actual date for interest payment (DD/MM/YYYY)	11.01.2024
10.	Amount of interest paid (₹in lakhs)	1,891.99
11.	Date of last interest payment	12.10.2023
12.	Reason for non-payment/delay in payment	Not Applicable

- Details of redemption payments:

Sr. No.	Particulars	Particulars
1.	ISIN	INE0NR607017
2.	Type of redemption (full/ partial)	Partial
3.	If partial redemption, then a.By face value redemption b.By quantity redemption	By face value redemption
4.	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not Applicable
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6.	Redemption date due to put option (if any)	-
7.	Redemption date due to call option (if any)	-
8.	Quantity redeemed (no. of NCDs)	-
9.	Due date for redemption/ maturity	15.01.2024
10.	Actual date for redemption (DD/MM/YYYY)	11.01.2024
11.	Amount redeemed (₹in lakhs)	824.00
12.	Outstanding amount (₹in lakhs)	1,00,528.00
13.	Date of last Interest payment	12.10.2023

CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED

CIN: U74999DL2021FTC379941

Regd. Office: B-376, UGF, Nirman Vihar, New Delhi - 110092

Corporate Office: Unit No. 1901, 19th Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida, U.P-201301

E-mail: - compliance.officer@cubehighways.com, Phone: +91-120-4868300

Request to take the same on record.

For Cube Highways Fund Advisors Private Limited
(acting in its capacity as Investment Manager to Cube Highways Trust)

Mridul Gupta
Company Secretary and Compliance Officer

CC
Debt Security Trustee
Catalyst Trusteeship Limited
Windsor, 6th Floor, Office No.604,
C.S.T. Road, Kalina, Santacruz (East) Mumbai-400098

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