

**BSE Limited**  
P. J. Tower  
Dalal Street, Fort  
Mumbai - 400 001

**The National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor,  
Bandra Kurla Complex  
Bandra (E)  
Mumbai - 400 051

Dear Sirs,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit details of issue of Non-convertible Debentures as under:

Particulars	Details
Type of Securities	Non-convertible Debentures ('NCDs')
Type of Issuance	Private Placement
Total number of Securities issued	1,000 NCDs of Rs. 10,00,000 each for cash at par
Issue Size	Rs. 100 crore
Listing of NCDs	NCDs are proposed to be listed on Wholesale Debt market segment of National Stock Exchange of India Limited
Tenure of the instrument	3 years
Date of Allotment	June 2, 2020
Date of Maturity	June 2, 2023
Coupon/interest offered	7.90% per annum
Schedule of payment of interest	Annually - June 2 of each year
Schedule of payment of principal amount	Payment on maturity
Charge/security	The Non-Convertible Debentures shall be secured by first pari-passu charge over movable fixed assets and specific immovable fixed assets of the Company.
Special right/ interest/ privileges attached to NCDs and changes thereof	Not Applicable
Details of redemption of NCDs	NCDs would be redeemed at par on maturity

**A Jubilant Bhartia Company**

OUR VALUES



**Jubilant Life Sciences Limited**

1-A, Sector 16-A,  
Noida-201 301, UP, India  
Tel: +91 120 4361000  
Fax: +91 120 4234895-96  
www.jubl.com

Regd Office:  
Bhartiagram, Gajraula  
Distt. Amroha - 244 223,  
UP, India  
CIN : L24116UP1978PLC004624



# JUBILANT LIFESCIENCES

## Other Details

Particulars	Details
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
Details of any letter/ comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable

This is for your information and records.

Thanking You,

Yours faithfully,  
For Jubilant Life Sciences Limited

Rajiv Shah  
Company Secretary

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